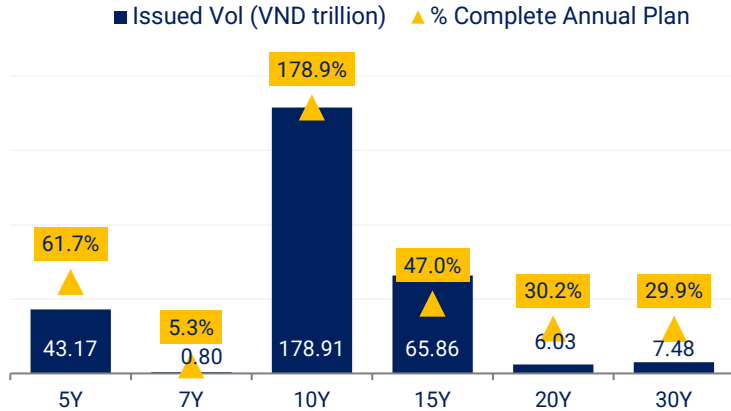
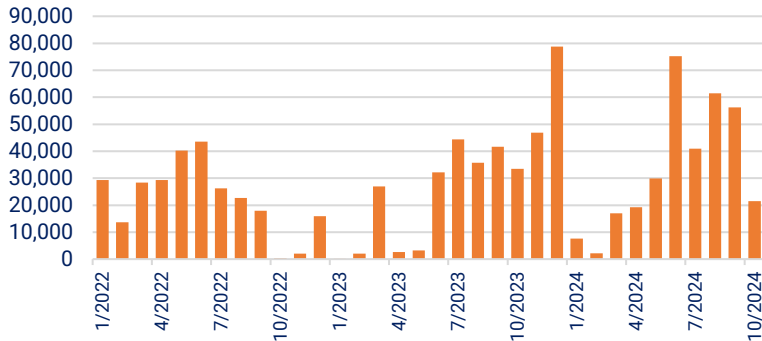


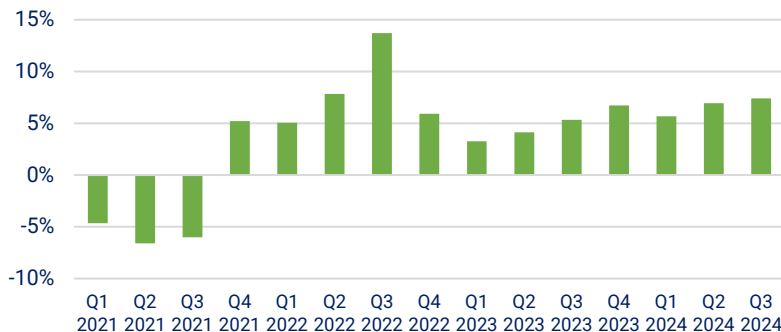
Issuing value by tenor in 2024



Corporate bond issuing value (VND billion)



Real GDP growth rate



PRIMARY MARKET

In October 2024, the State Treasury of Vietnam called for 22 auction sessions of government bonds with tenors of 5, 7, 10, 15, 20 and 30 years. The total offering value was VND 58,000 billion, the winning ratio was 52.7%. There was no auction of Government-guaranteed bonds in October 2024.

SECONDARY MARKET

The value of government and government-guaranteed bond Outright trading reached VND 179,412 billion (rose 21.8% compared to last month) and Repo transactions reached VND 95,416 billion (13.9% lower). Government bond yields (according to VBMA trading room) mildly decreased at tenors under 4 years while increased at the other tenors.

CORPORATE BOND MARKET

According to public data from HNX and SSC, as of October 31st 2024, there were 21 corporate bonds issued through private placement worth VND 19,678 and 4 issuances through public offering worth VND 1,800 billion in October.

MACROECONOMY

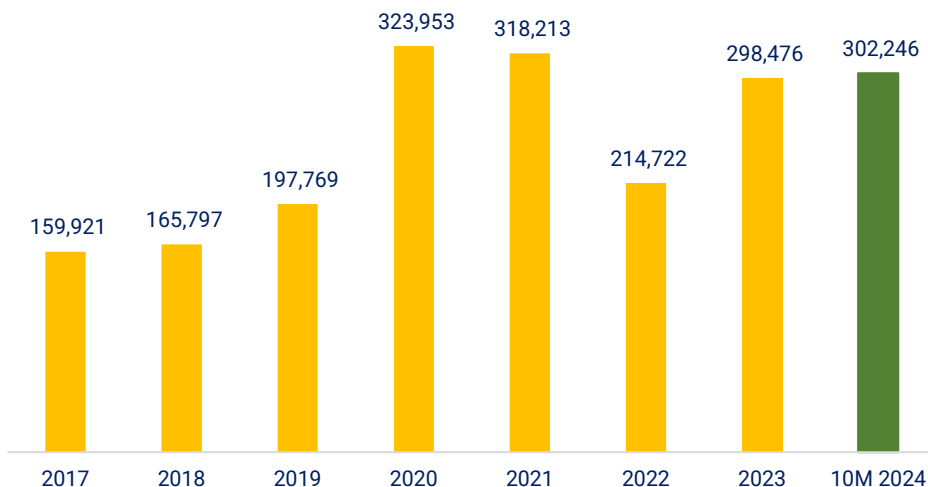
In October, the core Consumer Price Index (CPI) in Vietnam increased by 0.23%, while the overall CPI rose by 0.33% compared to September 2024. The overall CPI for October showed a year-on-year increase of 2.89%, a slight rise from the previous month but still significantly lower than earlier inflation levels this year, core inflation in October was 2.68% YoY.

In the first ten months of 2024, registered foreign direct investment (FDI) reached USD 27.26 billion, an increase of 1.9% compared to the same period in 2023, while disbursed FDI rose by 8.8% to USD 19.6 billion. As of September, new disbursement of public investment capital was estimated to complete 52.3% of the 2024 plan assigned by the Prime Minister.

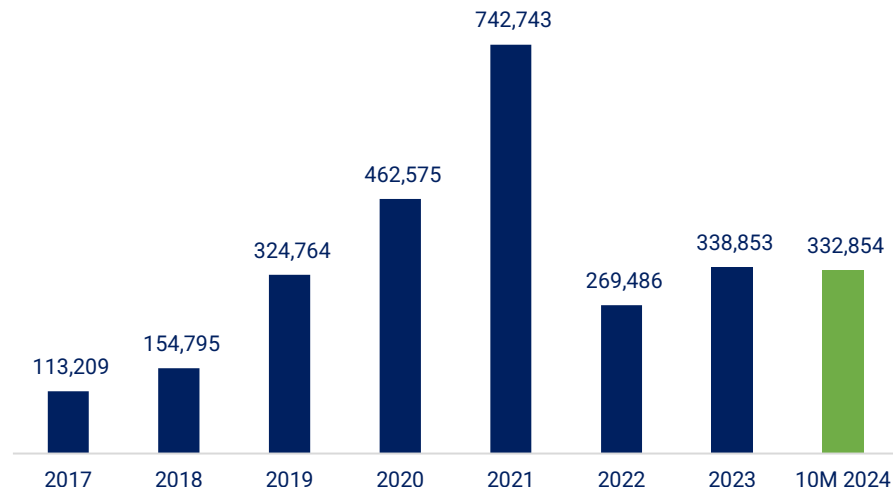
The manufacturing Purchasing Managers' Index (PMI) in October 2024 recovered to 51.2 points from 47.3 points in September.

Total import-export turnover in 10M2024 reached USD 647.87 billion, up 15.8% over the same period last year; imports were estimated at USD 312.28 billion, +16.8% YoY; exports were estimated at USD 335.59 billion, +14.9% YoY.

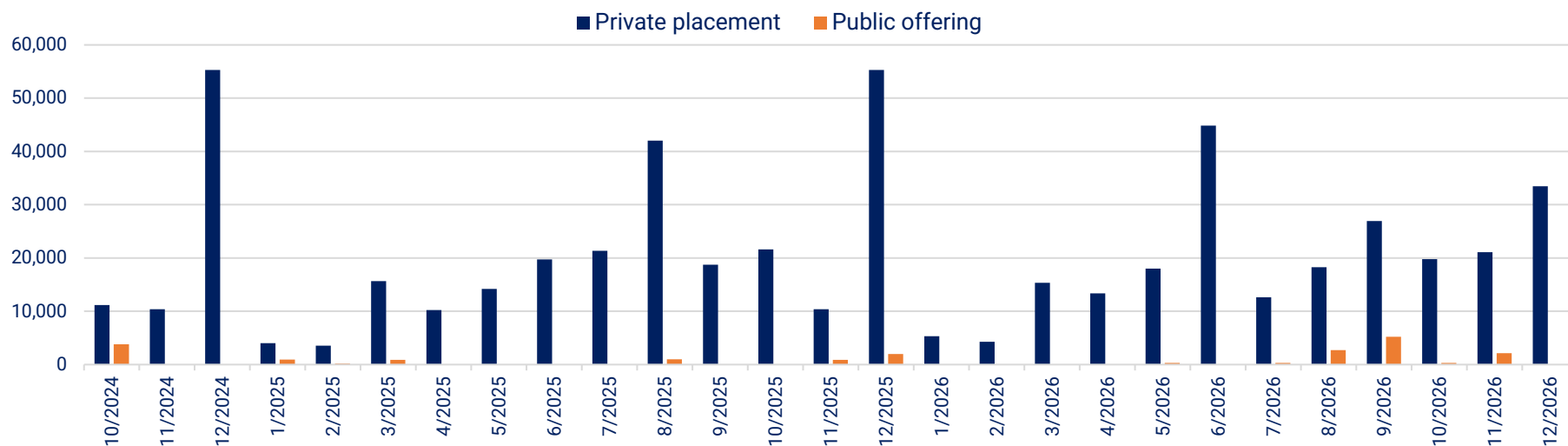
Government bond issuing value (Billion VND)



Coporate bond issuing value (Billion VND)



Corporate bond maturing value



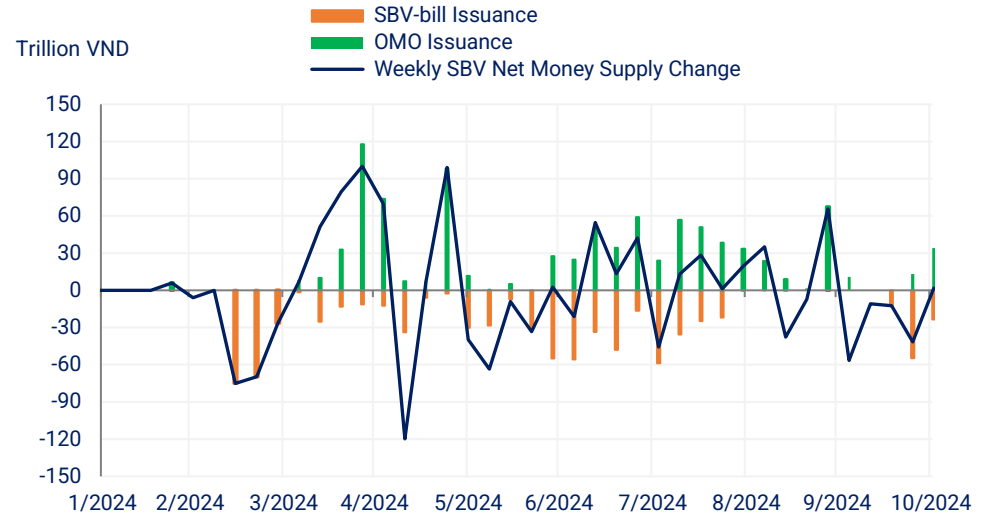
The data consolidated by VBMA was collected from website of HNX as of October 31st 2024. This data might subject to change from time to time based on the information disclosure from HNX and SSC.

Interbank interest rates: Interbank VND interest rates decreased across all tenors. Specifically, 2W, 3M and 6M interest rates mildly declined by about 14-29 bps to 4.12%, 4.61% and 5.1%, respectively. 1W and 1M interest rates both fell by 46-48 bps to 3.92% and 3.8%, respectively. Overnight (ON) and 9M interest rates sharply dropped by 90-122 bps to 3.54% and 4.6%, respectively.

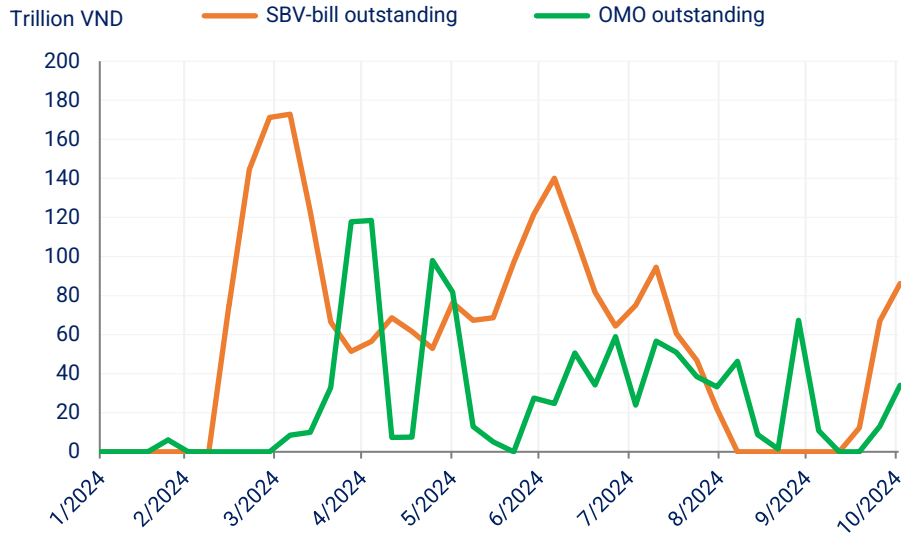
Market liquidity in October increased 13.7% compared to the previous month, reaching over VND 8.3 quadrillion.

Open market operations (OMO): The State Bank of Vietnam (SBV) resumed issuing SBV-bills on October 18, with a total value of VND 89,200 billion in 14- and 28-day bills, but also continued to buy VND 49,983 billion in 7-day valuable papers during October. Amidst a strengthening USD, the SBV implemented flexible actions in the open market to cool down the exchange rate while still supporting economic and credit growth.

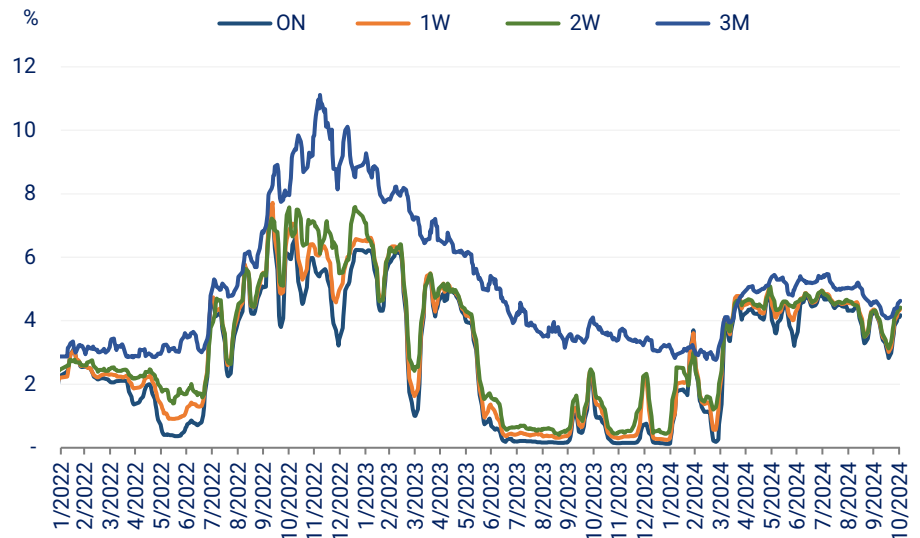
SBV-BILL and OMO auction



SBV-Bill & OMO outstanding



Average interbank interest rate

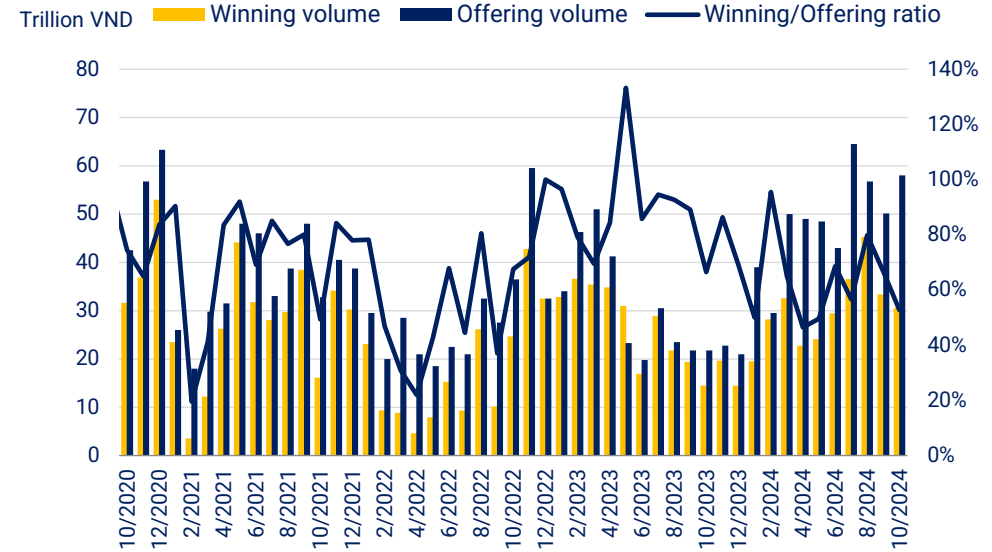


In October 2024, the State Treasury of Vietnam (STV) called for 22 auctions of government bonds with the total offering value of VND 58,000 billion, the winning ratio was 52.7%.

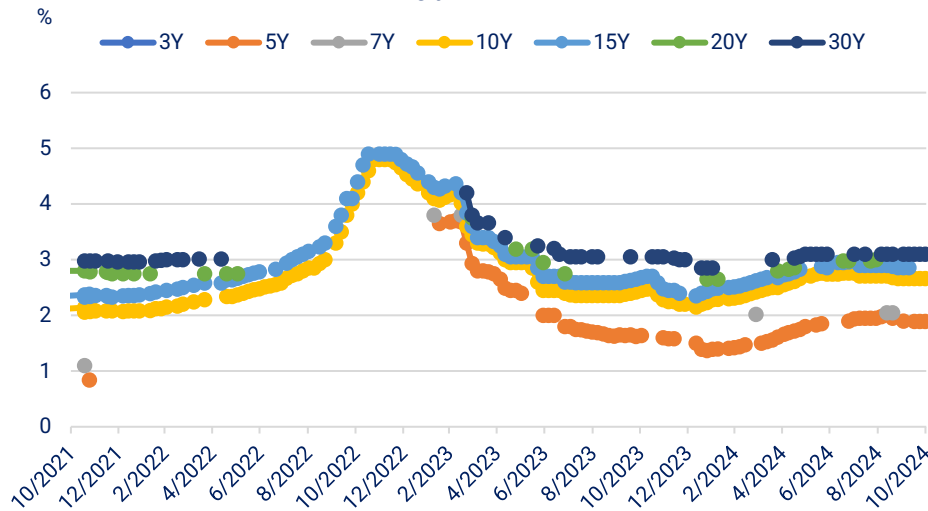
The STV called for auction of G-bonds at 5-year, 7-year, 10-year, 15-year, 20-year and 30-year, in which the 10-year tenor accounted for most of the winning value with VND 23,859 billion (accounted for 78%). The 5-year, 15-year and 30-year tenors were issued VND 4,520 billion (winning rate of 75.3%), VND 750 billion (winning rate of 6.8%), and VND 1,446 billion (winning rate of 41.3%). Meanwhile, there was no winning bid for 7-year and 20-year bonds. The average winning yield declined compared to last month.

The total issued value of government bonds by STV through auctions in 10 months of 2024 was VND 302,246 billion, equivalent to 75.6% of 2024's plan (VND 400,000 billion). The issued value of G-bonds in October was VND 30,575 billion, reaching 23.8% of Q4's plan (VND 128,000 billion). The average G-bonds issuance tenor in October 2024 was 10.33 years, the average issuance interest rate was 2.57%/year.

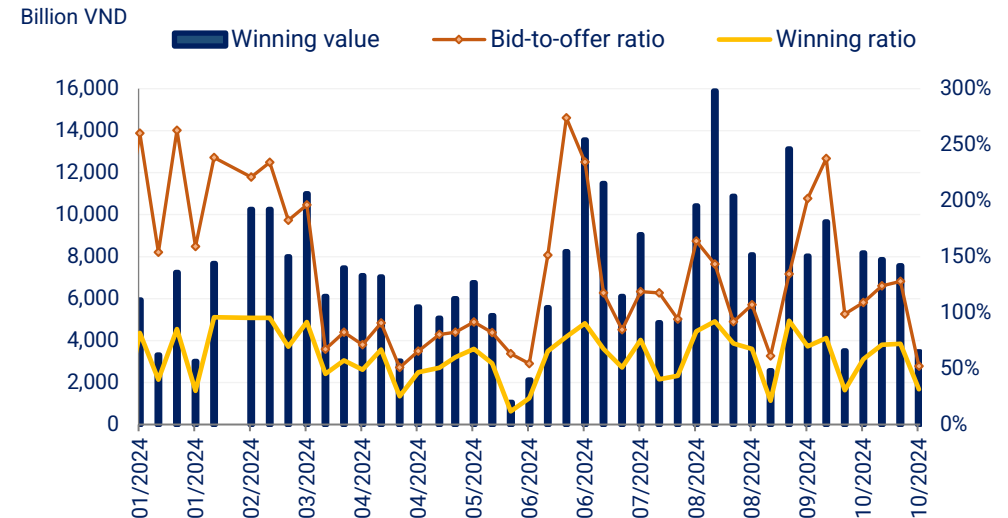
G-Bond Winning and Offering Volume



Winning yield movement



Offering and bidding value in 2024



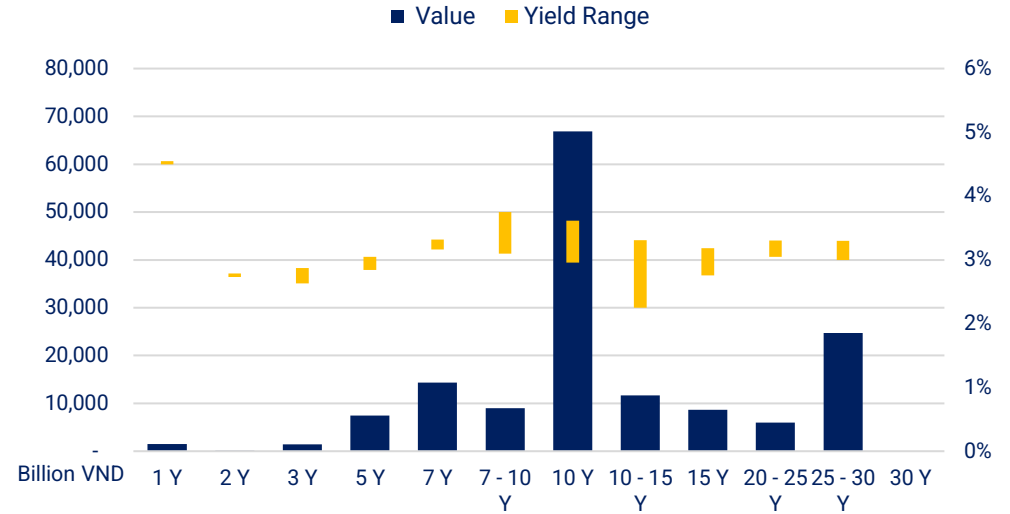
The value of Outright transactions was VND 179,412 billion (increased 21.8% compared to the previous month) and Repo transactions was VND 95,416 billion (decreased 13.9%).

The average daily Outright transaction value was VND 7,801 billion, and the average daily Repo transaction value was VND 4,149 billion. Compared to the same month in 2023, October 2024's average outright transaction value rose 92.3% and the average repo transaction value jumped by more than 302%.

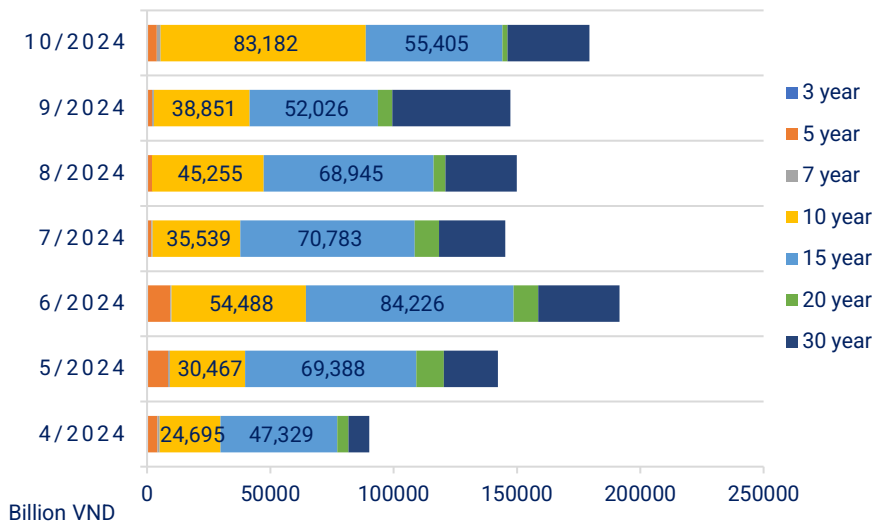
In the secondary market, 10-year and 15-year bonds continued to account for most of the trading value, with 46.4% and 30.9% respectively.

In October, the net sold value of foreign investors was VND 435 billion, bringing the net bought value since the beginning of the year to VND 664 billion.

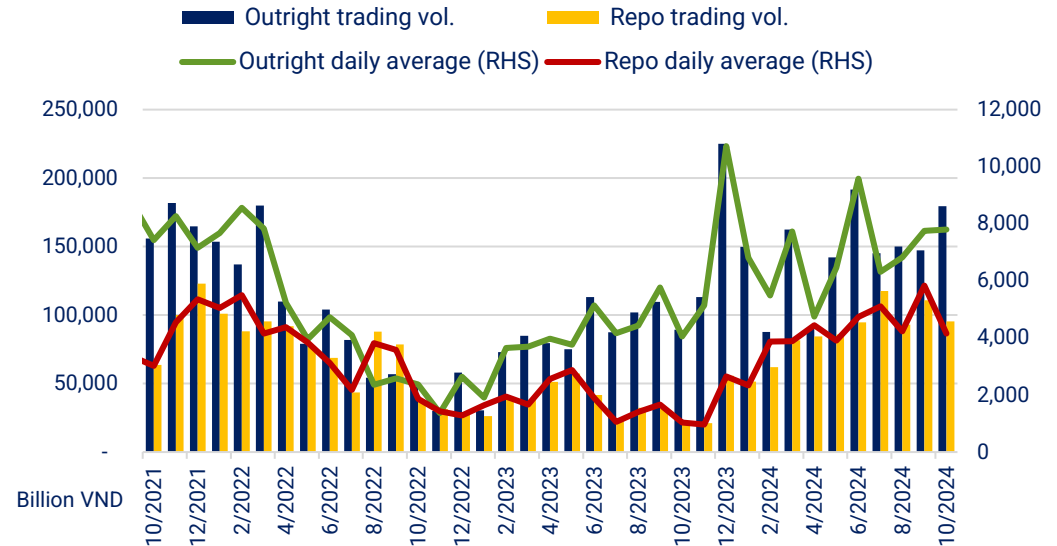
Trading value and yield range by remaining tenor



Trading value by tenor



Outright and Repo monthly trading value



Vietnamese government bond yields (according to VBMA's outright trading room) slightly decreased at tenors under 4 years while increased at the other tenors.

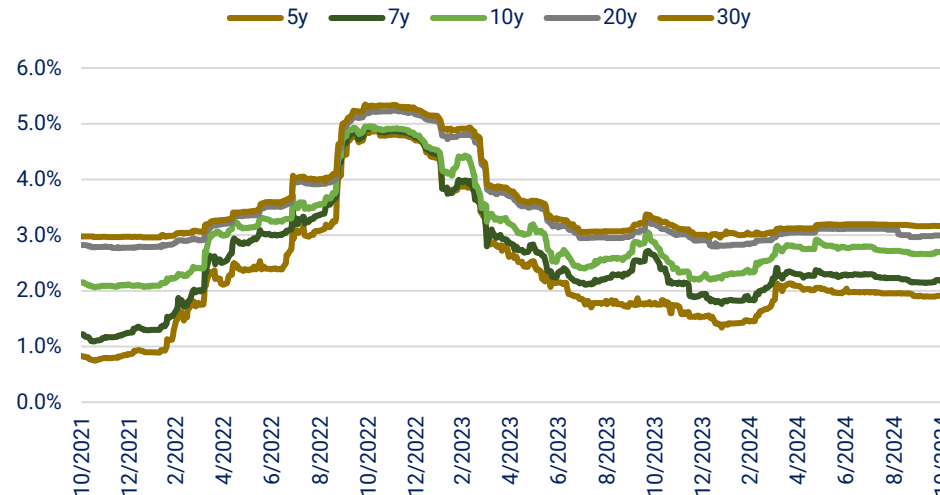
Yields for tenors under 4 years mildly decreased by 5 bps, while 4-year, 5-year and 30-year bonds' yields rose by 3-9 bps, and yields for tenors from 7 to 20 years increased by 25-39 bps compared to the end of last month.

The DXY Index continued its upward trend through most of October, closing the month at 104.09 points as major central banks worldwide were on track to implement interest rate cuts, and the U.S. economy showed signs of sustained growth, though below expectations. Specifically, U.S. GDP grew 2.8% YoY in Q3, and the October unemployment rate remained at 4.1%. However, according to the U.S. Bureau of Labor Statistics (BLS) report on November 1, nonfarm payrolls in October rose by only 12,000, the lowest increase since late 2020, raising concerns over labor market weakening. This increased the possibility of a Fed rate cut in the November meeting to 99%, according to CME FedWatch.

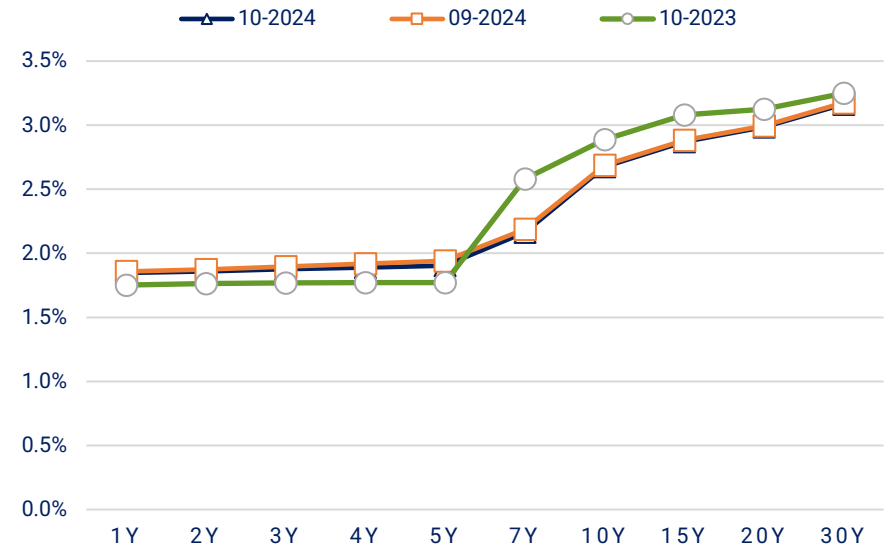
Amid the strengthening USD, the State Bank of Vietnam (SBV) resumed SBV-bills issuance on October 18 and began selling foreign currency from October 24 to ease exchange rate pressures.

The US-Vietnam government bond yield gap widened in October, with a gap of 224 basis points for the 5-year tenor and 158 basis points for the 10-year tenor.

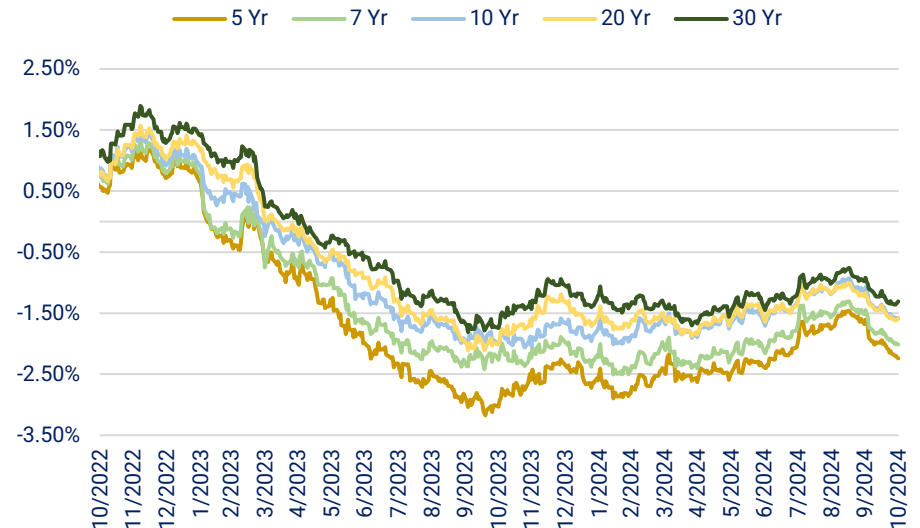
G-Bond yield - Secondary market



Yield Movement



VN-US yield spread



Corporate bonds issued in 2024

According to data consolidated by VBMA as of October 31st 2024, there were 21 issuances of corporate bond through private placement with the issuing value of VND 19,678 billion and 4 issuances through public offering worth VND 1,800 billion in October 2024. In the first 10 months of 2024, there were 316 private placements worth VND 304,000 billion and 15 public offerings worth VND 28,854 billion.

In October 2024, enterprises redeemed VND 12,772 billion of corporate bonds, 28% lower compared to the same period of 2023. In the remaining of 2024, there will be VND 65,685 billion of corporate bonds reaching maturity, real estate bonds account for the largest share with VND 26,255 billion, equivalent to 40%. Regarding corporate bonds unusual announcements, there was 1 announcement of late interest and principle payments worth VND 2,658 billion.

On the secondary market, the total transaction value of privately issued corporate bond in October reached VND 121,223 billion, averaging VND 5,271 billion/day, increasing by 14% compared to September 2024.

**The data consolidated by VBMA was collected from website of HNX according to the issuing date and redemption date. This data might subject to change from time to time based on the information disclosure from HNX and SSC. The corporate bond data is collected as of October 31st 2024.*

Corporate bond issuance plan in 2024

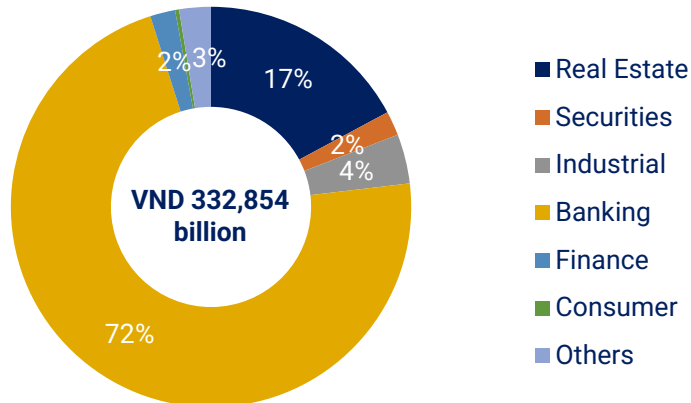
Vietnam Commercial Joint Stock export import Bank (Eximbank)

The Board of Directors of Eximbank has approved the plan for private bond issuance in the last quarter of 2024, with the maximum value of VND 3 trillion. These bonds are non-convertible, without warrant, and unsecured with the expected face value of VND 100 million/ bond. Additionally, these are 3-year maturity bonds with a fixed coupon rate of 5.5%/year.

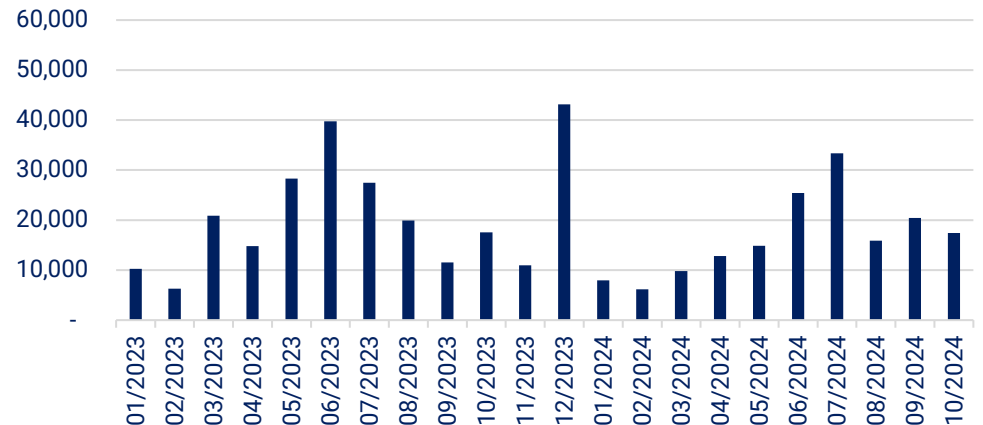
Joint Stock Commercial bank for Foreign trade of Vietnam (Vietcombank)

The Board of Directors of Vietcombank has approved the plan for green bond issuance in 2024, with the total value of VND 2 trillion. These bonds are non-convertible, without warrant, and unsecured with the maturity of 2 years. The expected face value will be VND 100 million/bond.

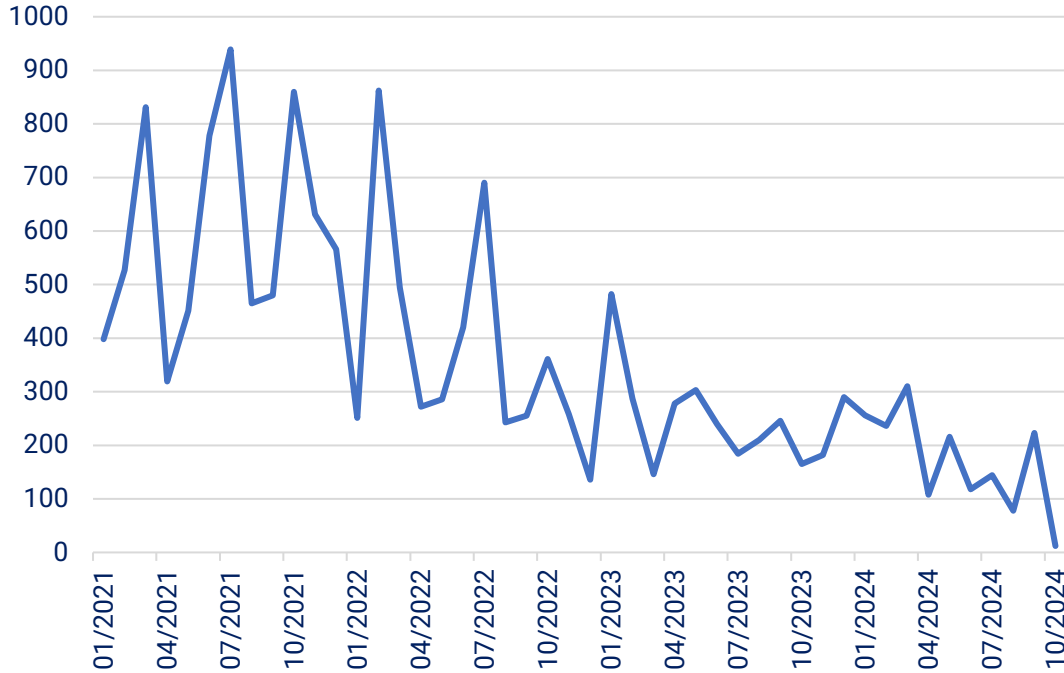
Corporate bonds issued by tennors 2024



Corporate redeeming value

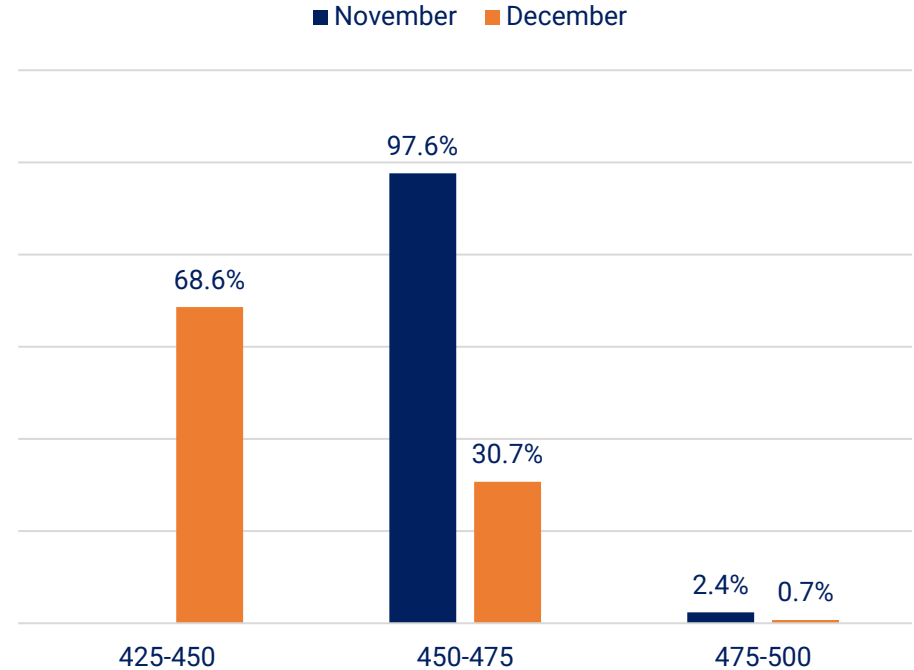


Monthly non-farm payroll changes (thousands)



Source: Fed St. Louis

Fed fund target rate probability

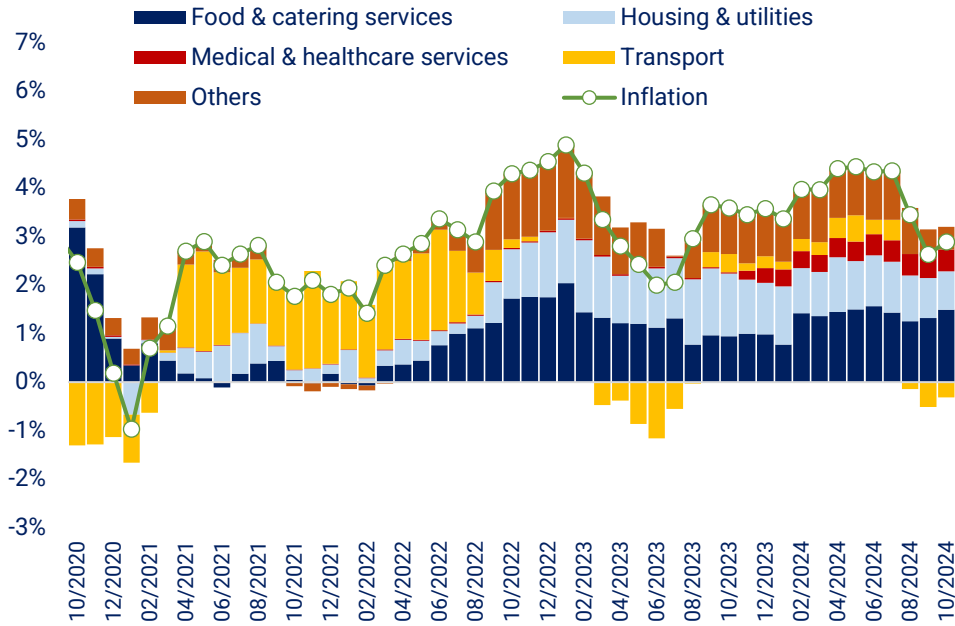


Source: CME

The USD experienced a strong recovery throughout October, driven by stable economic data in the U.S. and signs of rising inflation, which suggest that the Federal Reserve may not be in a hurry to lower interest rates for the remainder of the year. The non-farm payroll report for September exceeded expectations, while the Consumer Price Index (CPI) surpassed forecasts. Additionally, the bleak economic outlook in Europe and signals from the Bank of Japan regarding slowing interest rate hikes have supported the USD recently. Donald Trump's lead in pre-election surveys for the U.S. presidential election has also bolstered the dollar's strength, as his tariff policies could potentially reignite inflation.

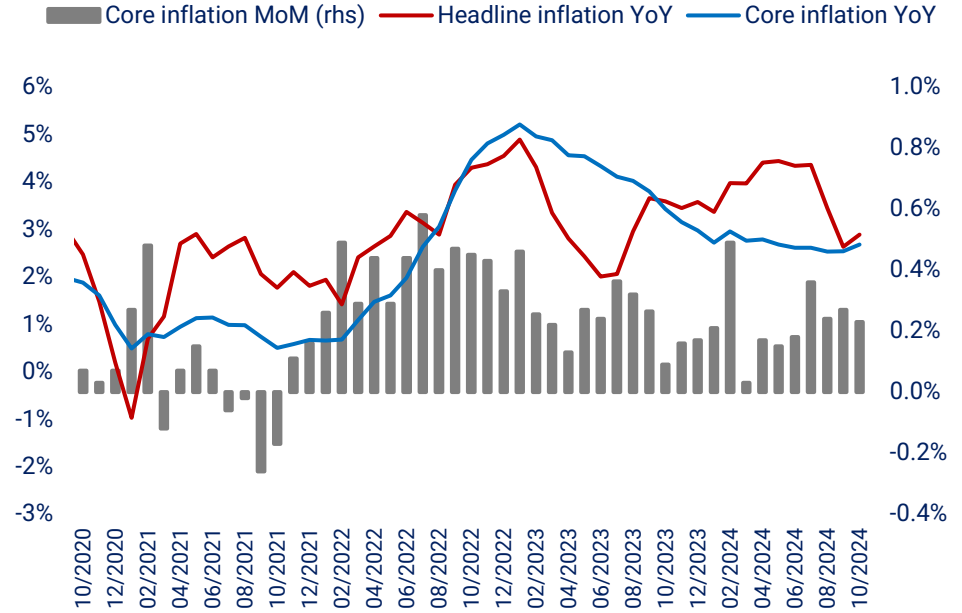
However, the dollar's upward momentum may slow following unexpectedly low October jobs reports, with the market currently anticipating nearly a 70% chance that the Fed will implement two 25-basis-point rate cuts in the final two meetings of the year. In the near future, the results of the U.S. elections are expected to bring significant volatility across all markets.

Contribution to inflation



Source: GSO

Core inflation and headline inflation

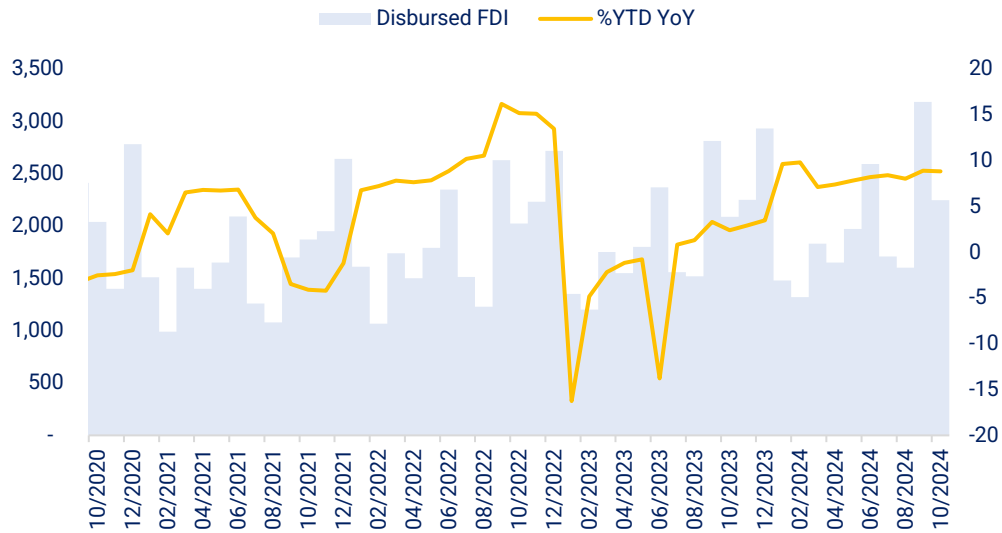


Source: GSO

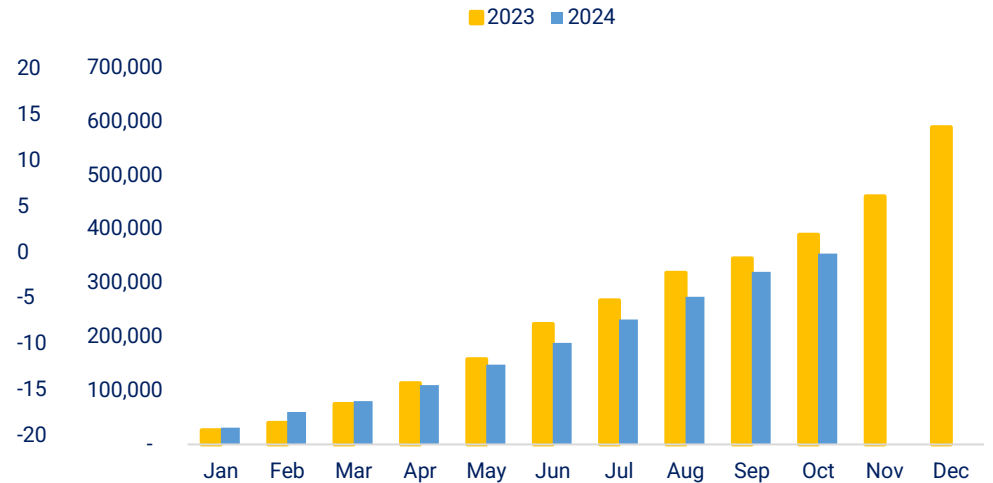
In October, the core Consumer Price Index (CPI) in Vietnam increased by 0.23%, while the overall CPI rose by 0.33% compared to September 2024. The overall CPI for October showed a year-on-year increase of 2.89%, a slight rise from the previous month but still significantly lower than earlier inflation levels this year, core inflation in October reached 2.68% YoY. The average CPI for the first ten months of the year increased by 3.78% compared to the same period last year, falling short of the National Assembly's target of 4-4.5% for 2024. Among the categories, the highest increase was in medicines and healthcare services at 7.54%, followed by education at 6.68% and housing and building materials at 5.22%.

It is evident that inflation continues to be well-controlled, with low monthly increases—peaking at only 0.48% in July. The monthly price increases across all categories have been negligible, and global oil prices continue to trend downward as tensions in the Middle East have not escalated, suggesting that inflation in 2024 is likely to remain within the National Assembly's target range. Although the recent rise of the USD may exert pressure on inflation due to Vietnam's reliance on imported raw materials for production, this increase is expected to be modest as there is limited room for further USD appreciation amid the Fed's ongoing interest rate cuts.

Disbursed FDI (USD million)



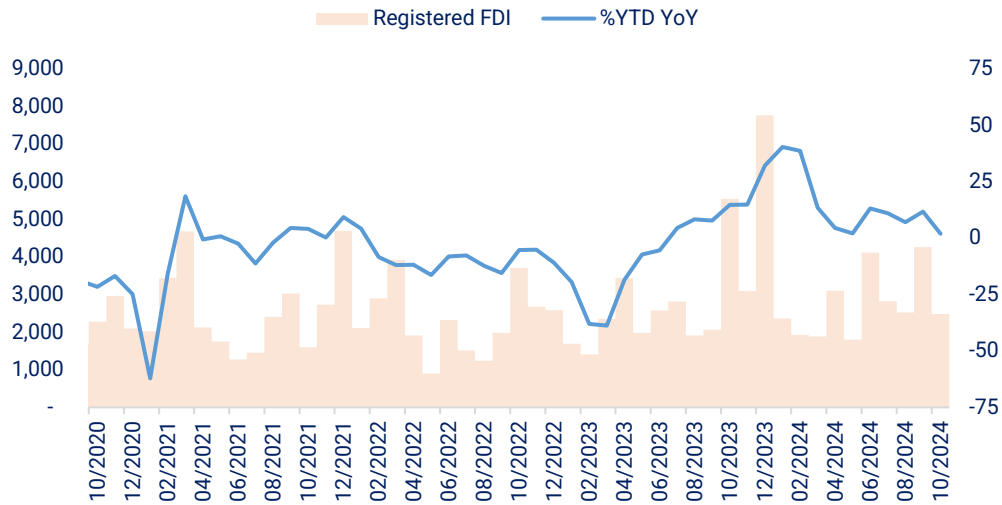
Public Investment Disbursement (billion VND)



Source: MOF

In the first ten months of 2024, registered foreign direct investment (FDI) reached USD 27.26 billion, an increase of 1.9% compared to the same period in 2023, while disbursed FDI rose by 8.8% to USD 19.6 billion.

Registered FDI (USD million)

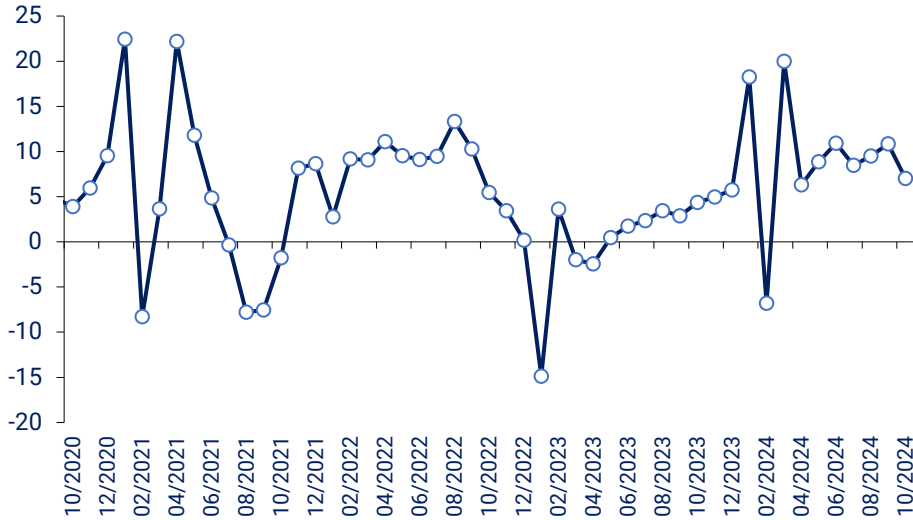


Source: MPI

Among the total implemented investment capital, the processing and manufacturing industry accounted for USD 15.8 billion, representing 80.7% of total disbursed foreign direct investment; real estate business reached USD 1.56 billion, making up 8.0%; and the production and distribution of electricity, gas, hot water, steam, and air conditioning amounted to USD 801.7 million, which is 4.1%.

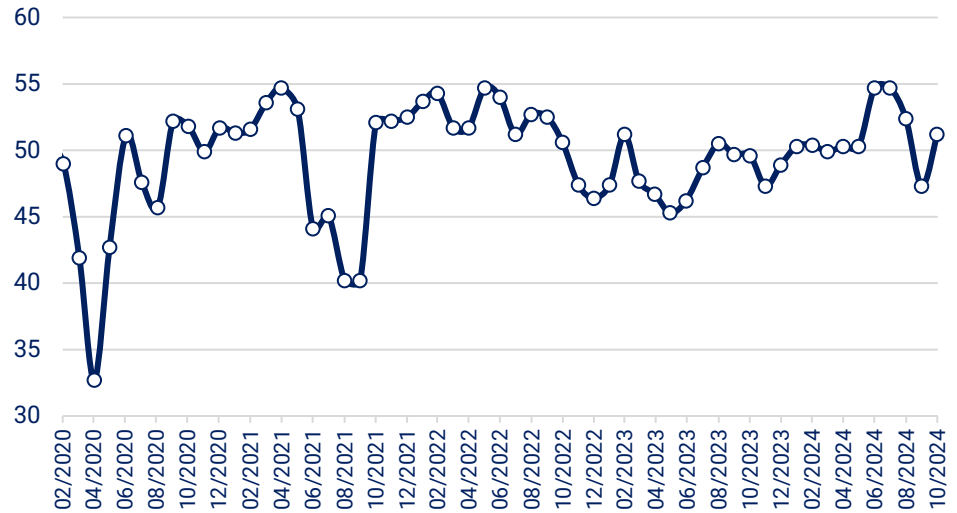
The estimated value of newly disbursed public investment in the first ten months of 2024 is approximately VND 354.5 trillion, completing 47.73% of the annual plan and 52.3% of the annual target set by the Prime Minister, still far from the minimum disbursement target of 95% for 2024.

Monthly IIP growth (YoY)



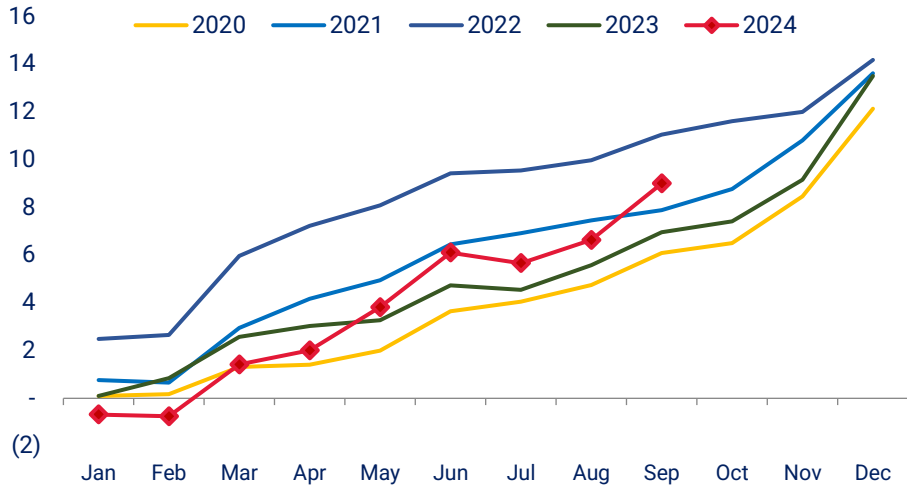
Source: GSO

PMI



Source: IHS Markit

Credit Growth (%)

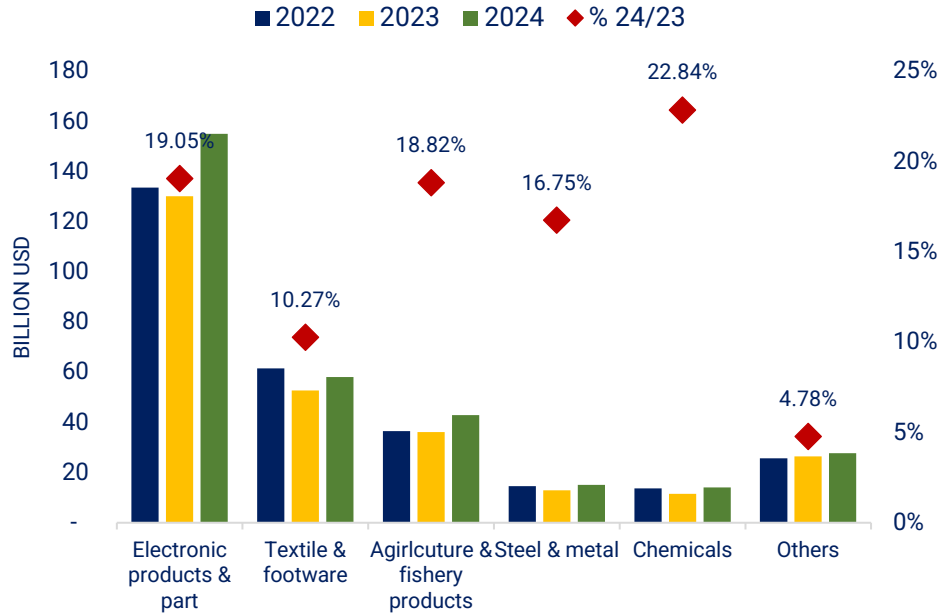


Source: SBV, GSO

The manufacturing Purchasing Managers' Index (PMI) in October 2024 recovered to 51.2 points from 47.3 points in September. According to S&P Global, the October data indicates that Vietnam's manufacturing sector is beginning to recover after the impact of typhoon Yagi in September, as both output and the number of new orders have rebounded. However, some effects of the flooding have extended into October, limiting production growth and causing delays in supplier deliveries, which has increased the backlog of unfinished work. The rate of increase for both input costs and output prices has accelerated but remains limited.

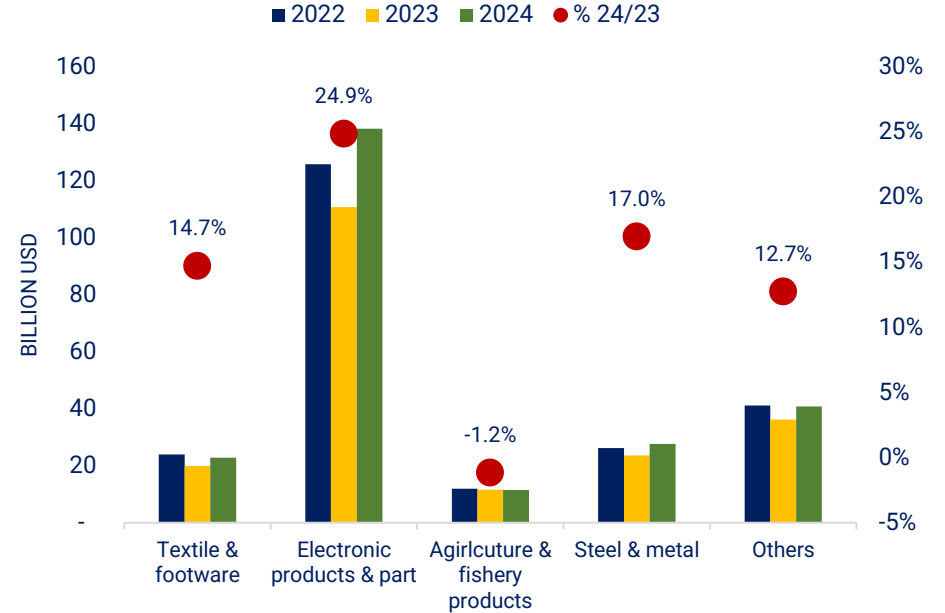
Despite a lower increase than the previous month, industrial production in October continues a positive trend, with an estimated industrial production index for October 2024 rising 4% compared to the previous month and 7% compared to the same period last year. For the first ten months of 2024, the overall industrial production index is estimated to have increased by 8.3% compared to the same period last year.

Export Value (YTD)



Source: GSO

Import Value (YTD)



Source: GSO

In October, the estimated export of goods reached USD 35.59 billion, an increase of 4.4% compared to the previous month and 10.1% year-on-year; imports are estimated at USD 33.6 billion, up 5.8% from the previous month and 13.6% compared to the same period last year. Cumulatively, since the beginning of the year, the trade balance recorded a surplus of USD 23.31 billion, with the domestic economic sector experiencing a trade deficit of USD 19.6 billion, while the foreign-invested sector achieved a surplus of USD 42.9 billion.

Regarding markets, the United States remains Vietnam's largest export market, with a turnover of USD 98.4 billion. Meanwhile, China is the largest source of imports for Vietnam, with a total value of USD 117.7 billion.

October 2024 YTD	Value (USD million)	%YoY
Total trade value	647.87	+15.8%
Export	335.59	+14.9%
Import	312.28	+16.8%
Trade balance	+23.31	

Primary market									
Government Bond	10/2024	9/2024	10/2023	%MoM	%YoY	10M 2024	10M 2023	%YoY	% Plant of year
3 - year Tenor	-	-	-	-	-	-	-	-	-
5 - year Tenor	4,520	700	3,450	546%	31%	43,170	30,393	42%	61.7%
7 - year Tenor	-	395	-	-	-	795	950	-16%	5.3%
10 - year Tenor	23,859	22,150	6,000	8%	298%	178,910	104,447	71%	178.9%
15 - year Tenor	750	8,550	5,000	-91%	-85%	65,859	118,803	-45%	47.0%
20 - year Tenor	-	-	-	-	-	6,030	2,049	194%	30.2%
30 - year Tenor	1,446	1,579	25	-8%	5684%	7,482	7,714	-3%	29.9%
Total	30,575	33,374	14,475	-8%	111%	302,246	264,356	14%	75.6%
Corporate Bond	10/2024	9/2024	10/2023	%MoM	%YoY	10M 2024	10M 2023	%YoY	
Private	19,678	54,764	30,391	-64.07%	-35%	304,000	195,566	55%	
Public	1,800	1,469	3,092	22.57%	-42%	28,854	27,070	7%	
Total	21,478	56,232	33,483	-61.81%	-36%	332,854	222,636	50%	

Secondary market									
Government Bond	10/2024	9/2024	10/2023	%MoM	%YoY	10M 2024	10M 2023	%YoY	
Outright	179,412	147,272	89,258	21.82%	101.0%	1,445,978	844,551	71.2%	
Repo	95,416	110,833	22,677	-13.91%	320.8%	876,949	362,384	142.0%	
Total Govie bond	274,828	258,105	111,935	6.48%	145.52%	2,322,927	1,206,935	92.5%	
Corporate Bond	121,223	87,768	29,292	38.12%	313.84%	857,026	49,392	1635.1%	

CORPORATE BONDS ISSUED IN OCTOBER 2024

ISSUER	SEGMENT	VALUE (VND Bn)	BOND CODE	TYPE OF PLACEMENT	ISSUING DATE	INTEREST RATE	TENOR (year)
VIETNAM INTERNATIONAL COMMERCIAL JOINT STOCK BANK	BANKING	1000	VIBL2427006	PRIVATE	10/3/2024	5.1%/YEAR	3
VIETJET AVIATION JSC	INDUSTRIAL	1000	VJCH2429003	PRIVATE	10/1/2024	FIRST 4 PERIODS: 11%/YEAR, REMAINING PERIODS = AVERAGE DEPOSIT RATE 13M (BIDV, HDB) + 4%/YEAR BUT NO LOWER THAN 11%/YEAR	5
TIEN PHONG JOINT STOCK COMMERCIAL BANK	BANKING	27.6	TPBL2434021	PRIVATE	10/2/2024	AVERAGE DEPOSIT RATE 12M VND (VCB, BIDV, VIETIN, AGRI) + 2.2%/YEAR	10
FORTUNE VIETNAM JOINT STOCK COMMERCIAL BANK	BANKING	330	LPBL2431005	PRIVATE	10/2/2024	AVERAGE DEPOSIT RATE 12M VND (VCB, BIDV, VIETIN, AGRI) + 2.9%/YEAR	7
SAI GON THUONG TIN COMMERCIAL JOINT STOCK BANK	BANKING	1500	STBL2426003	PRIVATE	10/7/2024	6%/YEAR	2
HCM CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK	BANKING	900	HDBL2426019	PRIVATE	10/1/2024	5.6%/YEAR	2
VINFAST TRADING AND PRODUCTION JSC	INDUSTRIAL	2000	VIFCB2426001	PRIVATE	10/10/2024	13.5%/YEAR	2
INVESTMENT AND INDUSTRIAL DEVELOPMENT CORPORATION	REAL ESTATE	320	BCMh2427005	PRIVATE	10/9/2024	FIRST PERIOD: 10.5%/YEAR, REMAINING PERIODS = REF RATE + 4%/YEAR BUT NO LOWER THAN 10%/YEAR	3
FORTUNE VIETNAM JOINT STOCK COMMERCIAL BANK	BANKING	2000	LPBL2427006	PRIVATE	10/4/2024	5.4%/YEAR	3
ORIENT COMMERCIAL JOINT STOCK BANK	BANKING	500	OCBL2427018	PRIVATE	10/9/2024	5.2%/YEAR	3
THANH CONG SECURITIES JSC	SECURITIES	400	TCIH2425001	PRIVATE	10/4/2024	10.5%/YEAR	1
VIETNAM INTERNATIONAL COMMERCIAL JOINT STOCK BANK	BANKING	2000	VIBL2427007	PRIVATE	10/15/2024	5.05%/YEAR	3
HCM CITY INFRASTRUCTURE INVESTMENT JSC	CONSTRUCTION	200	CIH2427002	PRIVATE	10/17/2024	FIRST PERIOD: 11%/YEAR, REMAINING PERIODS = AVERAGE DEPOSIT RATE 12M VND (VCB, BIDV, VIETIN, AGRI) + 4.5%/YEAR BUT NO LOWER THAN 10%/YEAR	3

CORPORATE BONDS ISSUED IN OCTOBER 2024 (CONT)

ISSUER	SEGMENT	VALUE (VND Bn)	BOND CODE	TYPE OF PLACEMENT	ISSUING DATE	INTEREST RATE	TENOR (year)
ORIENT COMMERCIAL JOINT STOCK BANK	BANKING	500	OCBL2427019	PRIVATE	10/16/2024	5.1%/YEAR	3
VINFAST TRADING AND PRODUCTION JSC	INDUSTRIAL	4000	VIFCB2429002	PRIVATE	10/18/2024	13.5%/YEAR	5
CU LAO CHAM TRADING – TOURISM – INVESTMENT JSC	REAL ESTATE	576	CHACB2426001	PRIVATE	10/21/2024	10%/YEAR	1.5
VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE	BANKING	900	CTGL2439013	PRIVATE	10/15/2024	6.5%/YEAR	15
THANH THANH CONG INVESTMENT JSC	CONSUMER	150	TTCCH2428002	PRIVATE	10/17/2024	FIRST 4 PERIODS: 10.85%/YEAR, REMAINING PERIODS = REF RATE + 5%/YEAR BUT NO LOWER THAN 9.7%/YEAR	4
TIEN PHONG JOINT STOCK COMMERCIAL BANK	BANKING	304	TPBL2434022	PRIVATE	10/22/2024	AVERAGE DEPOSIT RATE 12M VND (VCB, BIDV, VIETIN, AGRI) + 2.2%/YEAR	10
F88 BUSINESS JSC	FINANCE	70	F88CH2425006	PRIVATE	10/1/2024	10.5%/YEAR	1
VIETJET AVIATION JSC	INDUSTRIAL	1000	VJCH2429004	PRIVATE	10/25/2024	FIRST 4 PERIODS: 11%/YEAR, REMAINING PERIODS = AVERAGE DEPOSIT RATE 13M VND (BIDV, HDB) + 4%/YEAR BUT NO LOWER THAN 11%/YEAR	5

10 BOND CODES WITH THE LARGEST TRADING VALUE IN OCTOBER 2024

No.	Issuer	Bond code	Volume	Initial tenor (years)	Remaining tenor (years)	Trading yield (%/years)
1	State Treasury	TD2434026	18,438	10	9.90	2.64 - 2.71
2	State Treasury	TD2151043	17,112	30	26.81	3.2519 - 3.3009
3	State Treasury	TD2434025	12,366	10	9.79	2.5544 - 2.7324
4	State Treasury	TD2434024	11,230	10	9.71	2.62 - 2.7801
5	State Treasury	TD2434023	8,954	10	9.67	2.6499 - 3.15
6	State Treasury	TD2353151	7,592	30	28.39	3 - 3.2988
7	State Treasury	TD2434022	6,474	10	9.63	2.62 - 3.51
8	State Treasury	TD2338133	6,250	15	13.39	2.76 - 3.26
9	State Treasury	TD1631462	5,956	15	6.44	2.0885 - 2.3006
10	State Treasury	TD1530287	4,195	15	5.32	1.91 - 2.2004

G-BOND PAYMENT SCHEDULE NOVEMBER 2024

No.	Bond code	Tenor (years)	Value	Issuing date	Payment date	Coupon Rate	Coupon Payment	Principal Payment	Total Payment
1	TD1727399	10	2,930	2/11/2017	2/11/2024	5.4	158	0	158
2	TD2030020	10	13,451	12/11/2020	12/11/2024	2.5	336	0	336
3	TD1424204	10	200	15/11/2014	15/11/2024	6.4	13	200	213
4	TD1828119	10	7,981	15/11/2018	15/11/2024	5.0	399	0	399
5	TD1833128	15	5,810	15/11/2018	15/11/2024	5.3	308	0	308
6	TD2232112	10	9,000	17/11/2022	17/11/2024	4.6	414	0	414
7	TD2237126	15	13,250	17/11/2022	17/11/2024	4.9	649	0	649
8	TD2131019	10	10,397	18/11/2021	18/11/2024	2.0	208	0	208
9	TD2232113	10	18,100	24/11/2022	24/11/2024	4.8	869	0	869
10	TD2136030	15	17,564	25/11/2021	25/11/2024	2.3	404	0	404
11	TD2141039	20	8,757	25/11/2021	25/11/2024	2.7	236	0	236
12	TD2035028	15	14,500	26/11/2020	26/11/2024	2.7	392	0	392
13	TD2328101	5	1,150	30/11/2023	30/11/2024	1.6	18	0	18

IMPORTED VALUE BY SECTORS, OCTOBER 2024

Unit: Million USD	October				October – YTD			
	2022	2023	2024	% 24/23	2022	2023	2024	% 24/23
Textile & footwear	2,128	2,052	2,419	17.88%	23,987	19,891	22,817	14.71%
Cotton	382	205	233	13.63%	3,353	2,475	2,419	-2.25%
Textiles/Leather/Footwear/Auxiliaries	450	500	632	26.38%	5,890	5,060	5,885	16.31%
Yarn	197	197	237	20.67%	2,417	2,057	2,240	8.90%
Fabrics	1,100	1,150	1,316	14.47%	12,327	10,300	12,273	19.16%
Electronic products & part	12,420	12,900	14,968	16.03%	125,787	110,715	138,239	24.86%
Telephones, Mobile Phones & Spare Parts	1,950	1,000	1,071	7.13%	17,926	7,180	8,450	17.68%
Computers, Electric Products & Parts	6,500	8,200	9,409	14.75%	69,042	68,800	88,253	28.28%
Machines/Equipments/Tools/Instruments	3,700	3,500	4,296	22.74%	36,743	32,750	39,701	21.22%
Chemicals	3,752	3,966	4,179	5.36%	43,961	36,764	40,249	9.48%
Fertilizers	121	171	159	-7.16%	1,297	1,167	1,432	22.70%
Petroleum Products	536	815	659	-19.10%	7,427	6,878	6,587	-4.23%
Agriculture & fishery products	1,113	1,141	1,253	9.79%	11,918	11,606	11,471	-1.16%
Wood & Wooden Products	250	180	236	31.06%	2,746	1,975	2,266	14.73%
Fruits and Vegetables	230	170	212	24.57%	1,692	1,760	1,871	6.28%
Fishery Products	250	220	224	1.67%	2,432	2,380	2,090	-12.17%
Steel & metal	2,087	2,515	3,278	30.34%	26,205	23,615	27,620	16.96%
Other Base Metals	617	740	820	10.76%	7,832	6,912	7,806	12.94%
Ferrous Waste & Scrap	123	114	123	7.23%	1,902	1,585	1,454	-8.28%
Iron & Steel	717	989	1,509	52.60%	10,162	8,605	10,477	21.76%
Others	3,783	3,674	4,133	12.50%	41,148	36,183	40,791	12.73%
Automobiles	907	611	919	50.46%	8,329	4,749	6,855	44.36%
Coal	322	492	461	-6.28%	6,226	5,886	6,627	12.58%
Crude Oil	737	691	622	-9.97%	6,841	5,676	6,999	23.31%

EXPORTED VALUE BY SECTORS, OCTOBER 2024

Unit: Million USD	October				October – YTD			
	2022	2023	2024	% 24/23	2022	2023	2024	% 24/23
Electronic products & part	14,670	16,280	16,443	1.00%	133,590	130,229	155,038	19.05%
Telephones, Mobile Phones & Spare Parts	5,050	5,100	4,587	-10.07%	48,450	43,350	46,467	7.19%
Computers, Electric Products & Parts	4,750	5,600	5,905	5.45%	43,800	46,550	58,666	26.03%
Machines/Equipments/Tools/Instruments	4,100	4,600	5,244	13.99%	36,200	34,749	43,049	23.89%
Still Image & VDO Cameras	770	980	707	-27.82%	5,140	5,580	6,856	22.87%
Textile & footwear	5,479	4,851	6,208	27.97%	61,513	52,672	58,082	10.27%
Footwear	1,900	1,350	2,032	50.49%	20,300	16,650	18,574	11.56%
Textiles and Garments	2,800	2,700	3,212	18.96%	31,700	27,550	30,572	10.97%
Textiles/Leather/Footwear Materials	170	160	202	26.39%	1,950	1,670	1,848	10.64%
Handbags, Purses, Suitcases & Umbrellas	300	250	365	45.85%	3,380	3,180	3,434	7.97%
Yarn	309	391	398	1.66%	4,183	3,622	3,653	0.86%
Agiculture & fishery products	3,412	3,921	4,491	14.52%	36,573	36,126	42,923	18.82%
Wood & Wooden Products	1,200	1,200	1,536	28.02%	13,600	10,950	13,219	20.73%
Fishery Products	900	850	1,022	20.28%	9,164	7,400	8,250	11.48%
Cashew Nuts	272	328	424	29.23%	2,646	2,918	3,578	22.63%
Vegetables and Fruits	350	700	520	-25.74%	2,853	4,873	6,160	26.41%
Rice	334	433	505	16.74%	2,931	4,280	4,862	13.60%
Coffee	208	189	260	37.40%	3,146	3,639	4,576	25.75%
Steel & metal	1,017	1,107	1,474	33.10%	14,581	12,940	15,107	16.75%
Iron & Steel	367	477	749	56.90%	6,691	6,000	7,961	32.69%
Iron & Steel Products	350	350	394	12.62%	4,010	3,530	3,676	4.12%
Other Base Metals & Products	300	280	331	18.14%	3,880	3,410	3,471	1.78%
Chemicals	1,435	1,167	1,673	43.31%	13,746	11,482	14,105	22.84%
Rubber	477	282	429	51.95%	2,879	2,352	2,525	7.34%
Plastic Products	390	430	601	39.73%	4,550	4,100	5,462	33.21%
Others	2,382	2,674	2,884	7.88%	25,686	26,435	27,699	4.78%
Crude Oil	116	69	26	-61.98%	2,495	1,577	1,485	-5.85%
Other Means of Transportation & Spare Parts	1,000	1,300	1,347	3.62%	10,150	12,000	12,517	4.31%

Thank you for reading VBMA's Monthly Bond Market Report. For more information, please contact:

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