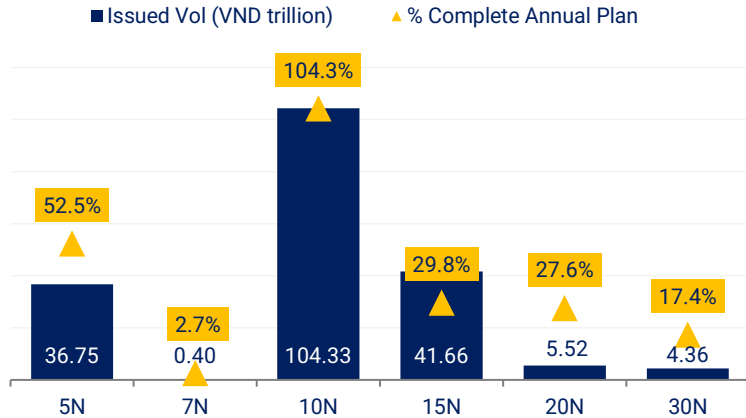
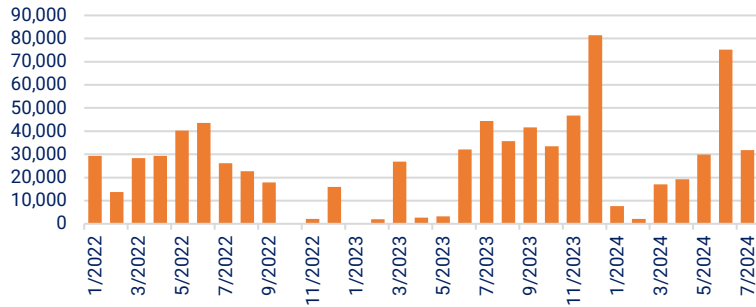


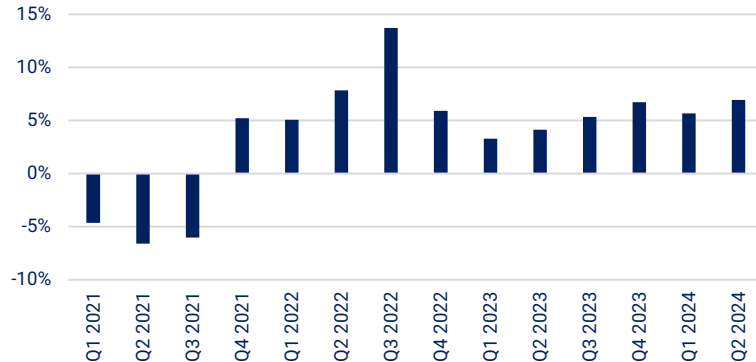
Issuing value by tenor in 2024



Corporate bond issuing value (VND billion)



Real GDP growth rate



PRIMARY MARKET

In July 2024, the State Treasury of Vietnam called for 20 auction sessions of government bonds with tenors of 5, 10, 15, 20 and 30 years. The total offering value was VND 64,500 billion, the winning ratio was 56.6%. There was no auction of Government-guaranteed bonds in July 2024.

SECONDARY MARKET

The value of government and government-guaranteed bond Outright trading reached VND 145,242 billion (decreased 24.2% compared to last month) and Repo transactions reached VND 117,523 billion (24% higher). Government bond yields (according to VBMA trading room) mildly decreased at 5 year bonds and slightly increased at the other tenors.

CORPORATE BOND MARKET

According to public data from HNX and SSC, as of August 2nd 2024, there were 33 corporate bonds issued through private placement worth VND 31,387 and 1 issuance through public offering worth VND 395 billion in July.

MACROECONOMY

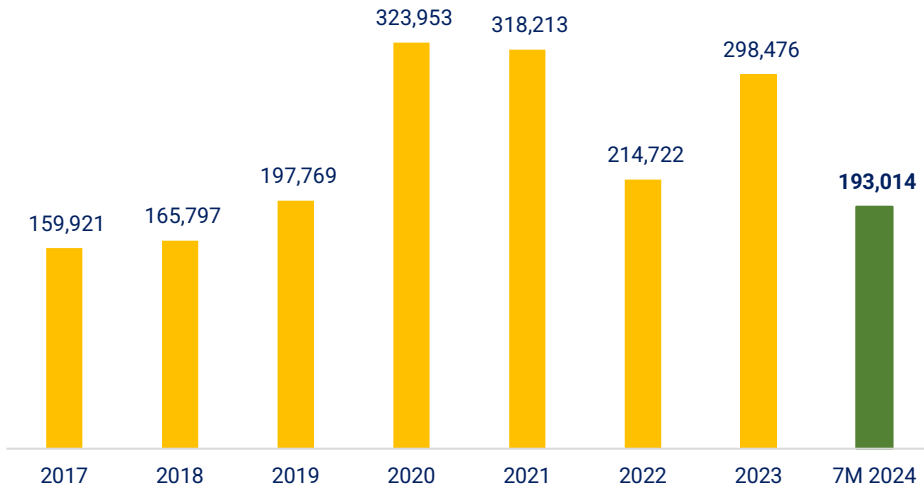
Vietnam's core CPI in July 2024 increased by 0.36% compared to June while headline inflation was 0.48%, headline inflation over the same period last year was 4.36% and core inflation remained at 2.61%.

Disbursed FDI and registered FDI in July 2024 reached USD 12.55 billion and USD 18 billion, +8.4% YoY and +10.9% YoY respectively. As of July, new disbursement of public investment capital was estimated to complete 34.7% of the 2024 plan assigned by the Prime Minister.

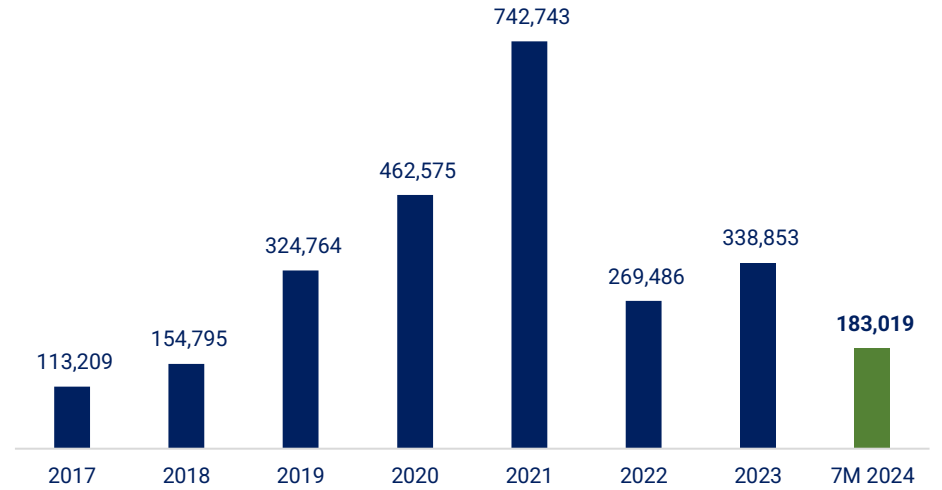
Vietnam's manufacturing sector conditions stayed positive with July 2024 manufacturing PMI unchanged at 54.7 points

Total import-export turnover in July 2024 reached USD 4340 billion, up 17.1% over the same period last year; imports were estimated at USD 213 billion, +18.5% YoY; exports were estimated at USD 227 billion, +15.7% YoY.

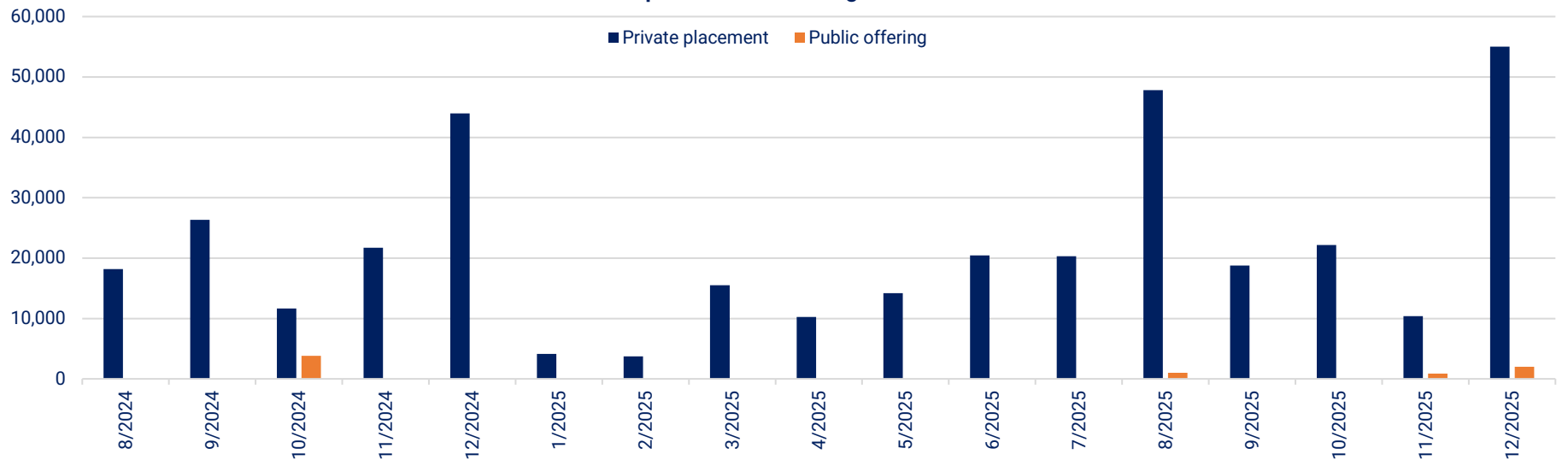
Government bond issuing value (Billion VND)



Corporate bond issuing value (Billion VND)



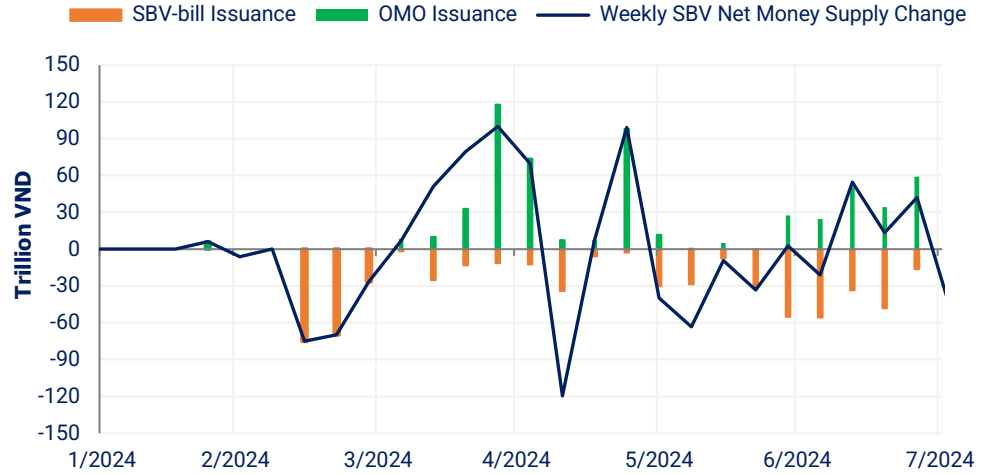
Corporate bond maturing value



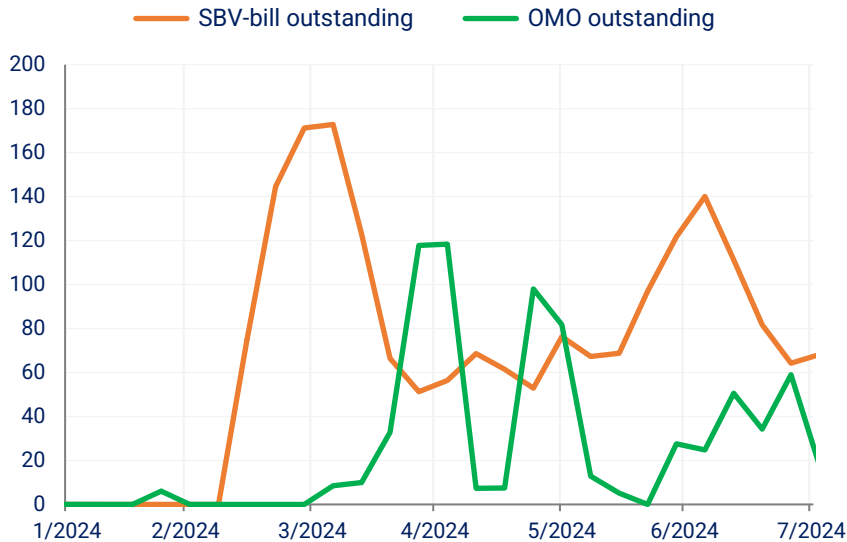
Interbank interest rates: Interbank VND interest rates rose at long tenors and almost went sideways at the other tenors. Specifically, 1W, 6M, and 9M interest rates all increased by about 18-87 bps compared to last month, to 4.85% 6.25%, 4.89%, and 6.14%, respectively. Meanwhile, 2W and 1M interest rates decreased by 6-12 bps to 4.77% and 4.71%, the other tenors' interest rates virtually unchanged compared to the end of last month. In general, interbank interest rates remained high, staying above 4% across all tenors. Market liquidity of the month reached VND over 7.9 quadrillion, increasing by about 27.4% compared to previous month.

Open market operations (OMO): In July, the State Bank of Vietnam (SBV) issued a total of VND 81,550 billion in 14-day and 28-day SBV-bills, but also bought VND 31,971 billion in 7-day valuable papers. Following 4 months of significant net withdrawals by the SBV, the system liquidity has become less excessive, credit growth also rebounded, these factors have led to a rise in interbank interest rates in July.

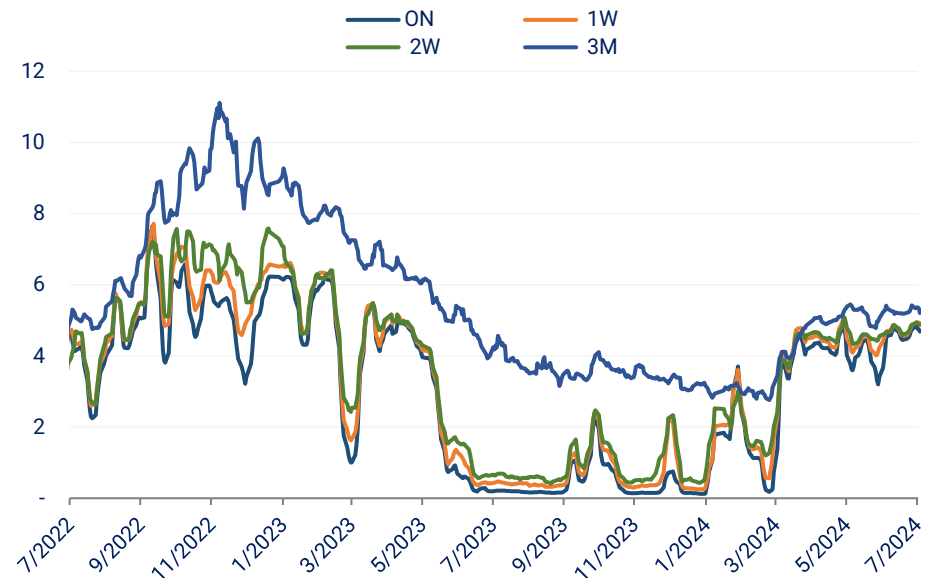
SBV-BILL and OMO auction



SBV-Bill & OMO outstanding



Average interbank interest rate



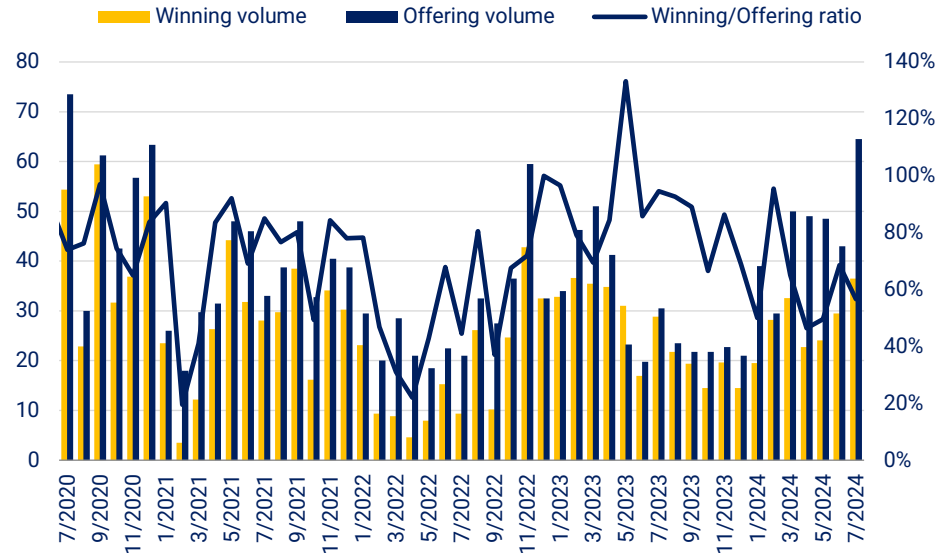
In July 2024, the State Treasury of Vietnam (STV) called for 20 auctions of government bonds with the total offering value of VND 64,500 billion, the winning ratio was 56.6%.

The STV called for auction of G-bonds at 5-year, 10-year, 15-year, 20-year and 30-year, in which the 10-year tenor accounted for most of the winning value with VND 29,942 billion. The 5-year, 15-year and 20-year tenors were issued VND 1,500 billion (winning rate of 50%), VND 3,450 billion (winning rate of 31.4%), and VND 1,550 billion (winning rate of 62%). Meanwhile, 30-year tenors were issued only VND 70 billion (winning rate of 7%). The average winning yield mildly increased compared to last month.

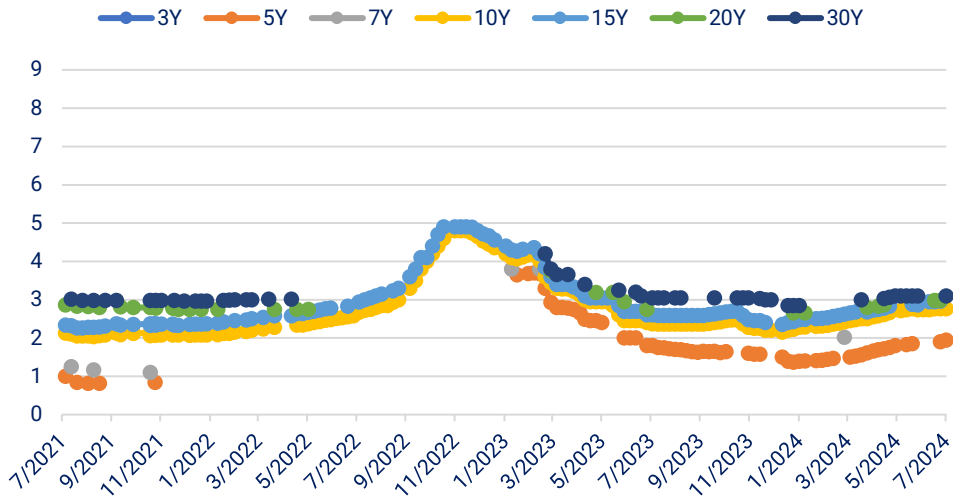
The total issued value of government bonds by STV through auctions in 7 months of 2024 was VND 193,014 billion, equivalent to more than 48.3% of 2024's plan (VND 400,000 billion), of which the issued value of G-bonds in July was VND 36,512 billion, reaching 24.3% of Q3's plan (VND 150,000 billion). The average G-bonds issuance tenor in July 2024 was 10.73 years, the average issuance interest rate was 2.74%/year.

In July, the two policy banks did not issue G-guaranteed bonds.

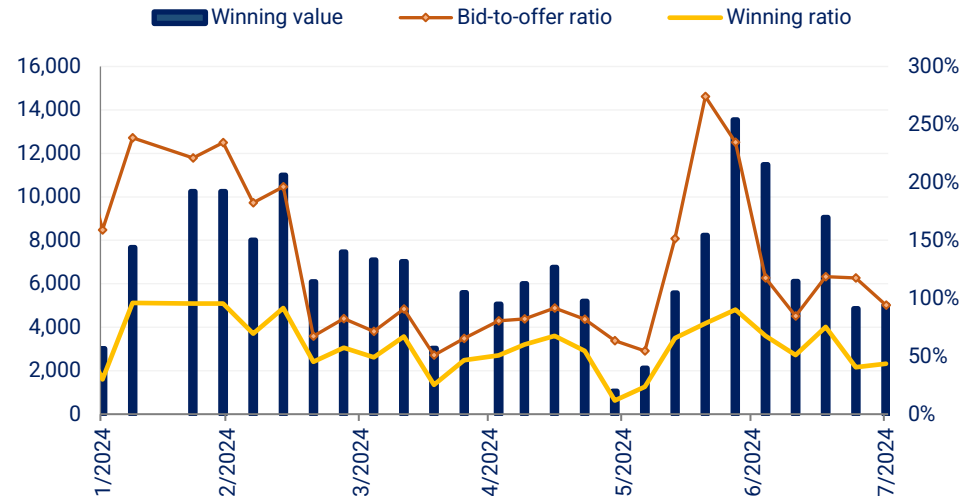
G-Bond Winning and Offering Volume



Winning yield movement



Offering and bidding value in 2024



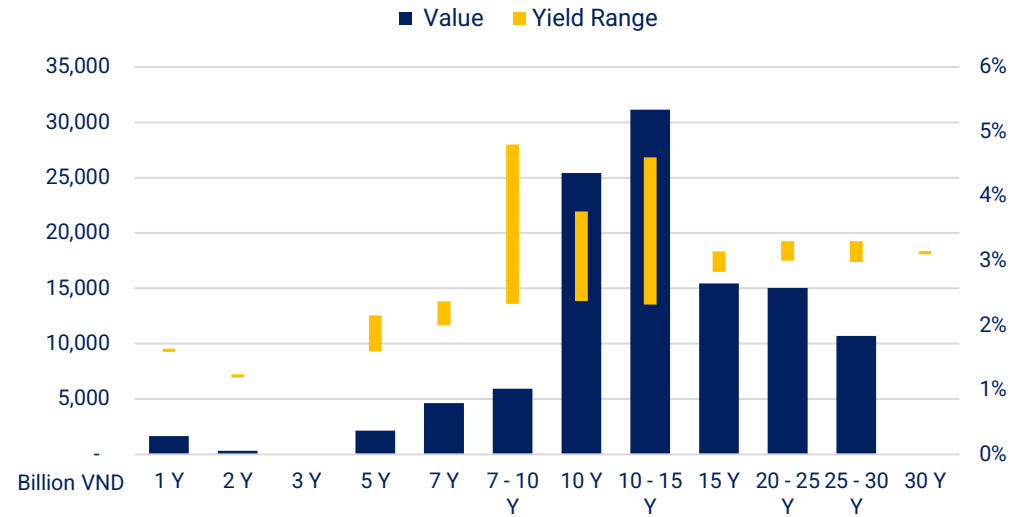
The value of Outright transactions was VND 145,242 billion (decreased 24.2% compared to the previous month) and Repo transactions was VND 117,523 billion (rose 24%).

The average daily Outright transaction value was VND 6,315 billion, and the average daily Repo transaction value was VND 5,110 billion. Compared to 2023's same period, July 2024's average outright transaction value rose about 51.6% and the average repo transaction value jumped by more than 384%.

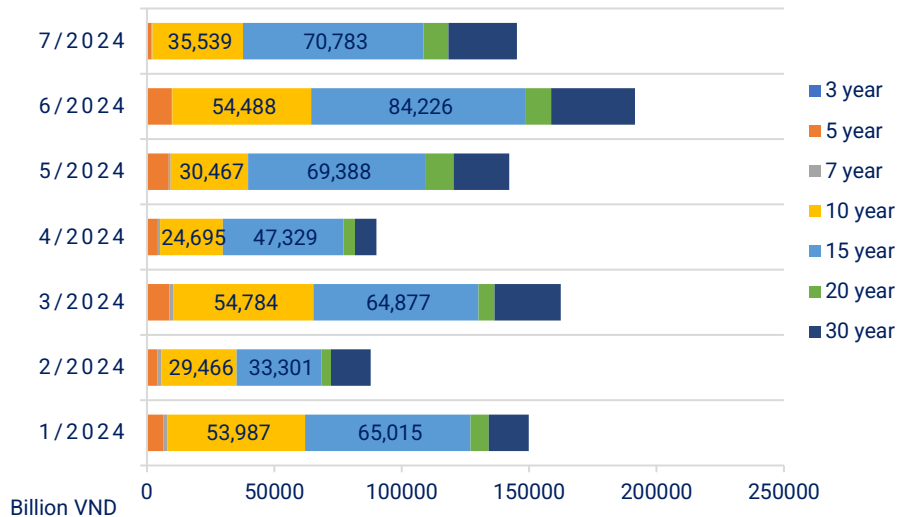
In the secondary market, 10-year and 15-year bonds continued to account for the most of the trading value, 24.4% and 48.7% respectively.

In July, the net sold value of foreign investors was VND 559 billion, bringing the net bought value since the beginning of the year to VND 219 billion.

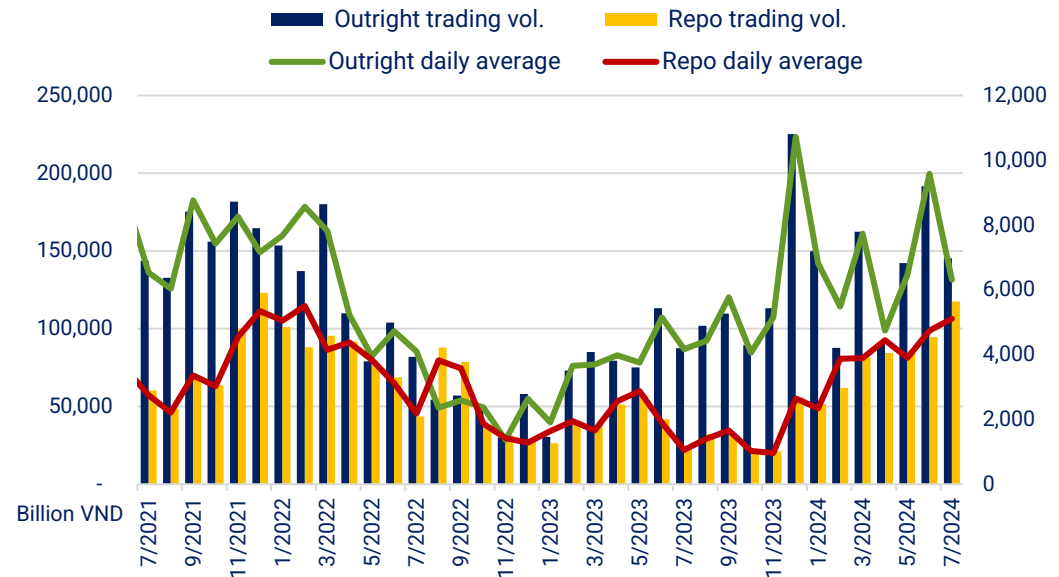
Trading value and yield range by remaining tenor



Trading value by tenor



Outright and Repo monthly trading value



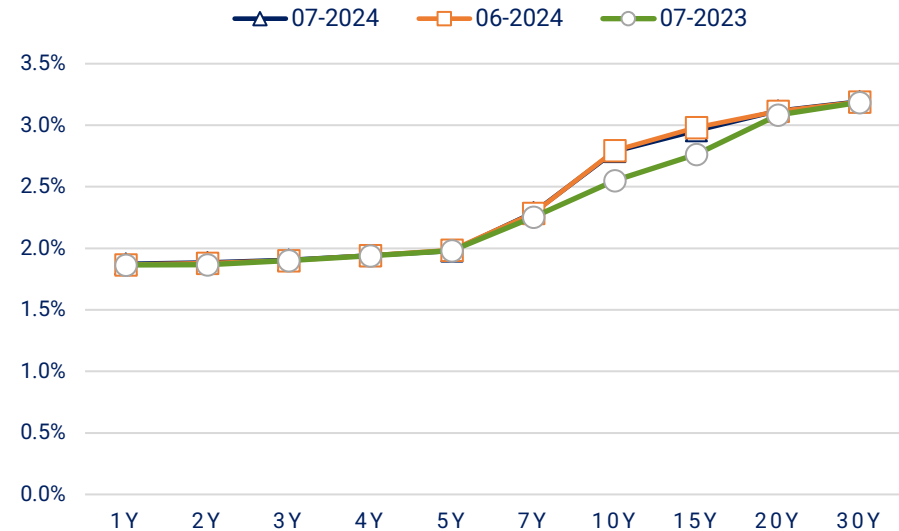
Vietnamese government bond yields (according to VBMA's outright trading room) slightly decreased at 5-year bonds and slightly increased at the other tenors compared to last month.

Yields for 5-year bonds mildly decreased 4 bps, while yields for the other tenors rose 2-10 bps compared to the end of last month.

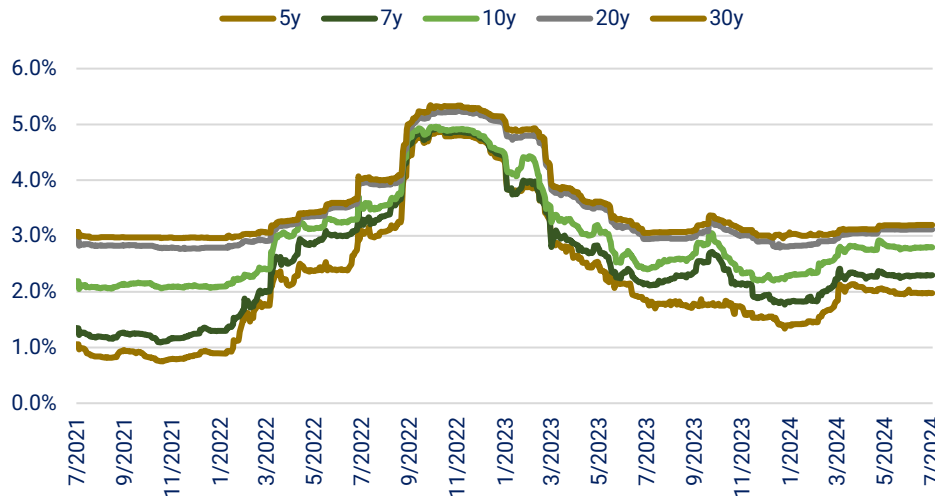
The DXY index maintained the downward trend for most of July, ending the month at 104.4 points, as the unemployment rate reached 4.3%, the highest level since October 2021, the PCE index in June increased by only 2.5% compared to the same period last year, in line with the Down Jones survey's predictions. Moreover, although the U.S. Federal Reserve (Fed) maintained interest rates unchanged in the July 31st meeting, the strength of the USD may further decrease as Fed Chairman, J. Powell made clear that a rate cut could be on the table at the upcoming September meeting amid a sharp fall in July job creation and the substantial rise of unemployment rate. The weakening of the USD, along with the SBV's actions of selling foreign currency, maintaining the issuance of SBV-bills, and raising interbank interest rates, helped narrow the interest rate gap between the USD and VND, thereby cooling down the exchange rate pressure in July.

The US-Vietnam government bond yield gap has narrowed this month. Specifically, the gap was 199 bps for the 5-year tenor and 129 bps for the 10-year tenor.

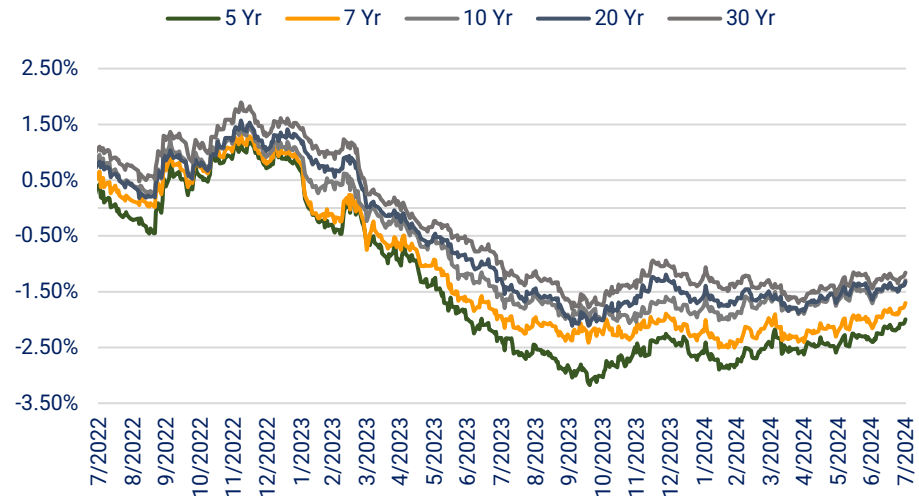
Yield Movement



G-Bond yield - Secondary market



VN-US yield spread



Corporate bonds issued in 2024

According to data consolidated by VBMA as of August 2nd 2024, there were 33 issuances of corporate bond through private placement with the issuing value of VND 31,387 billion and 1 issuance under public offering worth VND 395 in June 2024 . In the first 7 months of 20224, there were 175 private placements worth VND 168,433 billion and 12 public offerings worth VND 14,586 billion. Among the private placements, 7% of the issuance value was credit-rated.

In July 2024, enterprises redeemed VND 32,094 billion of corporate bonds, 17% higher compared to the same period of 2023. In the remaining of 2024, there will be VND 121,854 billion of corporate bonds reaching maturity, real estate bonds account for the largest share with VND 51,603 billion, equivalent to 42%. Regarding corporate bonds unusual announcements, there were 4 new announcements of late interest/principal payments in the month with a value of VND 3,392 billion; and 41 bond codes had maturities extended.

On the secondary market, the total transaction value of privately issued corporate bond in June reached VND 84,406 billion, averaging VND 3,670 billion/day, decreasing by 26.2% compared to May 2024.

**The data consolidated by VBMA was collected from website of HNX according to the issuing date and redemption date. This data might subject to change from time to time based on the information disclosure from HNX and SSC. The corporate bond data is collected as of August 2nd 2024.*

Corporate bond issuance plan in 2024

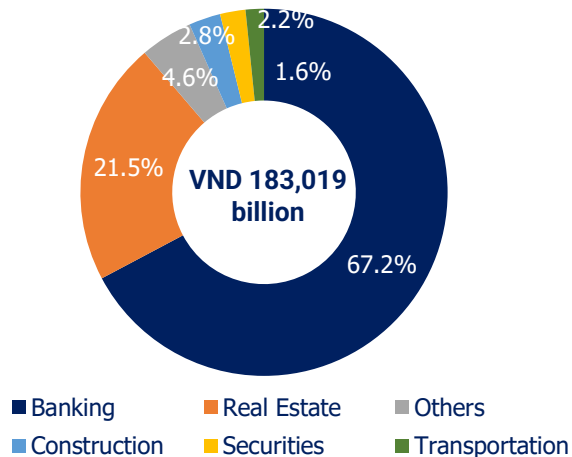
Viet Dragon Securities Corporation (VDS)

The Board of Directors of VDS has approved the third bond issuance plan in 2024, with the total value of VND 900 billion. These bonds are non-convertible, without warrant, and unsecured, with the maturity of 1 year. The expected face value will be VND 100 million/bond with a fixed coupon rate of 8%/year.

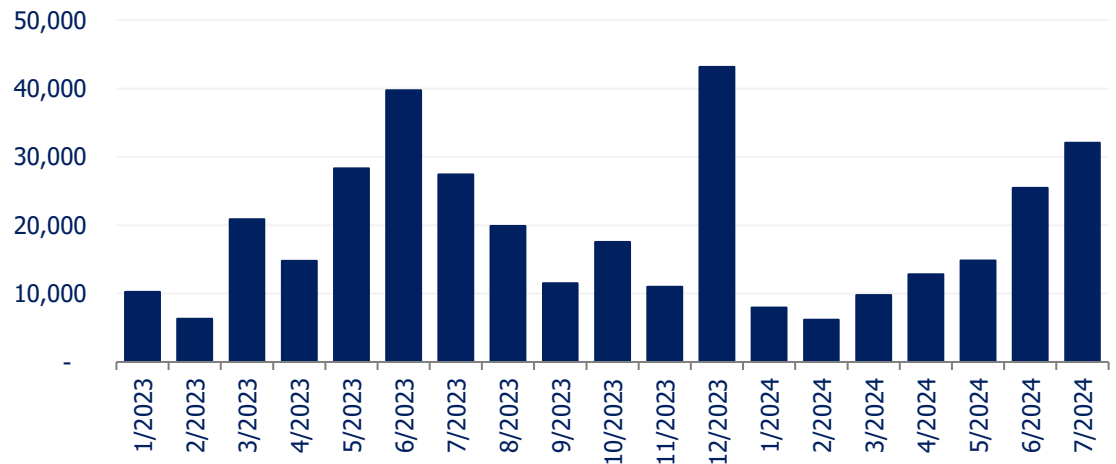
Fortune Vietnam JSC Bank (LPBank)

The Board of Directors of LPBank has approved the plan for bond issuance in the last 2 quarters of 2024, with the total value of VND 6,000 billion. These bonds are non-convertible, without warrant, and unsecured with the maturity of 2 to 7 years. The expected face value would be VND 1 billion/ bond.

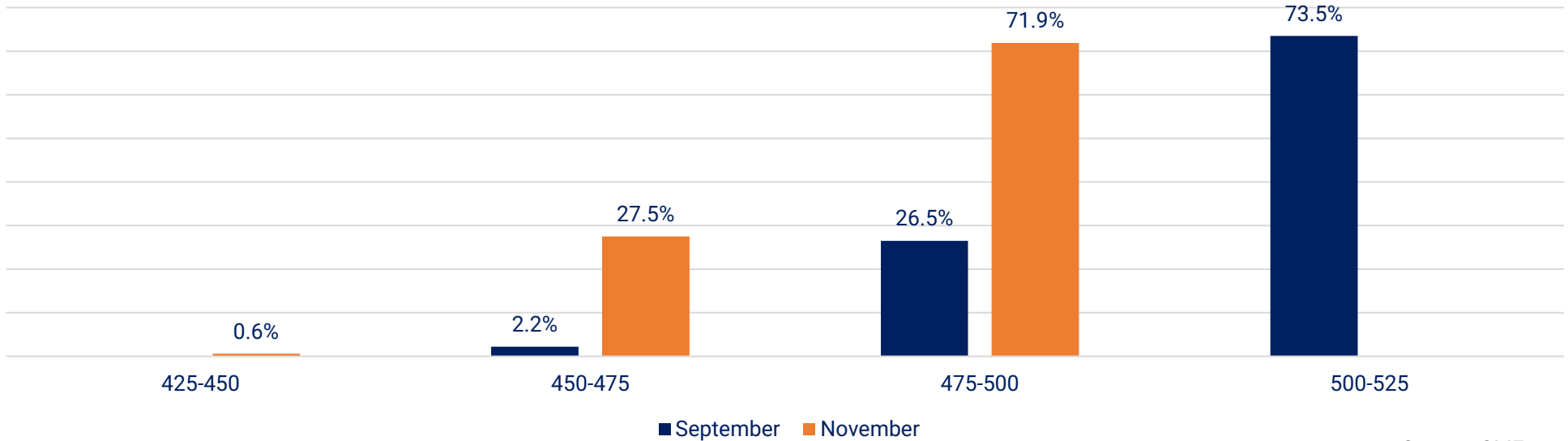
Corporate bonds issued by tennors



Corporate bond buy back value



Fed fund target rate probability



Source: CME

Major central banks' policy



- Fed fund target rate remain unchanged at 5.25%-5.5%.
- The Fed is likely to start rate cut at its September meeting.
- The Fed cited some further progress toward its 2% inflation goal.
- Officials lowered their assessment of the labor market, noting moderate job growth and rising unemployment rate.
- The probability of a 50 basis point rate cut is low.



Bank of England

- The BoE cut interest rate by 0.25% to 5% at its early August meeting with a 5-4 vote.
- Governor Bailey, however, was cautious in his next decisions with the aim of ensuring inflation remains low.



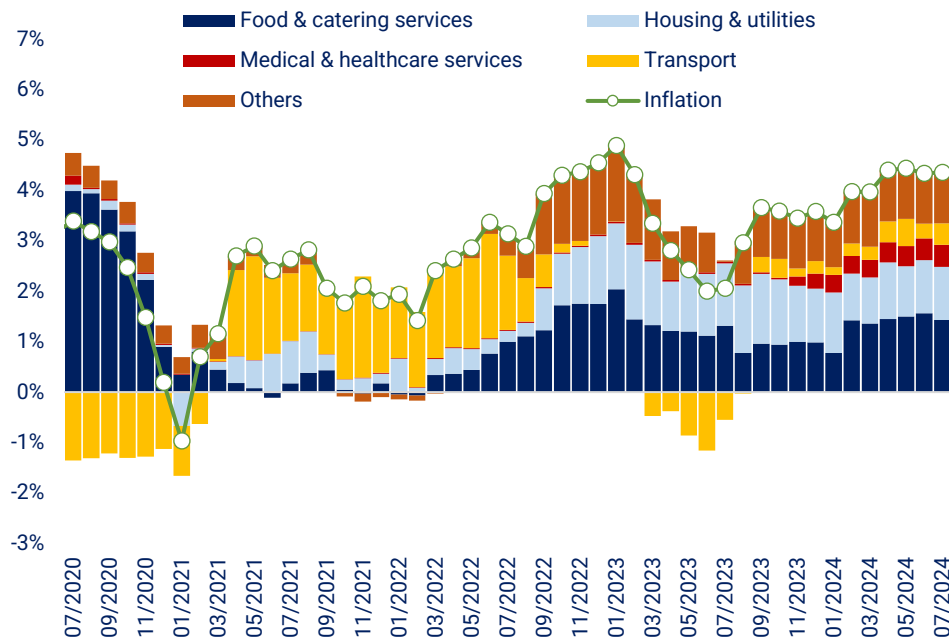
BANK OF JAPAN

- BOJ raises interest rates by 25 basis points to 0.25%
- Affirms that it will continue to raise interest rates as long as inflation remains in line with BOJ's expectation.



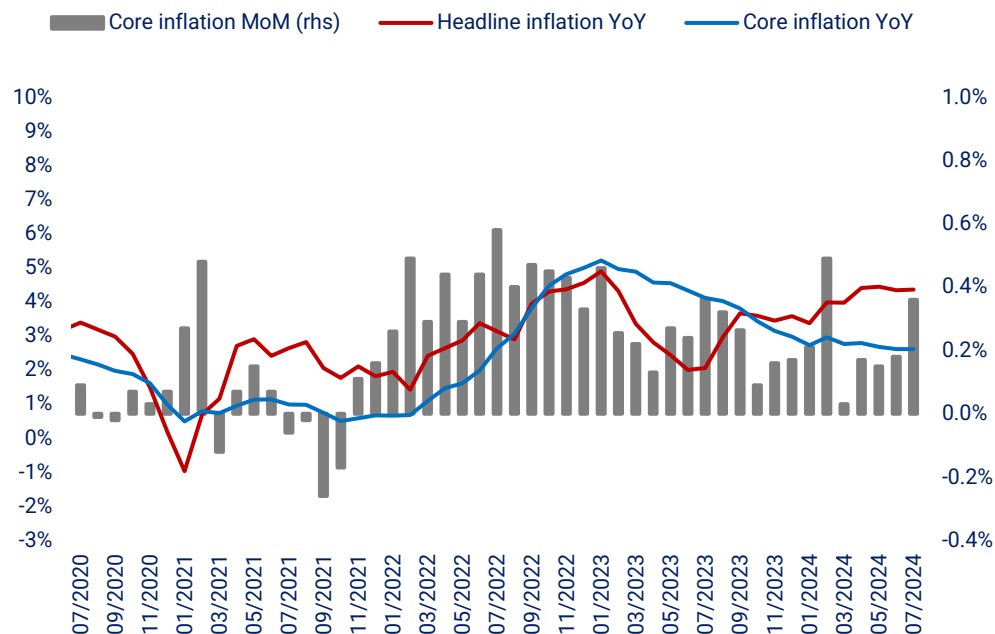
- ECB keeps rates unchanged at the July meeting.
- ECB downgrades Eurozone's economic prospect and forecasts inflation continue to decline.
- ECB is expected to cut rates again in September.

Contribution to inflation



Source: GSO

Core inflation and headline inflation



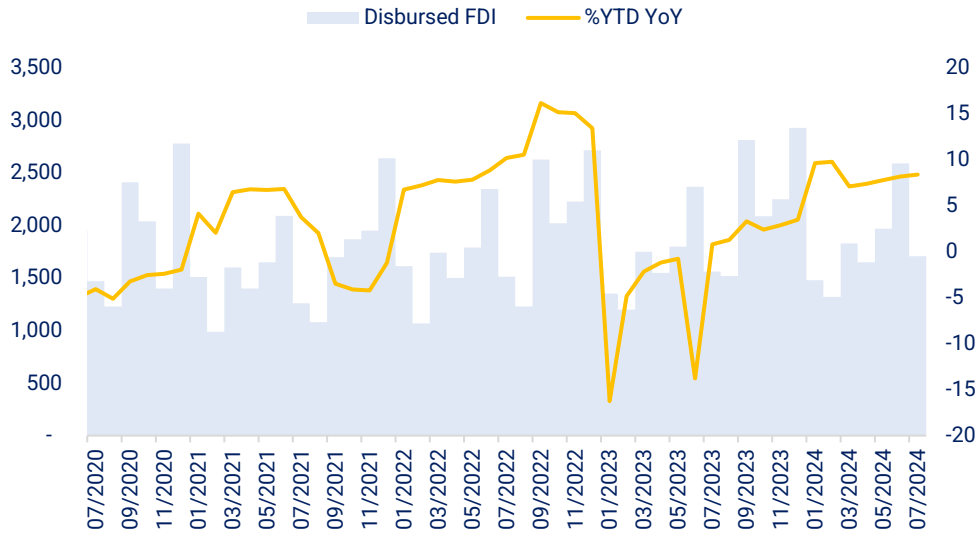
Source: GSO

Vietnam's core CPI in July increased by 0.36% while the headline CPI increased by 0.48% compared to June 2024. Headline CPI in July over the same period last year was 4.36% higher, core inflation stayed unchange at 2.61%. Average CPI in the first 7 months of the year increased by 4.12% over one year before, within the National Assembly's target of 4-4.5% for 2024.

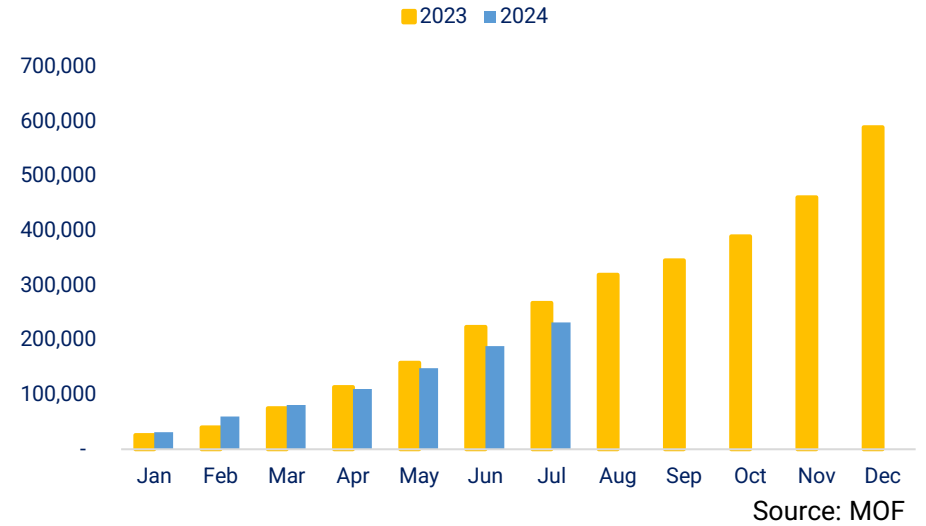
Higher domestic gasoline prices following world prices, increased demand for household electricity and higher health insurance premiums adjusted according to the new basic salary were the main reasons for the 0.48% increase in the consumer price index (CPI) in July 2024 compared to the previous month. 10 groups of goods and services had price indexes that increased; only the postal and telecommunications group had stable prices.

Inflation remains under strong upward pressure, but international pressure has eased as exchange rates slumped significantly over the past month and inflation in developed economies are moving lower.

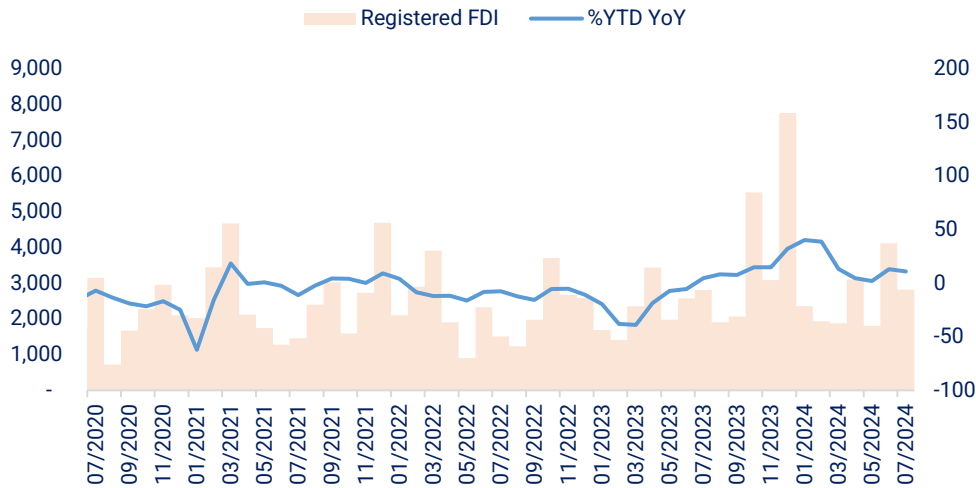
Disbursed FDI (USD million)



Public Investment Disbursement (billion VND)



Registered FDI (USD million)



Source: MPI

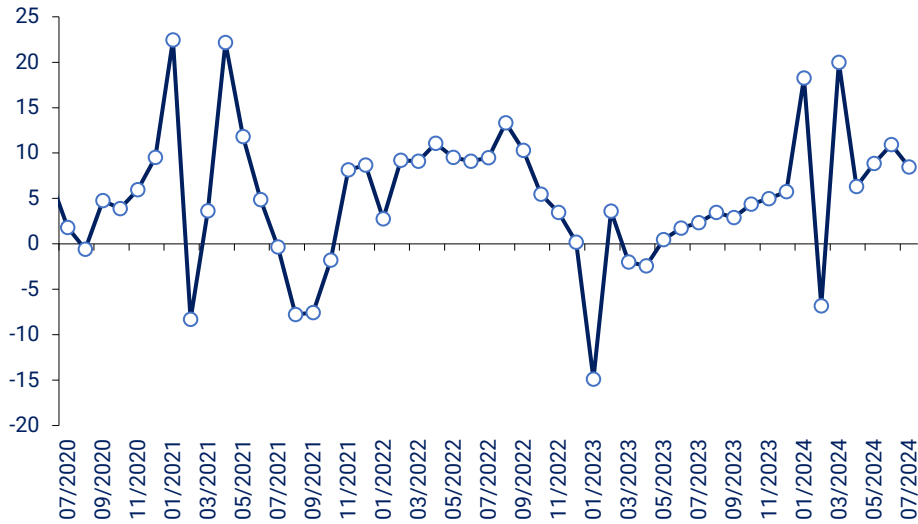
In the first 7 months of 2024, registered FDI was USD 18 billion, 10.9% higher over the same period in 2023, disbursed FDI increased by 8.4% to USD 12.55 billion.

Regarding FDI sectors, the processing and manufacturing industry attracted the most disbursed capital with nearly USD 10 billion, accounting for 79.5% of total investment capital. Real estate ranked second, reaching nearly USD 1.14 billion, accounting for 9.1% of total registered capital.

Among the 62 countries and territories with newly licensed investment projects in Vietnam in the first 7 months of 2024, Singapore is the largest investor with USD 4.55 billion, accounting for 42.3% of the total newly registered capital; followed by Hong Kong (China) with USD 1.31 billion, accounting for 12.1%; USD China with 1.22 billion, accounting for 11.3%.

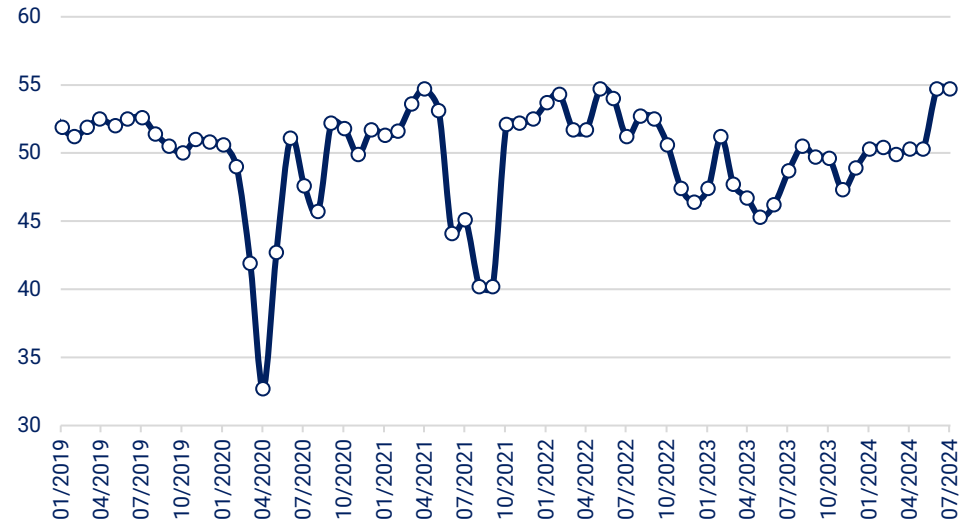
The accumulated value of new public investment disbursement in the first 7 months of 2024 was estimated to reach VND 232 trillion, completing 34.7% of the Prime Minister's plan for the whole year.

Monthly IIP growth (%YoY)



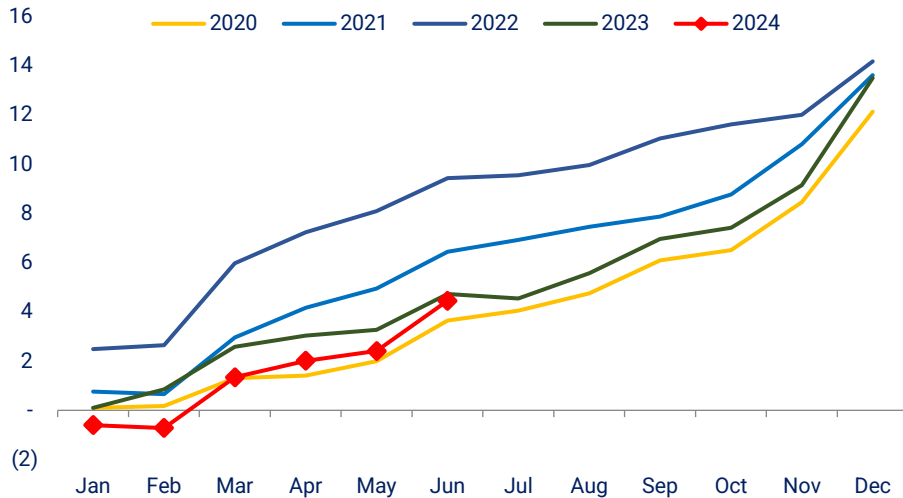
Source: GSO

PMI



Source: IHS Markit

Credit Growth (%)

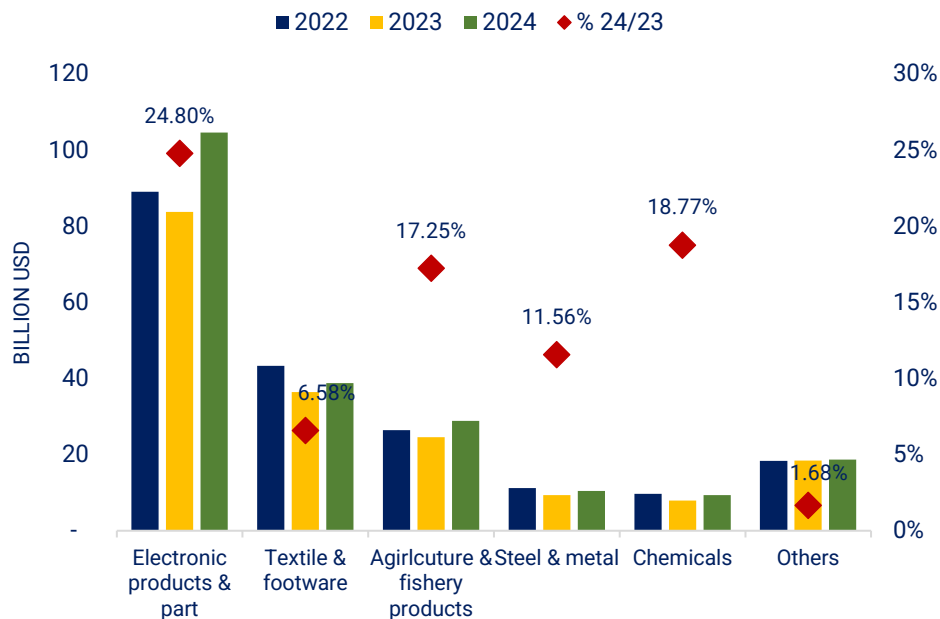


Source: SBV, GSO

Vietnam's manufacturing sector conditions remain positive with July 2024 manufacturing PMI unchanged at 54.7 points. According to S&P Global, a further substantial rise in new orders led manufacturers to ramp up production, with the rate of growth quickening to a near-record high. However, the number of new orders increased significantly to the point that companies have utilized finished goods inventory at one of the highest levels ever recorded, despite efforts to increase employment and procure input goods.

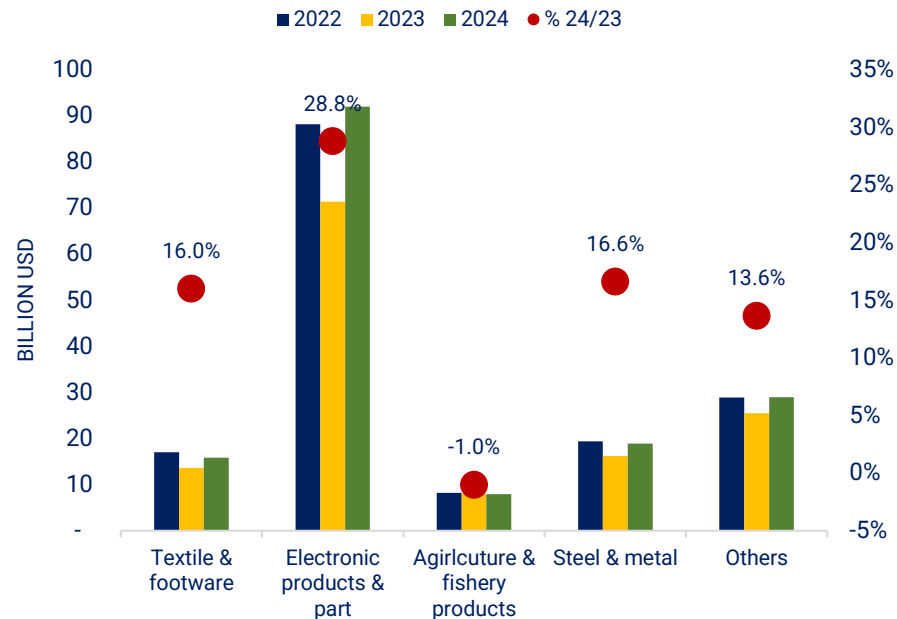
Industrial production index growth rate slowed down to 8.47% over the same period last year and 0.69% over the previous month. Credit in the first 6 months increased by 6.1% compared to the end of 2023.

Export Value (YTD)



Source: GSO

Import Value (YTD)



Source: GSO

In July, exports were estimated at USD 35.92 billion, increasing by 6.7% compared to last month and 19.1% over the same period last year; Imports were estimated at USD 33.8 billion, 11% higher than the previous month and 24.7% higher than a year ago. Accumulated since the beginning of the year, the trade balance had a surplus of USD 14.08 billion, of which the domestic sector had a deficit of USD 14.9 billion, and the FDI sector had a surplus of USD 29 billion.

The United States was Vietnam's largest export market with about USD 66.1 billion and China was the largest import market, with an estimated turnover of USD 79.2 billion.

July 2024 YTD	Value (USD million)	%YoY
Total trade value	439.88	+17.1%
Export	226.98	+15.7%
Import	212.9	+18.5%
Trade balance	+14.08	

Primary market									
Government Bond	7/2024	6/2024	7/2023	%MoM	%YoY	7M 2024	7M 2023	%YoY	% Plant of year
3 - year Tenor	-	-	-	-	-	-	-	-	-
5 - year Tenor	1,500	1,500	1,239	0%	21%	36,750	22,788	61%	52.5%
7 - year Tenor	-	-	-	-	-	400	950	-58%	2.7%
10 - year Tenor	29,942	26,090	11,098	15%	170%	104,331	81,697	28%	104.3%
15 - year Tenor	3,450	1,700	15,000	103%	-77%	41,656	95,553	-56%	29.8%
20 - year Tenor	1,550	-	500	-	210%	5,520	2,049	169%	27.6%
30 - year Tenor	70	181	1,000	-61%	-93%	4,357	5,692	-23%	17.4%
Total	36,512	29,471	28,837	24%	27%	193,014	208,729	-8%	48.3%
Corporate Bond	7/2024	6/2024	7/2023	%MoM	%YoY	7M 2024	7M 2023	%YoY	
Private	31,387	73,265	36,893	-57.16%	-15%	168,433	92,033	83%	
Public	395	2,000	7,500	-	-	14,586	16,476	-11%	
Total	31,782	75,265	44,393	-57.77%	-28%	183,019	108,509	69%	

Secondary market									
Government Bond	7/2024	6/2024	7/2023	%MoM	%YoY	7M 2024	7M 2023	%YoY	
Outright	145,242	191,551	87,454	-24.18%	66.1%	969,182	543,765	78.2%	
Repo	117,523	94,748	22,160	24.04%	430.3%	577,653	275,849	109.4%	
Total Govie bond	262,765	286,299	109,614	-8.22%	139.72%	1,546,835	819,614	88.7%	
Corporate Bond	84,406	99,467	3,604	-15.14%	2,242.07%	575,564	3,604	15,870.5%	

CORPORATE BONDS ISSUED IN JULY 2024

ISSUER	SEGMENT	VALUE (VND Bn)	BOND CODE	TYPE OF PLACEMENT	ISSUING DATE	INTEREST RATE	TENOR (year)
HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK	BANKING	1000	HDBL2432005	PRIVATE	2/7/2024	AVERAGE DEPOSIT RATE 12M VND (VCB, BIDV, VIETIN, AGRI) + 2.8%/YEAR	8.00
SAIGON-HANOI COMMERCIAL JOINT STOCK BANK	BANKING	2000	SHBL2427001	PRIVATE	8/7/2024	6%/YEAR	3.00
ASIA JOINT STOCK COMMERCIAL BANK	BANKING	400	ACBL2427004	PRIVATE	2/7/2024	6%/YEAR	3.00
VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE	BANKING	3000	CTGL2434001	PRIVATE	5/7/2024	AVERAGE DEPOSIT RATE 12M VND (VCB, BIDV, VIETIN, AGRI) + 1.4%/YEAR	10.00
PETROVIETNAM SECURITIES INCORPORATED	SECURITIES	20	PSIH2426001	PRIVATE	5/7/2024	8.9%/YEAR	1.50
ORIENT COMMERCIAL JOINT STOCK BANK	BANKING	500	OCBL2427005	PRIVATE	9/7/2024	5.2%/YEAR	3.00
JOINT STOCK COMMERCIAL BANK FOR INVESTMENT AND DEVELOPMENT OF VIETNAM	BANKING	100	BIDL2432018	PRIVATE	5/7/2024	REF RATE + 1.2%/YEAR, IF ISSUER DOES NOT BUY BACK, RATE SINCE 11 TH PERIOD = REF RATE + 2.87%/YEAR	8.00
VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE	BANKING	1000	CTGL2439002	PRIVATE	9/7/2024	6.5%/YEAR	15.00
JOINT STOCK COMMERCIAL BANK FOR INVESTMENT AND DEVELOPMENT OF VIETNAM	BANKING	1000	BIDLH2432019	PRIVATE	5/7/2024	REF RATE + 1.2%/YEAR, IF ISSUER DOES NOT BUY BACK, RATE SINCE 11 TH PERIOD = REF RATE + 2.87%/YEAR	8.00
JOINT STOCK COMMERCIAL BANK FOR INVESTMENT AND DEVELOPMENT OF VIETNAM	BANKING	50	BIDLH2432021	PRIVATE	9/7/2024	REF RATE + 1.2%/YEAR, IF ISSUER DOES NOT BUY BACK, RATE SINCE 11 TH PERIOD = REF RATE + 2.87%/YEAR	8.00
VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE	BANKING	400	CTGL2432003	PRIVATE	11/7/2024	REF RATE + 1.2%/YEAR	8.00
JOINT STOCK COMMERCIAL BANK FOR INVESTMENT AND DEVELOPMENT OF VIETNAM	BANKING	450	BIDLH2431020	PRIVATE	9/7/2024	REF RATE + 1.1%/YEAR, IF ISSUER DOES NOT BUY BACK, RATE SINCE 11 TH PERIOD = REF RATE + 3.6%/YEAR	7.00

CORPORATE BONDS ISSUED IN JULY 2024 (CONT)

ISSUER	SEGMENT	VALUE (VND Bn)	BOND CODE	TYPE OF PLACEMENT	ISSUING DATE	INTEREST RATE	TENOR (year)
SAIGON-HANOI COMMERCIAL JOINT STOCK BANK	BANKING	1000	SHBL2427002	PRIVATE	17/7/2024	6.3%/YEAR	3.00
HUNG THINH PHAT GENERAL DEVELOPMENT JOINT STOCK COMPANY	REAL ESTATE	412	HTPCH2428001	PRIVATE	17/7/2024	FIRST 2 PERIODS= 12%/YEAR, REMAINING PERIODS = REF RATE + 4.5%/YEAR	4.00
NAM A COMMERCIAL JOINT STOCK BANK	BANKING	200	NABL2430003	PRIVATE	12/7/2024	7.7%/YEAR	6.00
HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JSC	CONSTRUCTION	300	CIIB2427001	PRIVATE	22/7/2024	AVERAGE DEPOSIT RATE 12T VNĐ (MBB, VPB, ACB, TCB) + 4.85%/YEAR	3.00
VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE	BANKING	230	CTGL2439004	PRIVATE	17/7/2024	6.5%/YEAR	15.00
JOINT STOCK COMMERCIAL BANK FOR INVESTMENT AND DEVELOPMENT OF VIETNAM	BANKING	105	BIDLH2431022	PRIVATE	17/7/2024	REF RATE + 1.1%/YEAR, IF ISSUER DOES NOT BUY BACK, RATE SINCE 11 TH PERIOD = REF RATE + 3.6%/YEAR	7.00
JOINT STOCK COMMERCIAL BANK FOR INVESTMENT AND DEVELOPMENT OF VIETNAM	BANKING	50	BIDLH2432023	PRIVATE	17/7/2024	REF RATE + 1.2%/YEAR, IF ISSUER DOES NOT BUY BACK, RATE SINCE 11 TH PERIOD = REF RATE + 2.87%/YEAR	8.00
ORIENT COMMERCIAL JOINT STOCK BANK	BANKING	1000	OCBL2427006	PRIVATE	18/7/2024	5.4%/YEAR	3.00
MILITARY COMMERCIAL JOINT STOCK BANK	BANKING	395.1028	MBBH2430001	PUBLIC	15/7/2024	AVERAGE DEPOSIT RATE 12T VND (VCB, BIDV, VIETIN, AGRI) + 1.4%/YEAR	6.00
ASIA JOINT STOCK COMMERCIAL BANK	BANKING	500	ACBL2427006	PRIVATE	15/7/2024	6%/YEAR	3.00
VIETNAM INTERNATIONAL COMMERCIAL JOINT STOCK BANK	BANKING	2000	VIBL2427001	PRIVATE	24/7/2024	5.8%/YEAR	3.00
MILITARY COMMERCIAL JOINT STOCK BANK	BANKING	2000	MABL2427016	PRIVATE	24/7/2024	5.45%/YEAR	3.00
MILITARY COMMERCIAL JOINT STOCK BANK	BANKING	2000	MABL2427017	PRIVATE	25/7/2024	5.45%/YEAR	3.00

CORPORATE BONDS ISSUED IN JULY 2024 (CONT)

ISSUER	SEGMENT	VALUE (VND Bn)	BOND CODE	TYPE OF PLACEMENT	ISSUING DATE	INTEREST RATE	TENOR (year)
MILITARY COMMERCIAL JOINT STOCK BANK	BANKING	2000	MBBL2427015	PRIVATE	23/7/2024	5.45%/YEAR	3.00
MILITARY COMMERCIAL JOINT STOCK BANK	BANKING	2000	MBBL2426019	PRIVATE	26/7/2024	5.45%/YEAR	2.00
MILITARY COMMERCIAL JOINT STOCK BANK	BANKING	2000	MBBL2426018	PRIVATE	25/7/2024	5.45%/YEAR	2.00
HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK	BANKING	500	HDBL2432006	PRIVATE	26/7/2024	AVERAGE DEPOSIT RATE 12T VND (VCB, BIDV, VIETIN, AGRI) + 2.8%/YEAR	8.00
DANANG IT PARK DEVELOPMENT JOINT-STOCK COMPANY	REAL ESTATE	500	DTPCB2427001	PRIVATE	16/7/2024	ZERO COUPON	2.50
HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK	BANKING	1000	HDBL2427007	PRIVATE	30/7/2024	5.7%/YEAR	3.00
ASIA JOINT STOCK COMMERCIAL BANK	BANKING	500	ACBL2429007	PRIVATE	24/7/2024	6.1%/YEAR	5.00
VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE	BANKING	320	CTGL2434005	PRIVATE	24/7/2024	AVERAGE DEPOSIT RATE 12T VND (VCB, BIDV, VIETIN, AGRI) + 1.4%/YEAR	10.00
HAI DANG REAL ESTATE INVESTMENT AND DEVELOPMENT LIMITED	REAL ESTATE	2850	HDRCB2426003	PRIVATE	26/7/2024	FIRST 4 PERIODS = 9.8%/YEAR, REMAINING PERIODS = AVERAGE DEPOSIT RATE 12T VND (MBB, VPB, ACB, TCB) + 4.75%/YEAR	1.50

10 BOND CODES WITH THE LARGEST TRADING VALUE IN JUNE 2024

No.	Issuer	Bond code	Volume	Initial tenor (years)	Remaining tenor (years)	Trading yield (%/years)
1	State Treasury	TD1530287	20,563	15	5.57	1.9781 - 2.2008
2	State Treasury	TD2237126	9,849	15	13.29	2.892 - 2.9434
3	State Treasury	TD2434022	9,604	10	9.88	2.7164 - 3.761
4	State Treasury	TD2353151	7,519	30	28.64	3 - 3.3
5	State Treasury	TD2338133	6,966	15	13.64	2.6415 - 4.6
6	State Treasury	TD1939200	6,313	20	14.46	2.7 - 2.9817
7	State Treasury	TD2434023	5,122	10	9.92	2.7399 - 3.16
8	State Treasury	TL1545363	4,887	30	21.41	3 - 3.1104
9	State Treasury	TD2338131	4,680	15	13.43	2.47 - 3.5
10	State Treasury	TD2338134	4,494	15	13.72	2.8 - 4.4999

G-BOND PAYMENT SCHEDULE AUGUST 2024

No.	Bond code	Tenor (years)	Value	Issuing date	Payment date	Coupon Rate	Coupon Payment	Principal Payment	Total Payment
1	TD2338136	15	21,250	3/8/2023	3/8/2024	2.6	553	0	553
2	TD1631464	15	5,427	4/8/2016	4/8/2024	7.6	412	0	412
3	TL1535300	20	1,560	7/8/2015	7/8/2024	7.8	121	0	121
4	TD1833126	15	7,400	9/8/2018	9/8/2024	4.8	355	0	355
5	TD2237123	15	17,740	11/8/2022	11/8/2024	3.0	532	0	532
6	TD2136028	15	17,003	12/8/2021	12/8/2024	2.3	391	0	391
7	TD2040032	20	15,115	20/8/2020	20/8/2024	3.3	499	0	499
8	TD1828117	10	8,000	23/8/2018	23/8/2024	4.6	368	0	368
9	TD2328100	5	6,735	24/8/2023	24/8/2024	1.7	114	0	114
10	TD2151043	30	14,544	26/8/2021	26/8/2024	2.9	422	0	422
11	TD2030017	10	16,500	27/8/2020	27/8/2024	2.9	479	0	479
12	TD2035025	15	14,582	27/8/2020	27/8/2024	3.0	437	0	437
13	TD1424093	10	6,000	31/8/2014	31/8/2024	7.8	468	6000	6468

IMPORTED VALUE BY SECTORS, JULY 2024

Unit: Million USD	July				July – YTD			
	2022	2023	2024	% 24/23	2022	2023	2024	% 24/23
Textile & footwear	2,327	1,988	2,410	21.2%	17,006	13,655	15,838	16.0%
Cotton	327	288	243	-15.8%	2,100	1,731	1,741	0.6%
Textiles/Leather/Footwear/Auxiliaries	540	500	650	30.0%	4,190	3,410	4,061	19.1%
Yarn	260	200	267	34.0%	1,789	1,464	1,543	5.4%
Fabrics	1,200	1,000	1,250	25.0%	8,927	7,050	8,493	20.5%
Electronic products & part	12,470	10,875	14,670	34.9%	88,177	71,415	91,978	28.8%
Telephones, Mobile Phones & Spare Parts	1,550	500	950	90.0%	12,376	4,510	5,440	20.6%
Computers, Electric Products & Parts	6,900	7,000	9,500	35.7%	49,042	43,800	58,822	34.3%
Machines/Equipments/Tools/Instruments	3,800	3,200	4,000	25.0%	25,443	21,800	26,404	21.1%
Chemicals	4,587	3,796	4,368	15.1%	32,111	25,417	28,197	10.9%
Fertilizers	70	102	141	38.3%	991	747	979	31.1%
Petroleum Products	848	790	693	-12.3%	5,812	4,910	5,086	3.6%
Agriculture & fishery products	1,246	1,202	1,407	17.1%	8,206	8,006	7,925	-1.0%
Wood & Wooden Products	285	220	260	18.2%	1,936	1,350	1,519	12.5%
Fruits and Vegetables	170	200	215	7.5%	1,062	1,215	1,236	1.7%
Fishery Products	300	250	220	-12.0%	1,612	1,720	1,439	-16.3%
Steel & metal	2,467	2,228	2,935	31.7%	19,407	16,226	18,923	16.6%
Other Base Metals	765	658	917	39.3%	5,754	4,796	5,479	14.2%
Ferrous Waste & Scrap	112	80	151	88.6%	1,508	1,234	1,075	-12.9%
Iron & Steel	915	790	947	19.9%	7,816	5,781	6,917	19.7%
Others	4,183	4,724	4,700	-0.5%	28,936	25,489	28,967	13.6%
Automobiles	762	636	777	22.1%	5,784	3,027	4,380	44.7%
Coal	723	960	818	-14.8%	4,875	4,273	5,013	17.3%
Crude Oil	665	862	756	-12.2%	4,295	4,297	5,045	17.4%

EXPORTED VALUE BY SECTORS, JULY 2024

Unit: Million USD	July				July – YTD			
	2022	2023	2024	% 24/23	2022	2023	2024	% 24/23
Electronic products & part	12,530	12,400	16,650	34.27%	89,120	83,849	104,646	24.80%
Telephones, Mobile Phones & Spare Parts	4,500	3,600	5,300	47.22%	32,400	27,900	32,446	16.30%
Computers, Electric Products & Parts	4,000	5,200	6,200	19.23%	29,850	30,200	39,867	32.01%
Machines/Equipments/Tools/Instruments	3,700	3,200	4,500	40.63%	23,800	22,649	27,656	22.11%
Still Image & VDO Cameras	330	400	650	62.50%	3,070	3,100	4,676	50.82%
Textile & footwear	6,807	6,012	6,431	6.97%	43,388	36,436	38,835	6.58%
Footwear	2,300	1,850	2,100	13.51%	14,200	11,950	12,818	7.27%
Textiles and Garments	3,600	3,200	3,350	4.69%	22,250	18,550	19,873	7.13%
Textiles/Leather/Footwear Materials	200	170	200	17.65%	1,410	1,170	1,261	7.77%
Handbags, Purses, Suitcases & Umbrellas	370	400	400	0.00%	2,330	2,330	2,341	0.46%
Yarn	337	392	381	-2.84%	3,198	2,436	2,542	4.35%
Agriculture & fishery products	3,527	3,680	4,248	15.44%	26,416	24,612	28,856	17.25%
Wood & Wooden Products	1,300	1,150	1,400	21.74%	9,950	7,400	8,876	19.95%
Fishery Products	900	800	880	10.00%	6,470	4,920	5,293	7.57%
Cashew Nuts	260	311	428	37.94%	1,849	1,976	2,374	20.11%
Vegetables and Fruits	260	550	500	-9.09%	2,010	3,113	3,830	23.03%
Rice	331	326	386	18.33%	1,980	2,770	3,274	18.19%
Coffee	284	371	346	-6.67%	2,441	2,978	3,537	18.74%
Steel & metal	1,500	1,278	1,447	13.23%	11,180	9,359	10,441	11.56%
Iron & Steel	700	658	697	5.94%	5,470	4,269	5,475	28.26%
Iron & Steel Products	400	320	370	15.63%	2,860	2,550	2,502	-1.89%
Other Base Metals & Products	400	300	380	26.67%	2,850	2,540	2,464	-3.00%
Chemicals	1,439	1,209	1,529	26.46%	9,679	7,897	9,379	18.77%
Rubber	344	329	349	6.02%	1,777	1,541	1,457	-5.46%
Plastic Products	430	450	560	24.44%	3,350	2,810	3,694	31.47%
Others	2,640	2,968	2,659	-10.43%	18,367	18,429	18,737	1.68%
Crude Oil	388	224	51	-77.37%	1,866	1,154	1,102	-4.54%
Other Means of Transportation & Spare Parts	950	1,400	1,200	-14.29%	7,200	8,300	8,411	1.34%

Thank you for reading VBMA's Monthly Bond Market Report. For more information, please contact:

VIETNAM BOND MARKET ASSOCIATION

17th floor, Gelex Tower, 52 Le Dai Hanh Str., Hai Ba Trung District, Hanoi

Tel: (84) 24 3974 8781

Fax: (84) 4 3974 8782

Website: <https://vbma.org.vn/>



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