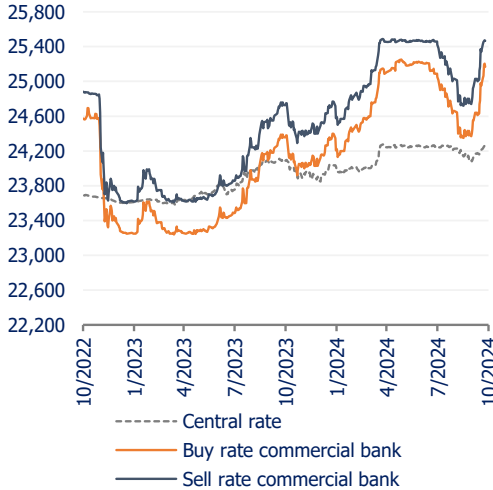
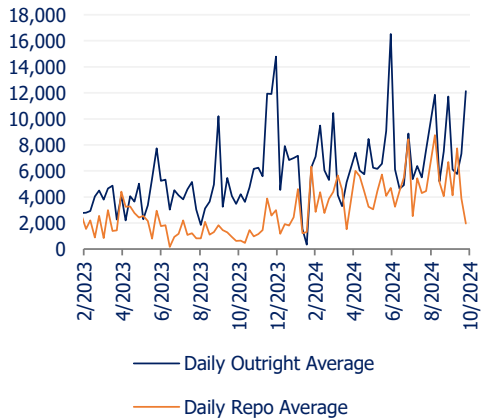


## USD/VND EXCHANGE RATE



## AVERAGE TRADING VALUE OF OUTRIGHT AND REPO



Unit: VND billion

## MONEY MARKET

Comparing to the latest report, VND interbank interest rates went up in most tenors. Specifically, ON and 1W interest rates increased to 3.91% (+125 bps) and 4.05% (+124 bps), respectively. Additionally, while 6-month interest rate rose by 17 bps to 5.22%, 9-month interest rate remained unchanged at 5.54%. The gap between USD and VND interest rates on average narrowed down by 115 bps at overnight and 1 week terms. Total trading volume in the reporting period was around VND 1,663 trillion, 94.6% of which were ON and 1W tenors.

## FOREIGN EXCHANGE MARKET

At the end of the reporting period, the central rate increased by 42 VND/USD compared to the previous week, trading at 24,255 VND/USD. Additionally, the buying rates at Vietcombank jumped 217 VND/USD to 25,197 VND/USD while the selling rate increased by 127 VND/USD to 25,340 VND/USD.

## GOVERNMENT BOND - PRIMARY MARKET

On October 23rd, the State Treasury called for bidding a total of VND 10,500 billion of G-bonds. While 5-year bonds were sold out, none of the 15-year bonds were sold. The winning ratios of 10-year and 30-year bonds were 94% and 45%, respectively. Year to date, the State Treasury issued VND 298,776 billion of Government bonds across various tenors from 5 to 30 years, completing about 74.7% of the 2024 plan of VND 400,000 billion. Next week, the State Treasury will call for auction a total of VND 11,000 billion of G-bonds at 4 tenors (5, 10, 15 and 30 years).

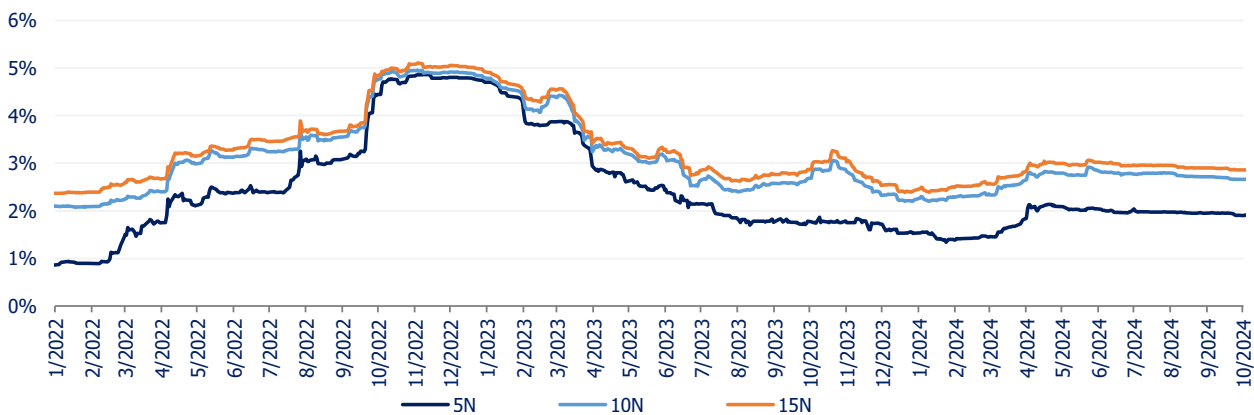
## GOVERNMENT BOND - SECONDARY MARKET

The secondary market's trading value was VND 70,446 billion. The average outright trading value increased by 65.6% WoW, while the average repo trading value declined by 49.6%. During the reporting period, foreign investors have net sold about VND 99 billion of G-bond. G-bond yields in VBMA trading room increased at key tenors including 7Y, 10Y, and 15Y.

## CORPORATE BOND MARKET

According to the data consolidated by VBMA from HNX and SSC as of October 25, 2024, there have been 19 corporate bonds issuance announced in October, with the total value of VND 18,604 billion.

## GOVERNMENT BOND YIELD - VBMA



# Weekly report

## Money market

**Open market operations:** During the reporting period, the central bank issued 14-day and 28-day SBV-bills with the total value of VND 54,650 billion. The interest rate of 14-day and 28-day SBV-bills declined to 3.7% and 3.99%, respectively. At the same time, the SBV pumped about VND 13,015 billion on 4 trading days into the market via the open market operation (OMO) with an interest rate of 4%/year at 7-day terms.

Accordingly, the outstanding value of SBV-bills increased to approximately VND 67 trillion and SBV net withdrew about VND 12.3 trillion.

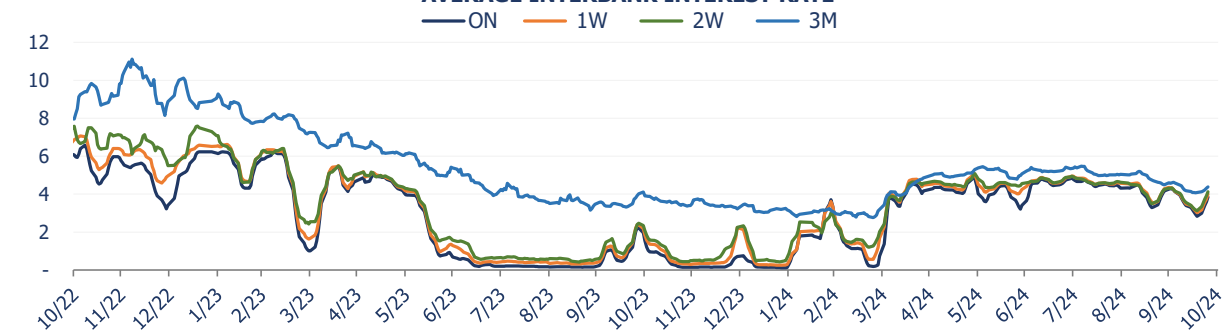
**Interbank interest rate:** Comparing to the latest report, VND interbank interest rates went up in most tenors. Specifically, ON and 1W interest rates increased to 3.91% (+125 bps) and 4.05% (+124 bps), respectively. Additionally, while 6-month interest rate rose by 17 bps to 5.22%, 9-month interest rate remained unchanged at 5.54%. The gap between USD and VND interest rates on average narrowed down by 115 bps at overnight and 1 week terms.

**Trading volume:** The total trading volume in the interbank market was around VND 1,663 trillion (-2% WoW). ON and 1W tenors had the largest trading volume, with VND 1,501 trillion and 73 trillion, respectively. These two tenors together accounted for 94.6% of the overall trading volume.

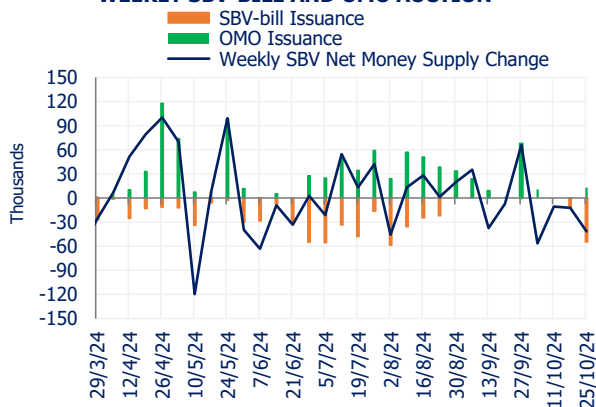
### INTERBANK INTEREST RATES

Unit: %	Avg last week	25/10/2024	18/10/2024	%WoW	%MoM
ON	3.84	3.91	2.66	125	-31
1W	4.00	4.05	2.81	124	-29
2W	4.12	4.18	3.16	102	-23
1M	4.16	4.27	3.14	113	5
3M	4.38	4.51	4.16	35	1
6M	5.15	5.22	5.05	17	76
9M	5.54	5.54	5.54	0	-28

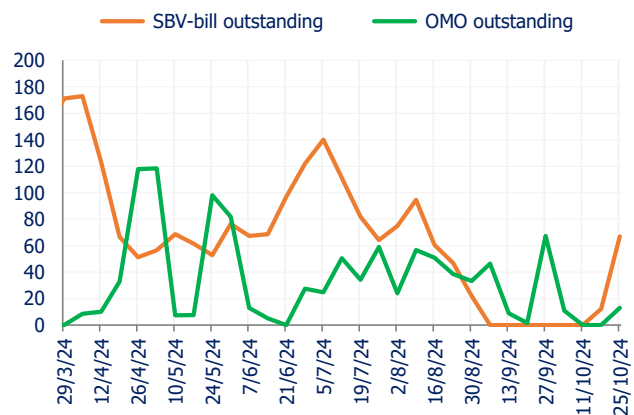
### AVERAGE INTERBANK INTEREST RATE



### WEEKLY SBV-BILL AND OMO AUCTION



### SBV-BILL & OMO OUTSTANDING



# Weekly report

## Foreign exchange market

**USD/VND Exchange rate:** At the end of the reporting period, the central rate increased by 42 VND/USD compared to the previous week, trading at 24,255 VND/USD. Additionally, the buying rates at Vietcombank significantly rose by 217 VND/USD to 25,197 VND/USD while the selling rate increased by 127 VND/USD to 25,340 VND/USD.

**Foreign currency market:** US initial jobless claims for the week of October 14-19 decreased to 227,000, lower than the estimated 242,000. However, the number of people receiving unemployment benefits in mid-October reached its highest level in nearly three years, indicating that those who lost jobs are increasingly struggling to find new employment.

New home sales surged by 4.1% in September, reaching 738,000 units, the highest level since May 2023, as many Americans took advantage of lower mortgage rates to purchase homes.

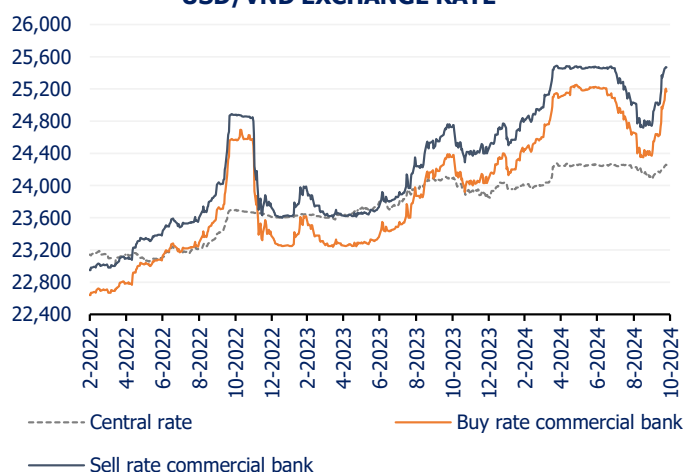
Speaking at a conference on Monday, San Francisco Fed President Mary Daly expressed her expectation that the Fed will continue to cut interest rates to prevent further weakening in the labor market. Several other Fed officials have also shown support for a slower pace of rate cuts in the coming quarters.

Kansas City Fed President Jeff Schmid stated he supported "dialing back the restrictiveness of policy" but emphasized his preference of avoiding outsized moves to prevent significant market volatility. He further noted that a cautious approach to lowering interest rates would allow the Fed time to observe the economy's response to rate adjustments and assess a neutral rate that supports stable economic growth without causing high inflation. Additionally, Minneapolis Fed President Neel Kashkari and Cleveland Fed President Beth Hammack shared similar opinions.

The DXY index, which measures the strength of the U.S. dollar, rose by 0.74% to 104.26 points. The values of the GBP, EUR, and JPY all declined against the USD, with losses of approximately 0.68%, 0.67%, and 0.26%, respectively.

In the coming week, key U.S. economic data will be released, including Q3 GDP, September core PCE index, October unemployment rate, and October non-farm payroll figures. Additionally, Japan will announce its interest rate decision on Wednesday (October 30).

**USD/VND EXCHANGE RATE**



**CENTRAL RATE**

Date	Exchange rate	% Change
14/10/2024	24,161	
15/10/2024	24,177	▲ 0.066%
16/10/2024	24,187	▲ 0.041%
17/10/2024	24,199	▲ 0.050%
18/10/2024	24,213	▲ 0.058%
21/10/2024	24,228	▲ 0.062%
22/10/2024	24,240	▲ 0.050%
23/10/2024	24,250	▲ 0.041%
24/10/2024	24,260	▲ 0.041%
25/10/2024	24,255	▼ -0.021%

Source: SBV

## MAJOR EXCHANGE RATES

Major exchange rates	25/10/2024	18/10/2024	%WoW	%YTD
USD/VND	25,400	25,150	0.99%	4.42%
EUR/USD	1.079	1.087	-0.67%	-1.41%
USD/CNY	7.120	7.102	0.26%	-0.32%
USD/JPY	152.300	149.520	1.86%	7.27%
GBP/USD	1.296	1.305	-0.68%	2.74%
USD index	104.260	103.490	0.74%	2.02%

Source: investing.com

# Weekly report

## Government bond - Primary market

**Government bond:** On October 23rd, 2024, the State Treasury called for bidding a total of VND 10,500 billion on Government bonds, including 5-year (VND 1,500 billion), 10-year (VND 6,000 billion), 15-year (VND 2,000 billion) and 30-year bonds (VND 1,000 billion). While 5-year bonds were sold out, none of the 15-year bonds were sold. The winning ratios of 10-year and 30-year bonds were 94% and 45%, respectively.

In addition, 5-year, 10-year and 30-year tenors winning interest rate remained unchanged, equivalent to 1.89%, 2.66% and 3.1%.

Year to date, the State Treasury issued VND 298,776 billion of Government bonds across various tenors from 5 to 30 years, completing about 74.7% of the 2024 plan of VND 400,000 billion.

The winning value of 10-year and 15-year bonds are the largest with VND 177,910 and VND 65,859 billion issued, respectively, accounting for about 81.6% of the total value since the beginning of 2024. 5-year bonds come in third with VND 40,850 billion.

So far in the 4th quarter, VND 27,105 billion of Government bonds was issued, equivalent to 21.2% of the Q4 plan.

**Issuance plan for 28/10 - 01/11/2024:** Next week, the State Treasury will call for auction VND 11,000 billion of G-bonds, including VND 3,000 billion for tenor 5-year, VND 6,000 billion for tenor 10-year, VND 1,000 billion for tenor 15-year and VND 1,000 billion for tenor 30-year.

### Government bond auction (21/10 - 25/10/2024)

No	Date	Issuer	Bond code	Tenor (year)	Offer	Bid	Win Value	Rate (%)	Change (bps)
1	23/10/2024	STV	TD2429012	5	1,500	4,200	1,500	1.89	0
2	23/10/2024	STV	TD2434027	10	6,000	7,570	5,620	2.66	0
3	23/10/2024	STV	TD2439032	15	2,000	1,200	0	-	-
4	23/10/2024	STV	TD2454046	30	1,000	445	445	3.1	0

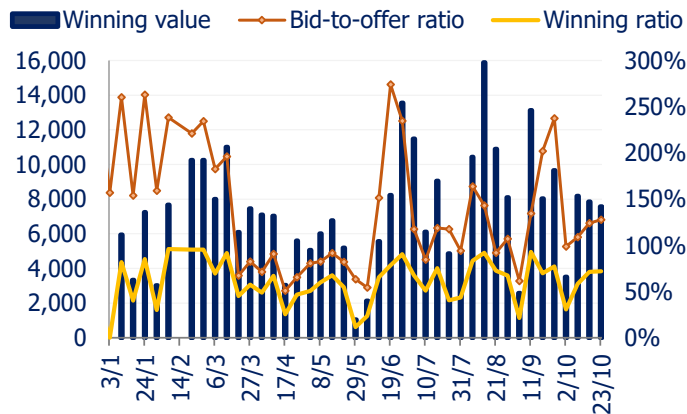
Unit: VND billion

### Government bond auction plan (28/10 - 1/11/2024)

No	Date	Issuer	Bond code	Type	Tenor (year)	Value (bn)
1	30/10/2024	STV	TD2429012	Additional	5	3,000
2	30/10/2024	STV	TD2434027	Additional	10	6,000
3	30/10/2024	STV	TD2439032	Additional	15	1,000
4	30/10/2024	STV	TD2454046	Additional	30	1,000

Unit: VND billion

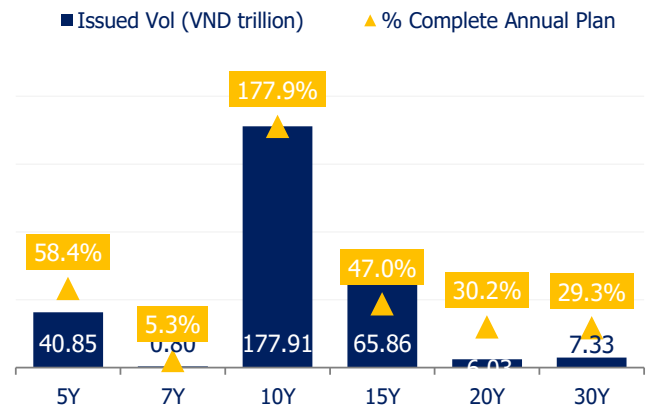
### OFFERING AND BIDDING VALUE IN 2024



Source: HNX, Unit: VND billion

\*Note: Data consolidated as of 25/10/2024

### ISSUING VALUE BY TENOR IN 2024



Source: HNX

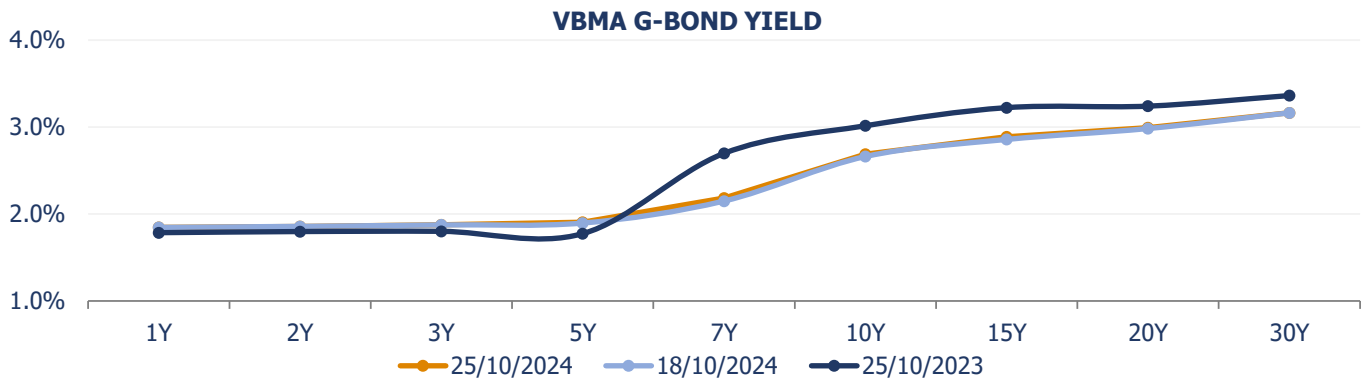
# Weekly report

## Government bond - Secondary market

**Secondary market:** In this reporting period, the secondary market's trading value was VND 70,446 billion, of which outright trading value accounted for about 86.1%. The daily average outright trading volume was VND 12,135 billion (65.6% WoW increase) and the daily average repo trading volume was VND 1,954 billion (49.6% lower).

**Foreign investors:** During the reporting period, foreign investors net sold VND 99 billion G-Bond. Since the beginning of the year, foreign investors have net bought about VND 669 billion of G-Bond.

**Government bond yields (according to VBMA Outright trading room):** Government bond yields in VBMA trading room increased at key tenors including 7Y , 10Y, and 15Y.



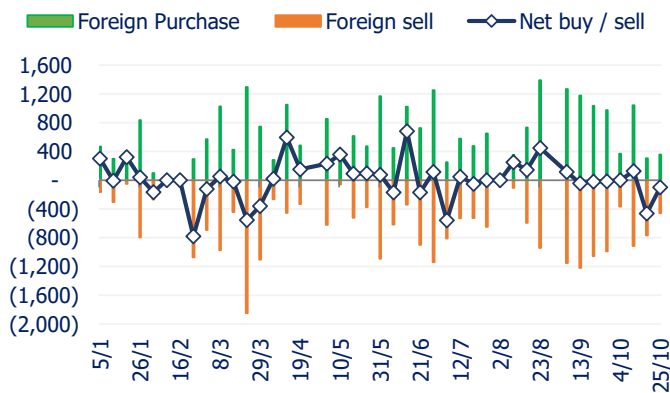
### G-Bond yields (according to VBMA Outright trading room):

	1Y	2Y	3Y	5Y	7Y	10Y	15Y	20Y	30Y
25/10/2024	1.85%	1.86%	1.88%	1.90%	2.18%	2.69%	2.89%	2.99%	3.16%
18/10/2024	1.85%	1.86%	1.88%	1.90%	2.15%	2.66%	2.86%	2.98%	3.16%
25/10/2023	1.79%	1.80%	1.80%	1.77%	2.70%	3.02%	3.22%	3.24%	3.36%
WoW (bps)	0.00	0.00	0.00	0.88	3.40	2.88	2.92	0.90	0.08
YoY (bps)	6.08	5.97	7.40	13.06	-51.49	-32.50	-33.67	-24.88	-19.77

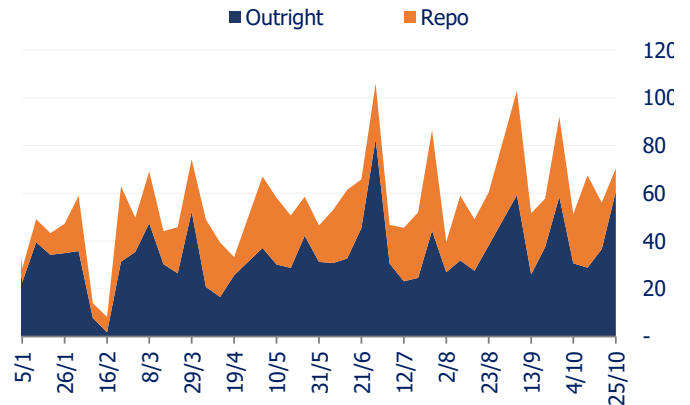
Sources: VBMA

Unit: bps

### FOREIGN INVESTOR ACTIVITIES IN 2024



### OUTRIGHT AND REPO TRADING VOLUME IN 2024



\*Note: Data consolidated as of 25/10/2024

Unit: VND billion

Source: HNX

Unit: VND trillion

Source: HNX

# Weekly report

## Corporate Bond Market

### Corporate bonds issued in October 2024:

According to the data consolidated by VBMA from HNX and SSC as of 25/10, there have been 19 corporate bond issuance announced in October, with the total value of VND 18,604 billion.

Year to date, the total value of corporate bonds issuance recorded is VND 329,980 billion. This comprises of 16 public offerings with a value of VND 27,354 billion (accounting for 8.3% of the total issuance value) and 313 private placements with a value of VND 302,626 billion (accounting for 91.7% of the total).

### Corporate bonds buybacks in October 2024:

According to data consolidated by VBMA from HNX, businesses redeemed VND 10,125 billion worth of bonds in October 2024. Since the beginning of the year, the total value of bonds redeemed before maturity was VND 156,968 billion, -17.7% YoY. Banking was the leading sector with 71.8% of the total redeemed value (or VND 112,847 billion).

*\*The data consolidated by VBMA was collected from HNX and SSC by the bond issuing date and might subject to change from time to time based on the information disclosure from HNX and SSC. The corporate bond data is collected as of 25/10/2024. (Details in Appendix 02)*

### Corporate bonds maturity:

The total value of corporate bonds about to mature in the remaining of 2024 is VND 64,838 billion. 40.8% of which belongs to the real estate sector with VND 26,439 billion, followed by the banking sector with VND 7,176 billion (11.1% of total value).

### Privately-placed corporate bond transaction:

In this reporting period, the average trading value of privately-placed corporate bond was VND 5,809 billion per day (74.6% WoW increase). Bonds with the highest trading value were issued by Asia Commercial JS Bank (VND 8,402 billion), TPBank (VND 3,246 billion) and Seaside Homes real estate investment and development Company LTD (VND 2,246 billion). Since the beginning of the year, the total trading value of privately-placed bond reached nearly VND 821 trillion.

### Corporate bond issuance plan in 2024

#### Vietnam Commercial Joint Stock export import Bank (EIB)

The Board of Directors of EIB has approved the plan for private bond issuance in the last quarter of 2024, with the maximum value of VND 3 trillion. These bonds are non-convertible, without warrant, and unsecured with the expected face value of VND 100 million/ bond. Additionally, these are 3-year maturity bonds with a fixed coupon rate of 5.5%/year.

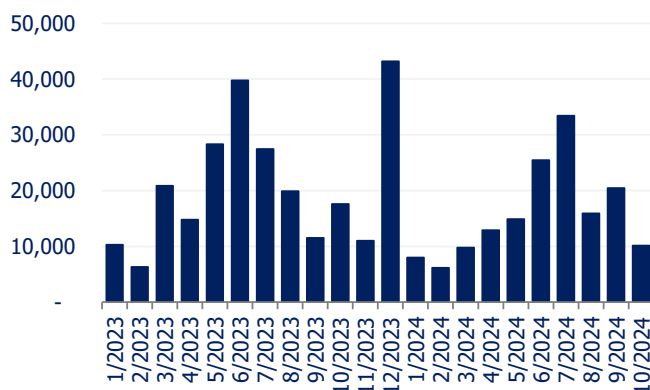
#### Joint Stock Commercial bank for Foreign trade of Vietnam (VCB)

The Board of Directors of VCB has approved the plan for green bond issuance in 2024, with the total value of VND 2 trillion. These bonds are non-convertible, without warrant, and unsecured with the maturity of 2 years. The expected face value will be VND 100 million/bond.

#### Viet Dragon Securities Corporation (VDS)

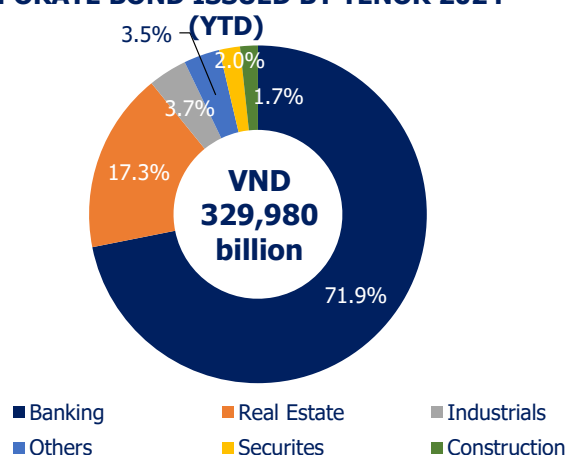
The Board of Directors of VDS has approved the plan for 4th bond issuance in Q3/2024, with the total value of VND 900 billion. These bonds are non-convertible, without warrant, and unsecured, with the maturity of 1 years. The expected face value will be VND 100 million/bond with a coupon rate of 8.2%/year.

**CORPORATE BOND BUYBACKS VALUE  
2023 - 2024**



Unit: VND billion

**CORPORATE BOND ISSUED BY TENOR 2024**

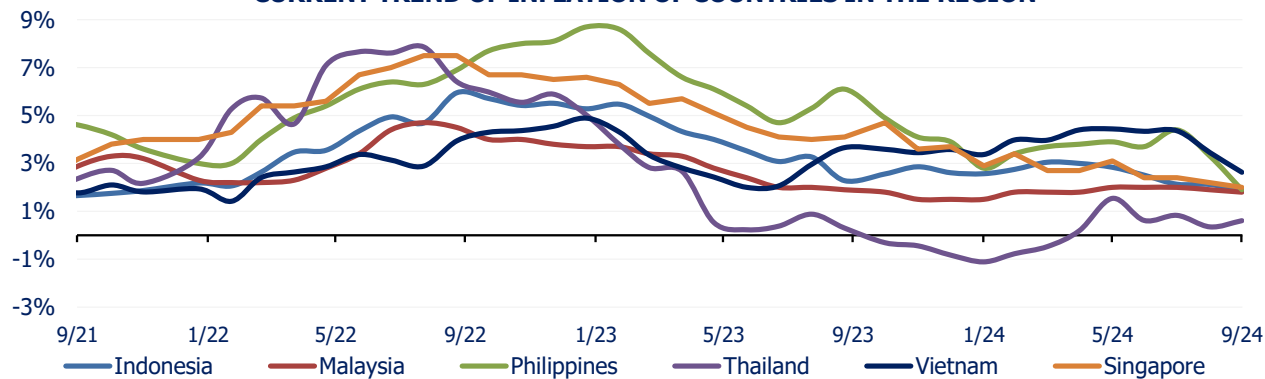


# Weekly report

## International news

Date	Countries	Currency	Events
30/10/2024	Japan	JPY	BoJ Interest Rate Decision
30/10/2024	United States	USD	GDP (Q3)
31/10/2024	EU	EUR	CPI (Oct)
31/10/2024	United States	USD	Core PCE Price Index (Sep)
01/11/2024	United States	USD	Nonfarm Payrolls (Oct)

### CURRENT TREND OF INFLATION OF COUNTRIES IN THE REGION



Source: Trading Economics

Unit: %	China	Japan	Malaysia	Philippines	Thailand	US	Vietnam
T7 2022	2.56	0.01	3.59	5.02	2.08	2.50	1.92
T8 2022	2.44	-0.01	3.75	5.43	2.03	3.05	3.05
T9 2022	2.44	0.05	3.95	6.21	2.38	3.74	3.58
T10 2022	2.48	0.08	4.21	6.50	2.69	4.18	4.73
T11 2022	2.58	0.08	4.16	6.79	2.43	4.06	4.82
T12 2022	2.68	0.17	3.86	6.45	2.01	3.76	4.78
T1 2023	2.69	0.22	3.67	6.14	1.95	3.64	4.53
T2 2023	2.71	0.20	3.58	5.94	2.11	3.93	3.83
T3 2023	2.70	0.13	3.66	6.04	2.05	3.82	3.62
T4 2023	2.67	0.15	3.57	5.97	2.10	3.54	2.80
T5 2023	2.53	0.11	3.55	5.80	2.19	3.57	2.51
T6 2023	2.44	0.10	3.59	6.00	2.29	3.95	2.23
T7 2023	2.43	0.11	3.64	6.40	2.35	4.14	1.98
T8 2023	2.41	0.21	3.66	6.35	2.45	4.31	1.78
T9 2023	2.48	0.26	3.71	6.32	2.69	4.45	1.77
T10 2023	2.58	0.35	3.86	6.54	2.86	4.77	1.96
T11 2023	2.54	0.36	3.75	6.44	2.71	4.49	2.00
T12 2023	2.51	0.27	3.63	6.03	2.50	4.01	1.76
T1 2024	2.39	0.24	3.60	6.04	2.42	3.93	1.45
T2 2024	2.29	0.33	3.57	6.21	2.29	4.19	1.43
T3 2024	2.22	0.37	3.58	6.16	2.24	4.21	1.62
T4 2024	2.13	0.45	3.73	6.45	2.44	4.56	2.08
T5 2024	2.09	0.55	3.74	6.50	2.52	4.50	2.04
T6 2024	2.03	0.56	3.67	6.36	2.50	4.32	1.99
T7 2024	1.95	0.60	3.62	6.16	2.41	4.16	1.98
T8 2024	1.87	0.48	3.50	6.02	2.30	3.71	1.96
T9 2024	1.76	0.50	3.51	5.89	2.25	3.49	1.94
T10 2024	1.78	0.87	3.56	5.59	2.24	3.86	1.90

Source: VBMA, ThaiBMA, US Treasury, investing.com

Increase

Decrease

# Weekly report

## Appendix 1

### Government bond auction (21/10 - 25/10/2024)

No	Bond code	Issuer	Tenor (year)	Date	Offer	Bid	Win Value	Rate (%)	Change (bps)
1	TD2429012	STV	5	23/10/2024	1,500	4,200	1,500	1.89	0
2	TD2434027	STV	10	23/10/2024	6,000	7,570	5,620	2.66	0
3	TD2439032	STV	15	23/10/2024	2,000	1,200	0	-	-
4	TD2454046	STV	30	23/10/2024	1,000	445	445	3.1	0

Unit: VND billion

### Government bond auction plan (28/10 - 1/11/2024)

No	Date	Issuer	Bond code	Value (bn)	Tenor (year)	Type
1	30/10/2024	STV	TD2429012	3,000	5	Additional
2	30/10/2024	STV	TD2434027	6,000	10	Additional
3	30/10/2024	STV	TD2439032	1,000	15	Additional
4	30/10/2024	STV	TD2454046	1,000	30	Additional

### Government Bond Auction Plan for 2024 (VND billion)

No	Tenor	Planned Amount	Issued Amount	% Completed
1	3 years	30,000	0	0.0%
2	5 years	70,000	40,850	58.4%
3	7 years	15,000	795	5.3%
4	10 years	100,000	177,910	177.9%
5	15 years	140,000	65,859	47.0%
6	20 years	20,000	6,030	30.2%
7	30 years	25,000	7,332	29.3%
	<b>Total</b>	<b>400,000</b>	<b>298,776</b>	<b>74.7%</b>

### Top 10 most traded bond code of the week

No	Bond code	Trading Val (bn)	Issuing tenor (year)	Remaining tenor (year)	Rate (%)
1	TD2151043	6,328	30	26.8	3.2949 - 3.3009
2	TD2434026	4,003	10	9.9	2.6574 - 2.7
3	TD2434025	3,116	10	9.8	2.63 - 2.73
4	TD2434024	3,021	10	9.7	2.6499 - 2.74
5	TD1747411	2,429	30	22.4	3.095 - 3.18
6	TD2050036	2,346	30	26.0	3.2916 - 3.3
7	BVDB19082	2,050	15	10.1	3.3083 - 3.3601
8	TD2434023	2,006	10	9.7	2.68 - 3.11
9	TD2353151	1,935	30	28.3	3.1 - 3.2987
10	TD1631462	1,884	15	6.5	2.09 - 2.2951

# Weekly report

## Appendix 2

### Corporate bond issuances during October

ISSUER	SECTOR	VALUE (VNDbn)	BOND CODE	TYPE OF PLACEMENT	INTEREST RATE	ISSUANCE DATE	TENOR (year)
VIETJET AVIATION JOINT STOCK COMPANY	INDUSTRIAL	1000	VJCH2429003	PRIVATE	4 FIRST PERIODS: 11%/YEAR, REMAINING PERIODS = DEPOSIT 13-MONTH RATE (BIDV, HDB) + 4%/YEAR AND NOT BELOW 11%/YEAR	1/10/2024	5
HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK	BANKING	900	HDBL2426019	PRIVATE	5.6%/YEAR	1/10/2024	2
TIEN PHONG COMMERCIAL JOINT STOCK BANK	BANKING	27.6	TPBL2434021	PRIVATE	12-MONTH DEPOSIT RATE (VCB, BIDV, CTG, AGRB) + 2.2%/YEAR	2/10/2024	10
FORTUNE VIETNAM JOINT STOCK COMMERCIAL BANK	BANKING	330	LPBL2431005	PRIVATE	12-MONTH DEPOSIT RATE (VCB, BIDV, CTG, AGRB) + 2.9%/YEAR	2/10/2024	7
VIET NAM INTERNATIONAL COMMERCIAL JOINT STOCK BANK	BANKING	1000	VIBL2427006	PRIVATE	5.1%/YEAR	3/10/2024	3
FORTUNE VIETNAM JOINT STOCK COMMERCIAL BANK	BANKING	2000	LPBL2427006	PRIVATE	5.4%/YEAR	4/10/2024	3
THANHKONG SECURITIES COMPANY	SECURITIES	400	TCIH2425001	PRIVATE	10.5%/YEAR	4/10/2024	1
SAI GON THUONG TIN COMMERCIAL JOINT STOCK BANK	BANKING	1500	STBL2426003	PRIVATE	6%/YEAR	7/10/2024	2
INVESTMENT AND INDUSTRIAL DEVELOPMENT JOINT STOCK CORPORATION	REAL ESTATE	320	BCM2427005	PRIVATE	FIRST PERIOD = 10.5%/YEAR, REMAINING PERIODS = REFERENCE RATE + 4%/YEAR AND NOT BELOW 10%/YEAR	9/10/2024	3
ORIENT COMMERCIAL JOINT STOCK BANK	BANKING	500	OCBL2427018	PRIVATE	5.2%/YEAR	9/10/2024	3
VINFAST TRADING AND PRODUCTION JOINT STOCK COMPANY	INDUSTRIAL	2000	VIFCB2426001	PRIVATE	13.5%/YEAR	10/10/2024	2
HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY	CONSTRUCTION	300	CIIB2426001	PUBLIC	10%/YEAR	14/10/2024	2
VIET NAM INTERNATIONAL COMMERCIAL JOINT STOCK BANK	BANKING	2000	VIBL2427007	PRIVATE	5.05%/YEAR	15/10/2024	3
VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE	BANKING	900	CTGL2439013	PRIVATE	6.5%/YEAR	15/10/2024	15
ORIENT COMMERCIAL JOINT STOCK BANK	BANKING	500	OCBL2427019	PRIVATE	5.1%/YEAR	16/10/2024	3
HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY	CONSTRUCTION	200	CIIB2427002	PRIVATE	FIRST PERIOD = 11%/YEAR, REMAINING PERIODS = 12-MONTH DEPOSIT RATE (VCB, BIDV, CTG, AGRB) + 4.5%/YEAR AND NOT BELOW 10%/YEAR	17/10/2024	3
THANH THANH CONG INVESTMENT JOINT STOCK COMPANY	CONSUMER SERVICES	150	TTCH2428002	PRIVATE	4 FIRST PERIODS = 10.85%/YEAR, REMAINING PERIODS = REFERENCE RATE + 5%/YEAR AND NOT BELOW 9.7%/YEAR	17/10/2024	4
VINFAST TRADING AND PRODUCTION JOINT STOCK COMPANY	INDUSTRIAL	4000	VIFCB2429002	PRIVATE	13.5%/YEAR	18/10/2024	5
CJ LAO CHAM INVESTMENT TRAVEL TRADING JOINT STOCK COMPANY	REAL ESTATE	576	CHACB2426001	PRIVATE	10%/YEAR	21/10/2024	2

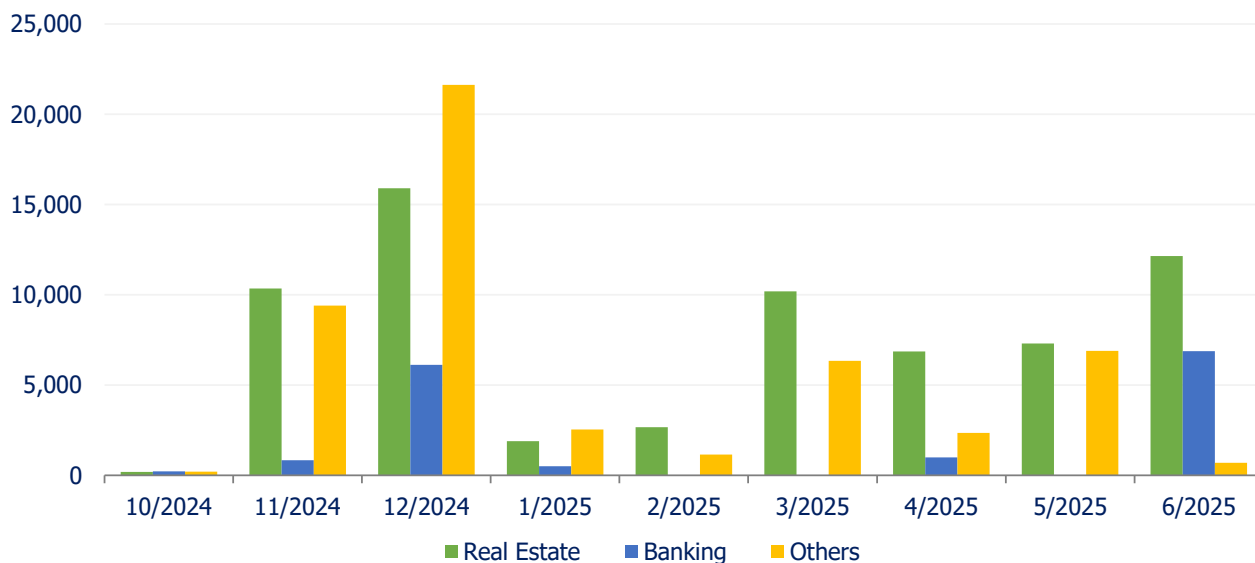
# Weekly report

## Appendix 3

### Corporate bonds matured from 28/10 to 3/11/2024

NO	ISSUER	SECTOR	INITIAL VALUE (VNDbn)	REMAINING VALUE (VNDbn)	BOND CODE	ISSUANCE DATE	DUE DATE
1	HAI PHAT INVESTMENT JOINT STOCK COMPANY	REAL ESTATE	250	154	HPXH2123008	28/10/2021	28/10/2024
2	DEO CA GROUP JOINT STOCK COMPANY	CONSTRUCTION	200	200	DCACH2124001	28/10/2021	28/10/2024
3	VIET NAM INTERNATIONAL COMMERCIAL JOINT STOCK BANK	BANKING	60	60	VIBBOND101924-001	29/10/2019	29/10/2024
4	JOINT STOCK COMMERCIAL BANK FOR FOREIGN TRADE OF VIETNAM	BANKING	164	164	VCB_BOND_RL06_2018_03	31/10/2018	31/10/2024
5	BA RIA - VUNG TAU HOUSE DEVELOPMENT JOINT STOCK COMPANY	REAL ESTATE	30	30	HDCH2224001	31/10/2022	31/10/2024
6	JOINT STOCK COMMERCIAL BANK FOR FOREIGN TRADE OF VIETNAM	BANKING	14	14	VCB_BOND_RL06_KHDN_2018_01	01/11/2018	01/11/2024
7	VINFAST TRADING AND PRODUCTION JOINT STOCK COMPANY	INDUSTRIAL	3500	3500	VIFCB2124002	01/11/2021	01/11/2024
8	VINFAST TRADING AND PRODUCTION JOINT STOCK COMPANY	INDUSTRIAL	1500	1500	VIFCB2124001	01/11/2021	01/11/2024
9	VAN PHU - INVEST INVESTMENT JOINT STOCK COMPANY	REAL ESTATE	690	690	VPIH2124003	01/11/2021	01/11/2024
10	JOINT STOCK COMMERCIAL BANK FOR FOREIGN TRADE OF VIETNAM	BANKING	80	80	VCB_BOND_RL06_2018_04	02/11/2018	02/11/2024

### CORPORATE BONDS TO MATURE IN 2024 and 1H2025



# Weekly report

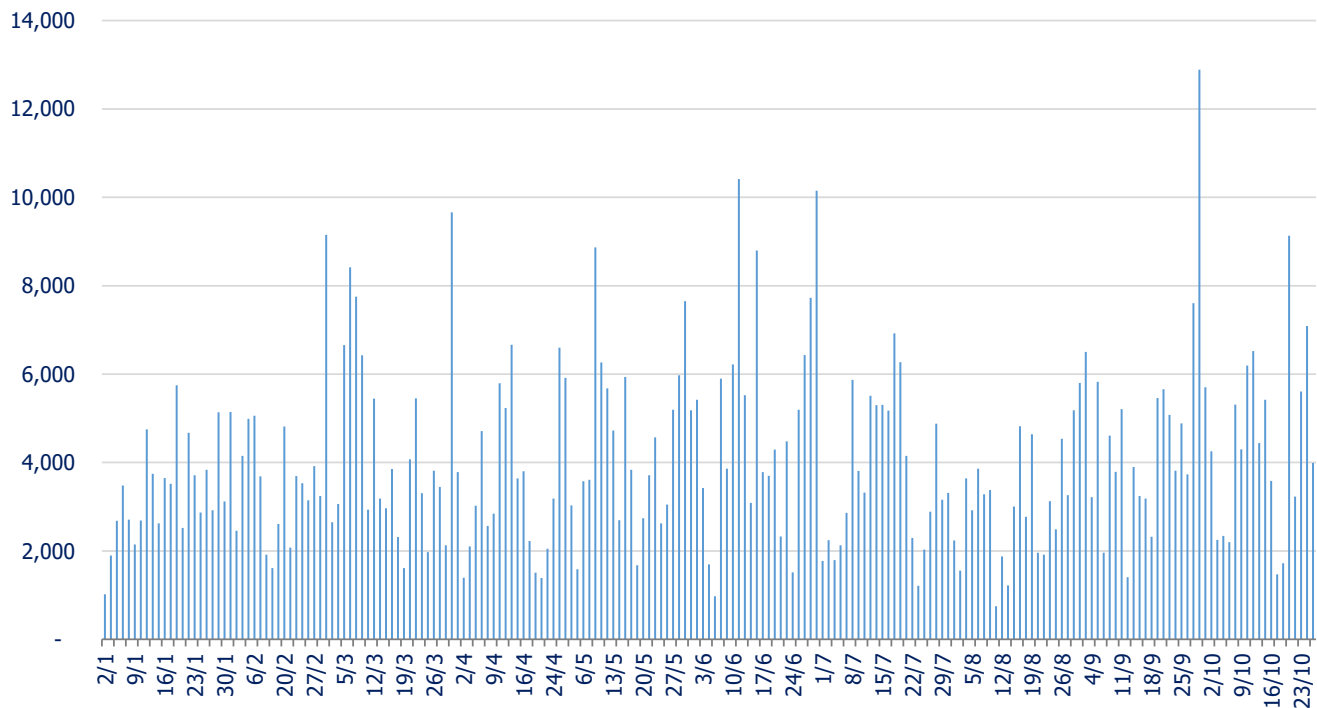
## Appendix 4

### Abnormal disclosure regarding corporate bonds from 21/10 to 25/10/2024

No	Date	Issuer	Bond Code	Type of news	Details
1	21/10/2024	TAN HOAN CAU BEN TRE JOINT STOCK COMPANY	THCBTH2032001	Changes in bond terms and conditions	New coupon rate (31/05/2024 - 31/12/2025) = 5%/year, waiver of all penalty interest related to late interest payments
2	21/10/2024	TAN HOAN CAU BEN TRE JOINT STOCK COMPANY	THCBTH2032002	Changes in bond terms and conditions	New coupon rate (31/05/2024 - 31/12/2025) = 5%/year, waiver of all penalty interest related to late interest payments
3	21/10/2024	TNR HOLDINGS VIET NAM REAL ESTATE INVESTMENT DEVELOPMENT JOINT STOCK COMPANY	TNR.BOND.11.2019.08	Changes in bond terms and conditions	New maturity date: 13/11/2026 with new coupon rate = 10%/year
4	24/10/2024	KN VAN NINH SOLAR DEVELOPMENT AND INVESTMENT COMPANY LIMITED	KVN, KNVCH2131001	Changes in bond terms and conditions	New coupon rate (23/07/2024 - 22/01/2025) = 24-month deposit rate (MBB) + 3.5%/year

### Daily trading value of privately-placed corporate bond

Daily trading value of privately-placed corporate bond in 2024 (VND billion)



\* Data consolidated from HNX, as of 25/10/2024

# Weekly report

## Appendix 5

### List of Abbreviations

No	Abbreviation	Meaning
1	avg	average
2	bn	billion
3	bps	basis points
4	CPI	Consumer Price Index
5	EU	European
6	FED	Federal Reserves System
7	FOMC	Federal Open Market Committee
8	G-bonds	Government bonds
9	HNX	Hanoi Stock Exchange
10	JSC	Joint Stock Company
11	LHS	Left hand side
12	MoM	Month over month
13	OMO	Open market operation
14	PPI	Producer Price Index
15	RHS	Right hand side
16	SBV	State Bank of Vietnam
17	SSC	State Securities Commission of Vietnam
18	STV	the State Treasury of Vietnam
19	VBMA	Vietnam Bond Market Association
20	vol	volume
21	WoW	week over week
22	YTD	Year to date



Thank you for reading VBMA's Weekly Bond Market Report.  
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