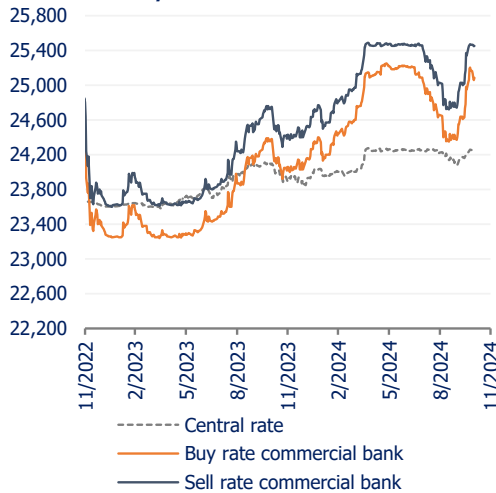


## USD/VND EXCHANGE RATE



## MONEY MARKET

Comparing to the previous report, VND interbank interest rates went up slightly in most tenors. Specifically, ON and 1W interest rates both increased by 11 bps, equivalent to 4.02% and 4.16%. Additionally, while 6-month interest rate declined by 12 bps to 5.10%, 9-month interest rate rose by 4 bps to 5.58%. The gap between USD and VND interest rates on average narrowed down by 5 bps at overnight and 1 week terms. Total trading volume in the reporting period was around VND 1,958 trillion, 96.8% of which were ON and 1W tenors.

## FOREIGN EXCHANGE MARKET

At the end of the reporting period, the central rate decreased by 13 VND/USD compared to the previous week, trading at 24,242 VND/USD. Additionally, the buying rates at Vietcombank significantly declined by 83 VND/USD to 25,114 VND/USD while the selling rate down by 13 VND/USD to 25,454 VND/USD.

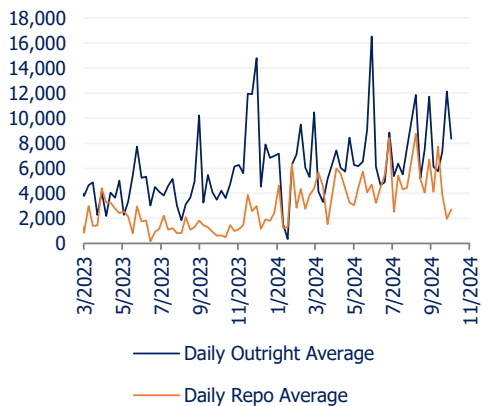
## GOVERNMENT BOND - PRIMARY MARKET

On October 30th, the State Treasury called for bidding a total of VND 11,000 billion of G-bonds. None of the 15-year bonds were sold and the winning ratios of 5-year, 10-year and 30-year bonds were 77%, 17% and 15%, respectively. Year to date, the State Treasury issued VND 302,246 billion of Government bonds across various tenors from 5 to 30 years, completing about 75.6% of the 2024 plan of VND 400,000 billion. Next week, the State Treasury will call for auction a total of VND 10,000 billion of G-bonds at 5 tenors (5, 10, 15, 20 and 30 years).

## GOVERNMENT BOND - SECONDARY MARKET

The secondary market's trading value was VND 55,258 billion. The average outright trading value decreased by 31.2% WoW, while the average repo trading value rose by 38.4%. During the reporting period, foreign investors have net bought about VND 151 billion of G-bond. G-bond yields in VBMA trading room slightly increased at key tenors including 7Y, 10Y, and 15Y.

## AVERAGE TRADING VALUE OF OUTRIGHT AND REPO

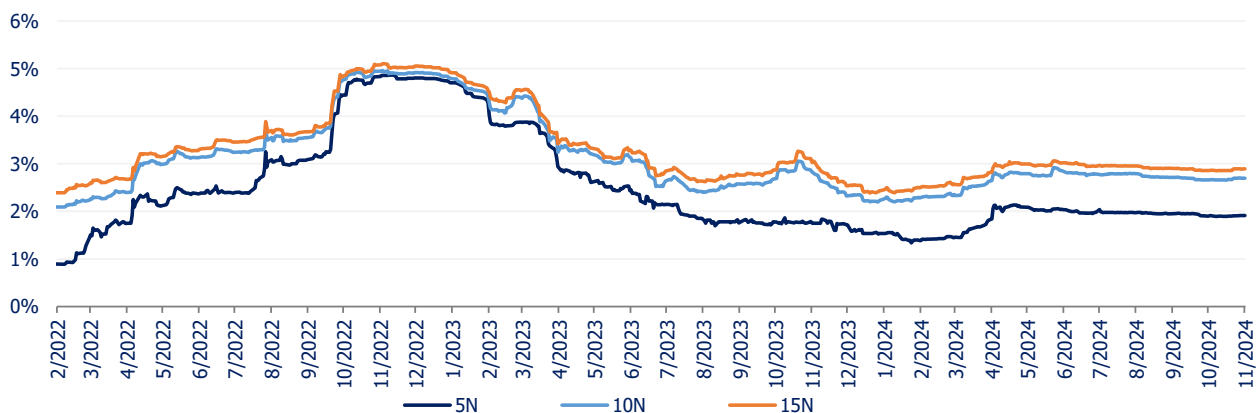


## CORPORATE BOND MARKET

According to the data consolidated by VBMA from HNX and SSC as of November 01, 2024, there have been 27 corporate bonds issuance announced in October, with the total value of VND 22,098 billion.

Unit: VND billion

## GOVERNMENT BOND YIELD - VBMA



# Weekly report

## Money market

**Open market operations:** During the reporting period, the central bank issued 14-day and 28-day SBV-bills with the total value of VND 23,550 billion. The interest rate of 14-day and 28-day SBV-bills declined to 3.7% and 3.9%, respectively. At the same time, the SBV pumped about VND 34,000 billion on all trading days into the market via the open market operation (OMO) with an interest rate of 4%/year at 7-day term.

While about VND 4.4 trillion of SBV-bills matured and injected into the system, over VND 13 trillion of expired reverse repo was with drawn. Accordingly, the SBV net injected about VND 1.8 trillion, the outstanding value of SBV-bills and OMO reached approximately VND 86.1 trillion and VND 34 trillion.

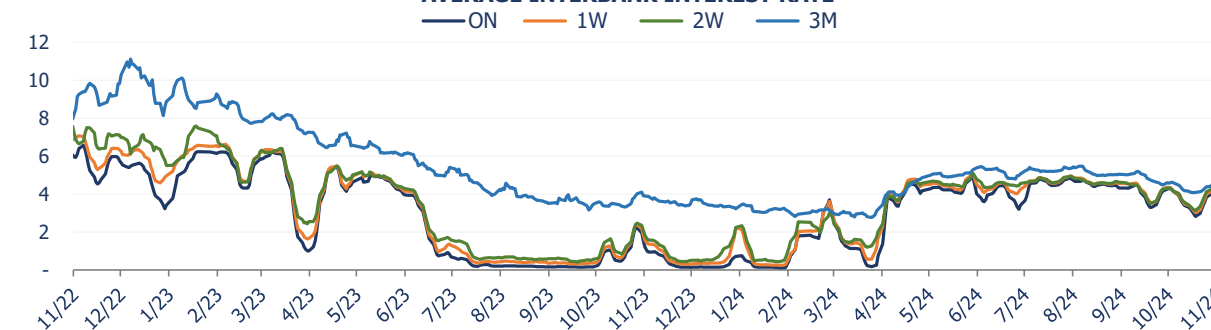
**Interbank interest rate:** Comparing to the latest report, VND interbank interest rates went up slightly in most tenors. Specifically, ON and 1W interest rates both increased by 11 bps, equivalent to 4.02% and 4.16%. Additionally, while 6-month interest rate declined by 12 bps to 5.10%, 9-month interest rate rose by 4 bps to 5.58%. The gap between USD and VND interest rates on average narrowed down by 5 bps at overnight and 1 week terms.

**Trading volume:** The total trading volume in the interbank market was around VND 1,958 trillion (+17.7% WoW). ON and 1W tenors had the largest trading volume, with VND 1,762 trillion and 133 trillion, respectively. These two tenors together accounted for

### INTERBANK INTEREST RATES

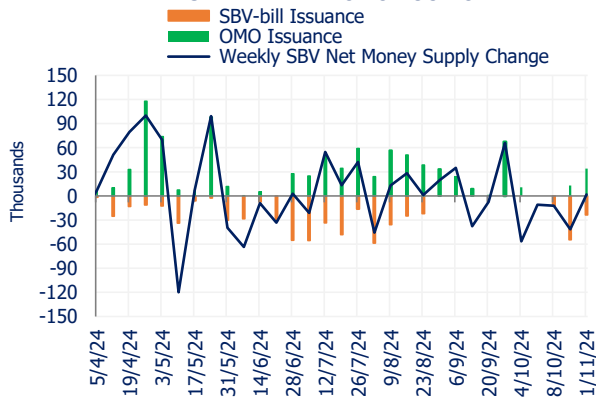
Unit: %	Avg last week	1/11/2024	25/10/2024	%WoW	%MoM
ON	4.14	4.02	3.91	11	-29
1W	4.35	4.16	4.05	11	-15
2W	4.34	4.04	4.18	-14	-16
1M	4.37	4.81	4.27	54	49
3M	4.69	4.95	4.51	44	42
6M	5.29	5.10	5.22	-12	-24
9M	4.99	5.58	5.54	4	-24

### AVERAGE INTERBANK INTEREST RATE



Source: SBV

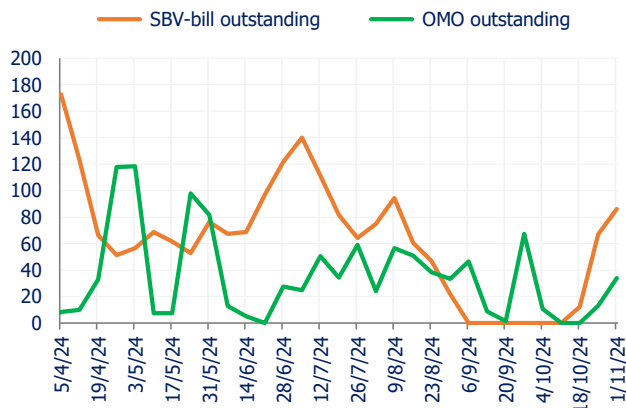
### WEEKLY SBV-BILL AND OMO AUCTION



Unit: VND Trillion

Source: SBV

### SBV-BILL & OMO OUTSTANDING



# Weekly report

## Foreign exchange market

**USD/VND Exchange rate:** At the end of the reporting period, the central rate decreased by 13 VND/USD compared to the previous week, trading at 24,242 VND/USD. Additionally, the buying rates at Vietcombank significantly declined by 83 VND/USD to 25,114 VND/USD while the selling rate down by 13 VND/USD to 25,454 VND/USD.

**Foreign currency market:** U.S. non-farm payroll growth in October reached its lowest level since 2020, with only 12,000 jobs added, far below the forecast of over 100,000 jobs. This stagnation could be attributed to the impact of major hurricanes in September and early October, as well as workers' strikes. Meanwhile, the unemployment rate remained steady at 4.1%, and average hourly earnings rose by 0.4% MoM, slightly higher than the expected 0.3%.

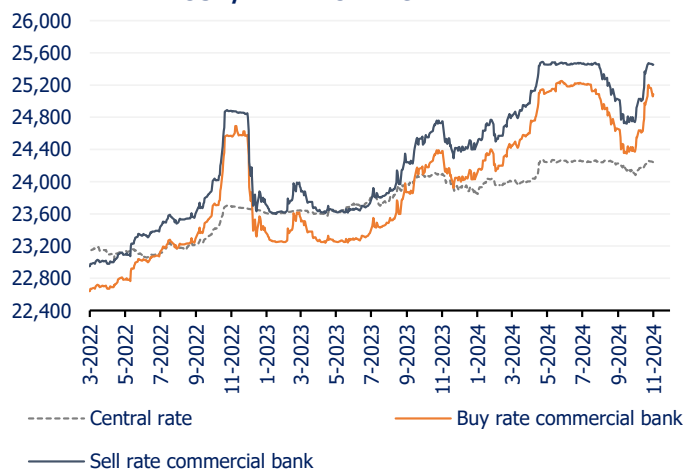
The core Personal Consumption Expenditures (PCE) index in September increased by 2.7% YoY and 0.3% MoM, marking the largest monthly increase since April. The overall PCE index rose by 2.1% YoY, down 0.2 percentage points from August.

According to CME FedWatch on November 5, markets are pricing in a 98% probability that the Fed will cut interest rates by 25 basis points at its meeting on November 7.

The strength of the U.S. dollar remained mostly unchanged compared to last week, with the DXY index fluctuating around 104.28 points. The value of the GBP and EUR both increased against the USD, rising by approximately 0.25% and 0.38%, respectively. Meanwhile, the JPY weakened by about 0.45% against the USD.

Next week, several significant economic and political events are expected to attract substantial market attention, including the U.S. presidential election on November 5 and the monetary policy meetings of several major central banks, including the Fed (November 7) and the Bank of England (November 7).

### USD/VND EXCHANGE RATE



### CENTRAL RATE

Date	Exchange rate	% Change
21/10/2024	24,228	
22/10/2024	24,240	▲ 0.050%
23/10/2024	24,250	▲ 0.041%
24/10/2024	24,260	▲ 0.041%
25/10/2024	24,255	▼ -0.021%
28/10/2024	24,252	▼ -0.012%
29/10/2024	24,252	0.000%
30/10/2024	24,246	▼ -0.025%
31/10/2024	24,243	▼ -0.012%
1/11/2024	24,242	▼ -0.004%

Source: SBV

### MAJOR EXCHANGE RATES

Major exchange rates	1/11/2024	25/10/2024	%WoW	%YTD
USD/VND	25,280	25,400	-0.47%	3.93%
EUR/USD	1.083	1.079	0.38%	-1.03%
USD/CNY	7.121	7.120	0.02%	-0.30%
USD/JPY	152.980	152.300	0.45%	7.75%
GBP/USD	1.293	1.296	-0.25%	2.47%
USD index	104.280	104.260	0.02%	2.04%

Source: investing.com

# Weekly report

## Government bond - Primary market

**Government bond:** On October 30th, 2024, the State Treasury called for bidding a total of VND 11,000 billion on Government bonds, including 5-year (VND 3,000 billion), 10-year (VND 6,000 billion), 15-year (VND 1,000 billion) and 30-year bonds (VND 1,000 billion). None of the 15-year bonds were sold and the winning rates of 5-year, 10-year and 30-year bonds were 77%, 17% and 15%, respectively.

In addition, 5-year, 10-year and 30-year tenors winning interest rate remained unchanged, equivalent to 1.89%, 2.66% and 3.1%.

Year to date, the State Treasury issued VND 302,246 billion of Government bonds across various tenors from 5 to 30 years, completing about 75.6% of the 2024 plan of VND 400,000 billion.

The winning value of 10-year and 15-year bonds are the largest with VND 178,910 and VND 65,859 billion issued, respectively, accounting for about 81% of the total value since the beginning of 2024. 5-year bonds come in third with VND 43,170 billion.

So far in the fourth quarter, VND 30,575 billion of Government bonds was issued, equivalent to 23.9% of the Q4 plan.

**Issuance plan for 04/11 - 08/11/2024:** Next week, the State Treasury will call for auction VND 10,000 billion of G-bonds, including VND 3,000 billion for tenor 5-year, VND 5,000 billion for tenor 10-year, VND 1,000 billion for tenor 15-year, VND 500 billion for tenor 20-year and VND 500 billion for tenor 30-year.

### Government bond auction (28/10 - 1/11/2024)

No	Date	Issuer	Bond code	Tenor (year)	Offer	Bid	Win Value	Rate (%)	Change (bps)
1	30/10/2024	STV	TD2429012	5	3,000	2,720	2,320	1.89	0
2	30/10/2024	STV	TD2434027	10	6,000	2,050	1,000	2.66	0
3	30/10/2024	STV	TD2439032	15	1,000	800	0	-	-
4	30/10/2024	STV	TD2454046	30	1,000	150	150	3.1	0

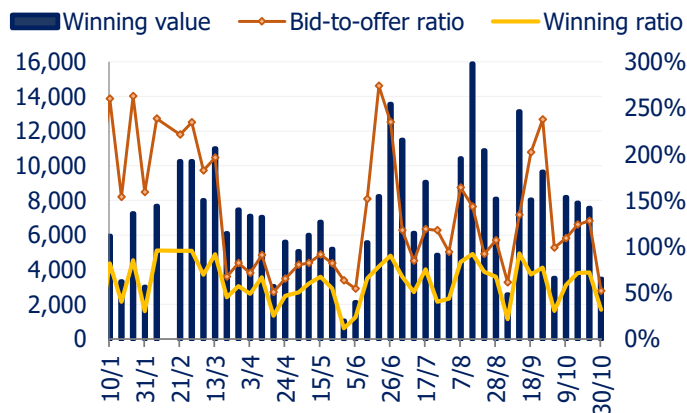
Unit: VND billion

### Government bond auction plan (4/11 - 8/11/2024)

No	Date	Issuer	Bond code	Type	Tenor (year)	Value (bn)
1	6/11/2024	STV	TD2429012	Additional	5	3,000
2	6/11/2024	STV	TD2434027	Additional	10	5,000
3	6/11/2024	STV	TD2439032	Additional	15	1,000
4	6/11/2024	STV	TD2444039	Additional	20	500
5	6/11/2024	STV	TD2454046	Additional	30	500

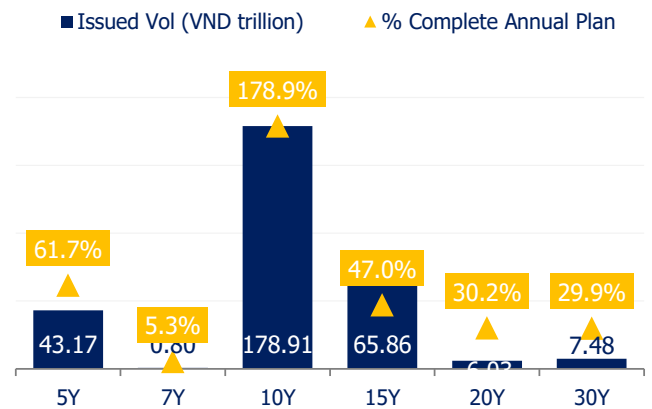
Unit: VND billion

### OFFERING AND BIDDING VALUE IN 2024



Source: HNX, Unit: VND billion

### ISSUING VALUE BY TENOR IN 2024



Source: HNX

\*Note: Data consolidated as of 1/11/2024

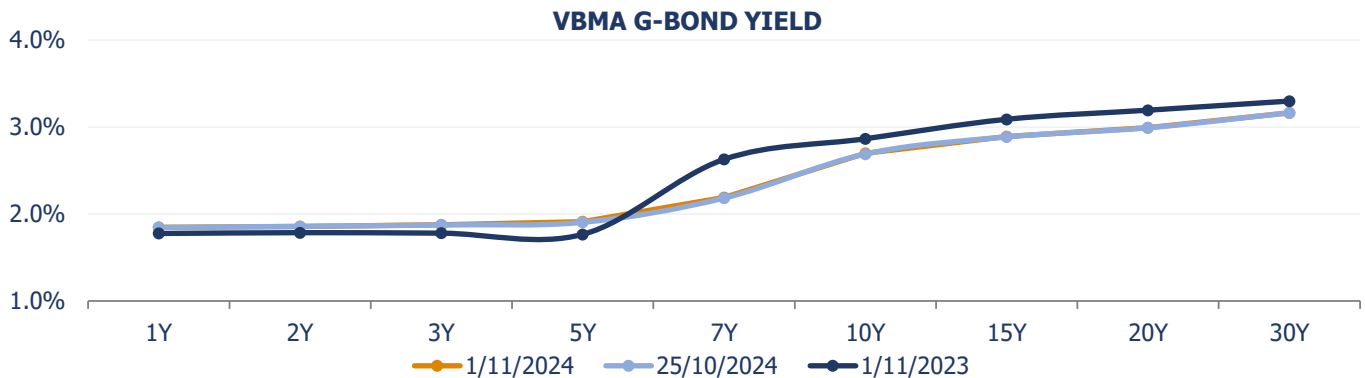
# Weekly report

## Government bond - Secondary market

**Secondary market:** In this reporting period, the secondary market's trading value was VND 55,258 billion, of which outright trading value accounted for about 75.5%. The daily average outright trading volume was VND 8,348 billion (31.2% WoW decrease) and the daily average repo trading volume was VND 2,704 billion (38.4% higher).

**Foreign investors:** During the reporting period, foreign investors net bought VND 151 billion worth of G-Bond. Since the beginning of the year, foreign investors have net bought about VND 820 billion of G-Bond.

**Government bond yields (according to VBMA Outright trading room):** Government bond yields in VBMA trading room slightly increased at key tenors including 7Y , 10Y, and 15Y.



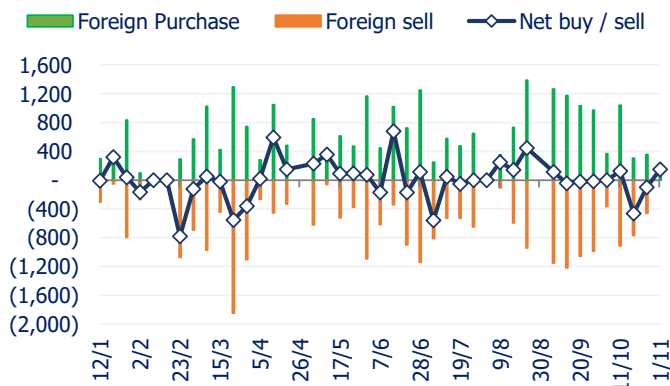
### G-Bond yields (according to VBMA Outright trading room):

	1Y	2Y	3Y	5Y	7Y	10Y	15Y	20Y	30Y
1/11/2024	1.85%	1.86%	1.88%	1.91%	2.19%	2.70%	2.89%	2.99%	3.16%
25/10/2024	1.85%	1.86%	1.88%	1.90%	2.18%	2.69%	2.89%	2.99%	3.16%
1/11/2023	1.78%	1.79%	1.78%	1.77%	2.63%	2.87%	3.09%	3.19%	3.30%
WoW (bps)	0.00	0.00	0.00	0.62	0.86	0.86	0.62	0.00	-0.08
YoY (bps)	6.98	7.27	9.50	14.50	-43.68	-16.69	-19.65	-20.20	-13.52

Sources: VBMA

Unit: bps

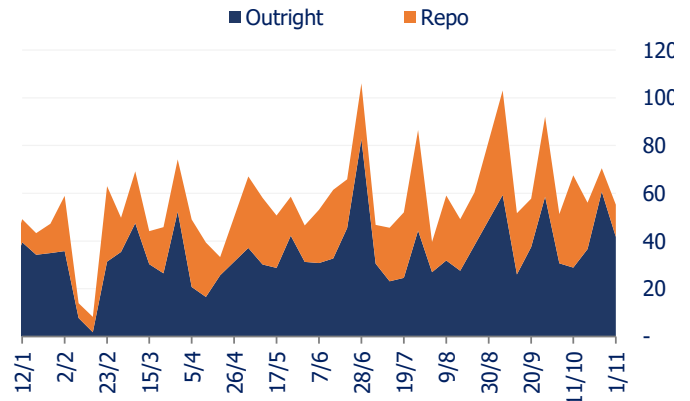
### FOREIGN INVESTOR ACTIVITIES IN 2024



\*Note: Data consolidated as of 1/11/2024

Unit: VND billion

### OUTRIGHT AND REPO TRADING VOLUME IN 2024



Source: HNX

Unit: VND trillion

Source: HNX

# Weekly report

## Corporate Bond Market

### Corporate bonds issued in October 2024:

According to the data consolidated by VBMA from HNX and SSC as of 01/11, there have been 27 corporate bond issuance announced in October, with the total value of VND 22,098 billion.

Year to date, the total value of corporate bonds issuance recorded is VND 333,474 billion. This comprises of 19 public offerings with a value of VND 28,854 billion (accounting for 8.7% of the total issuance value) and 318 private placements with a value of VND 304,620 billion (accounting for 91.3% of the total).

### Corporate bonds buybacks in October 2024:

According to data consolidated by VBMA from HNX, businesses redeemed VND 15,922 billion worth of bonds in October 2024. Since the beginning of the year, the total value of bonds redeemed before maturity was VND 162,765 billion, -18.1% YoY. Banking was the leading sector with 72.5% of the total redeemed value (or VND 117,967 billion).

*\*The data consolidated by VBMA was collected from HNX and SSC by the bond issuing date and might subject to change from time to time based on the information disclosure from HNX and SSC. The corporate bond data is collected as of 01/11/2024. (Details in Appendix 02)*

### Corporate bonds maturity:

The total value of corporate bonds about to mature in the remaining of 2024 is VND 56,887 billion. 42.5% of which belongs to the real estate sector with VND 24,165 billion, followed by the banking sector with VND 6,858 billion (12.1% of total value).

### Privately-placed corporate bond transaction:

In this reporting period, the average trading value of privately-placed corporate bond was VND 9,219 billion per day (58.7% WoW increase). Bonds with the highest trading value were issued by Asia Commercial JS Bank (VND 4,295 billion), TPBank (VND 3,727 billion) and Orient Commercial JS Bank (VND 3,653 billion). Since the beginning of the year, the total trading value of privately-placed bond reached nearly VND 867 trillion.

### Corporate bond issuance plan in 2024

#### Vietnam Commercial Joint Stock export import Bank (Eximbank)

The Board of Directors of Eximbank has approved the plan for private bond issuance in the last quarter of 2024, with the maximum value of VND 3 trillion. These bonds are non-convertible, without warrant, and unsecured with the expected face value of VND 100 million/ bond. Additionally, these are 3-year maturity bonds with a fixed coupon rate of 5.5%/year.

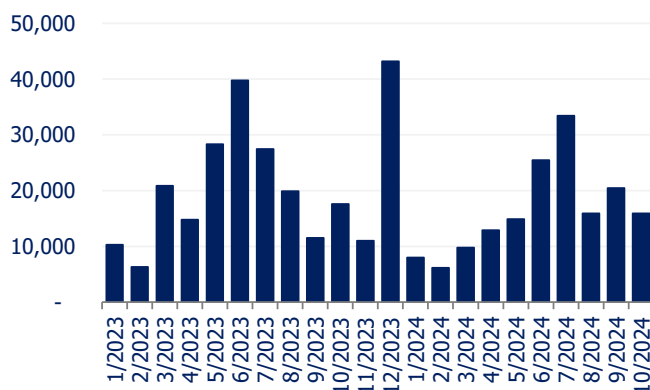
#### Joint Stock Commercial bank for Foreign trade of Vietnam (Vietcombank)

The Board of Directors of Vietcombank has approved the plan for green bond issuance in 2024, with the total value of VND 2 trillion. These bonds are non-convertible, without warrant, and unsecured with the maturity of 2 years. The expected face value will be VND 100 million/bond.

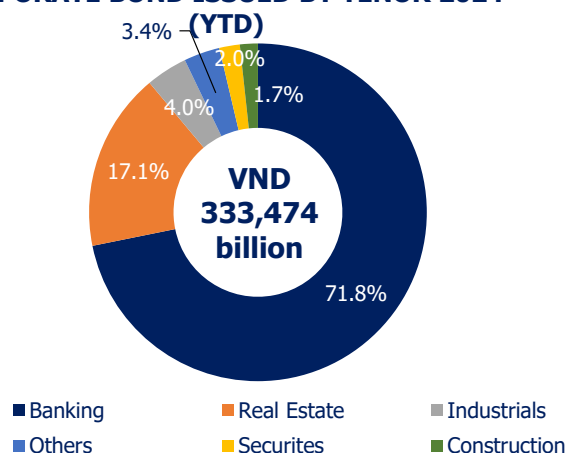
#### Viet Dragon Securities Corporation (VDS)

The Board of Directors of VDS has approved the plan for 4th bond issuance in Q3/2024, with the total value of VND 900 billion. These bonds are non-convertible, without warrant, and unsecured, with the maturity of 1 years. The expected face value will be VND 100 million/bond with a coupon rate of 8.2%/year.

### CORPORATE BOND BUYBACKS VALUE 2023 - 2024



### CORPORATE BOND ISSUED BY TENOR 2024



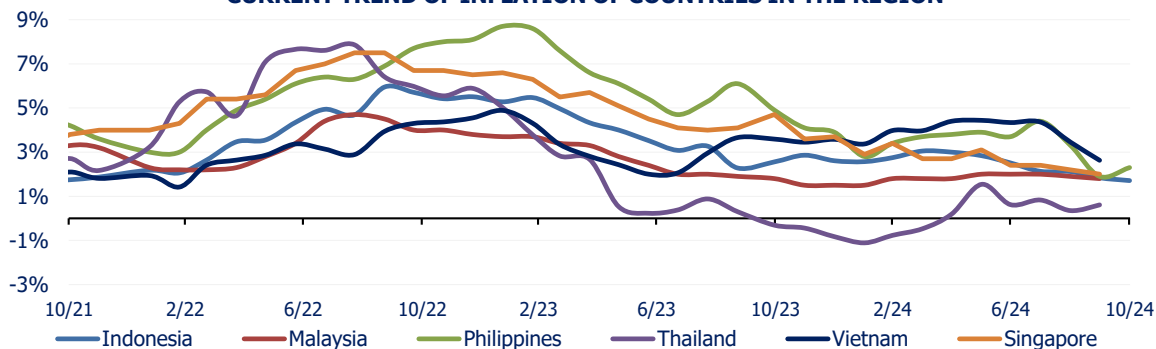
Unit: VND billion

# Weekly report

## International news

Date	Countries	Currency	Events
05/11/2024	United States	USD	U.S. Presidential Election
05/11/2024	United States	USD	S&P Global Services PMI (Oct)
07/11/2024	United States	USD	Initial Jobless Claims
07/11/2024	United Kingdom	GBP	BoE Interest Rate Decision (Nov)
07/11/2024	United States	USD	Fed Interest Rate Decision

### CURRENT TREND OF INFLATION OF COUNTRIES IN THE REGION



Source: Trading Economics

Unit: %	China	Japan	Malaysia	Philippines	Thailand	US	Vietnam
T7 2022	2.56	0.01	3.59	5.02	2.08	2.50	1.92
T8 2022	2.44	-0.01	3.75	5.43	2.03	3.05	3.05
T9 2022	2.44	0.05	3.95	6.21	2.38	3.74	3.58
T10 2022	2.48	0.08	4.21	6.50	2.69	4.18	4.73
T11 2022	2.58	0.08	4.16	6.79	2.43	4.06	4.82
T12 2022	2.68	0.17	3.86	6.45	2.01	3.76	4.78
T1 2023	2.69	0.22	3.67	6.14	1.95	3.64	4.53
T2 2023	2.71	0.20	3.58	5.94	2.11	3.93	3.83
T3 2023	2.70	0.13	3.66	6.04	2.05	3.82	3.62
T4 2023	2.67	0.15	3.57	5.97	2.10	3.54	2.80
T5 2023	2.53	0.11	3.55	5.80	2.19	3.57	2.51
T6 2023	2.44	0.10	3.59	6.00	2.29	3.95	2.23
T7 2023	2.43	0.11	3.64	6.40	2.35	4.14	1.98
T8 2023	2.41	0.21	3.66	6.35	2.45	4.31	1.78
T9 2023	2.48	0.26	3.71	6.32	2.69	4.45	1.77
T10 2023	2.58	0.35	3.86	6.54	2.86	4.77	1.96
T11 2023	2.54	0.36	3.75	6.44	2.71	4.49	2.00
T12 2023	2.51	0.27	3.63	6.03	2.50	4.01	1.76
T1 2024	2.39	0.24	3.60	6.04	2.42	3.93	1.45
T2 2024	2.29	0.33	3.57	6.21	2.29	4.19	1.43
T3 2024	2.22	0.37	3.58	6.16	2.24	4.21	1.62
T4 2024	2.13	0.45	3.73	6.45	2.44	4.56	2.08
T5 2024	2.09	0.55	3.74	6.50	2.52	4.50	2.04
T6 2024	2.03	0.56	3.67	6.36	2.50	4.32	1.99
T7 2024	1.95	0.60	3.62	6.16	2.41	4.16	1.98
T8 2024	1.87	0.48	3.50	6.02	2.30	3.71	1.96
T9 2024	1.76	0.50	3.51	5.89	2.25	3.49	1.94
T10 2024	1.79	0.82	3.57	5.60	2.24	3.91	1.92
T11 2024	1.79	0.59	3.67	N/A (*)	2.22	4.22	1.91

Source: VBMA, ThaiBMA, US Treasury, investing.com

(\*) 1/11: Philippines holiday

Increase

Decrease

# Weekly report

## Appendix 1

### Government bond auction (28/10 - 1/11/2024)

No	Bond code	Issuer	Tenor (year)	Date	Offer	Bid	Win Value	Rate (%)	Change (bps)
1	TD2429012	STV	5	30/10/2024	3,000	2,720	2,320	1.89	0
2	TD2434027	STV	10	30/10/2024	6,000	2,050	1,000	2.66	0
3	TD2439032	STV	15	30/10/2024	1,000	800	0	-	-
4	TD2454046	STV	30	30/10/2024	1,000	150	150	3.1	0

Unit: VND billion

### Government bond auction plan (4/11 - 8/11/2024)

No	Date	Issuer	Bond code	Value (bn)	Tenor (year)	Type
1	6/11/2024	STV	TD2429012	3,000	5	Additional
2	6/11/2024	STV	TD2434027	5,000	10	Additional
3	6/11/2024	STV	TD2439032	1,000	15	Additional
4	6/11/2024	STV	TD2444039	500	20	Additional
5	6/11/2024	STV	TD2454046	500	30	Additional

### Government Bond Auction Plan for 2024 (VND billion)

No	Tenor	Planned Amount	Issued Amount	% Completed
1	3 years	30,000	0	0.0%
2	5 years	70,000	43,170	61.7%
3	7 years	15,000	795	5.3%
4	10 years	100,000	178,910	178.9%
5	15 years	140,000	65,859	47.0%
6	20 years	20,000	6,030	30.2%
7	30 years	25,000	7,482	29.9%
	<b>Total</b>	<b>400,000</b>	<b>302,246</b>	<b>75.6%</b>

### Top 10 most traded bond code of the week

No	Bond code	Trading Val (bn)	Issuing tenor (year)	Remaining tenor (year)	Rate (%)
1	TD2434025	4,724	10	9.8	2.5544 - 2.7324
2	TD2151043	3,234	30	26.8	3.295 - 3.2996
3	TD2434024	3,022	10	9.7	2.66 - 2.74
4	TD1631463	2,742	15	6.6	2.0985 - 2.1001
5	TD1530287	2,736	15	5.3	1.9445 - 2.2004
6	TD1631462	2,608	15	6.4	1.72 - 2.3
7	TD2353151	2,541	30	28.3	3.03 - 3.2987
8	TD2434026	2,490	10	9.9	2.6595 - 2.7153
9	TD2439031	2,377	15	14.5	2.86 - 2.91
10	TD2434023	1,680	10	9.7	2.69 - 3.09

# Weekly report

## Appendix 2

### Corporate bond issuances during October

ISSUER	SECTOR	VALUE (VNDbn)	BOND CODE	TYPE OF PLACEMENT	INTEREST RATE	ISSUANCE DATE	TENOR (year)
VIETJET AVIATION JOINT STOCK COMPANY	INDUSTRIAL	1000	VJCH2429003	PRIVATE	4 FIRST PERIODS: 11%/YEAR, REMAINING PERIODS = DEPOSIT 13-MONTH RATE (BIDV, HDB) + 4%/YEAR AND NOT BELOW 11%/YEAR	1/10/2024	5
HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK	BANKING	900	HDBL2426019	PRIVATE	5.6%/YEAR	1/10/2024	2
F88 BUSINESS JOINT STOCK COMPANY	FINANCE	70	F88CH2425006	PRIVATE	10.5%/YEAR	1/10/2024	1
TIEN PHONG COMMERCIAL JOINT STOCK BANK	BANKING	27.6	TPBL2434021	PRIVATE	12-MONTH DEPOSIT RATE (VCB, BIDV, CTG, AGRB) + 2.2%/YEAR	2/10/2024	10
FORTUNE VIETNAM JOINT STOCK COMMERCIAL BANK	BANKING	330	LPBL2431005	PRIVATE	12-MONTH DEPOSIT RATE (VCB, BIDV, CTG, AGRB) + 2.9%/YEAR	2/10/2024	7
VIET NAM INTERNATIONAL COMMERCIAL JOINT STOCK BANK	BANKING	1000	VIBL2427006	PRIVATE	5.1%/YEAR	3/10/2024	3
FORTUNE VIETNAM JOINT STOCK COMMERCIAL BANK	BANKING	2000	LPBL2427006	PRIVATE	5.4%/YEAR	4/10/2024	3
THANHCONG SECURITIES COMPANY	SECURITIES	400	TCH2425001	PRIVATE	10.5%/YEAR	4/10/2024	1
SAI GON THUONG TIN COMMERCIAL JOINT STOCK BANK	BANKING	1500	STBL2426003	PRIVATE	6%/YEAR	7/10/2024	2
INVESTMENT AND INDUSTRIAL DEVELOPMENT JOINT STOCK CORPORATION	REAL ESTATE	320	BCM2427005	PRIVATE	FIRST PERIOD = 10.5%/YEAR, REMAINING PERIODS = REFERENCE RATE + 4%/YEAR AND NOT BELOW 10%/YEAR	9/10/2024	3
ORIENT COMMERCIAL JOINT STOCK BANK	BANKING	500	OCBL2427018	PRIVATE	5.2%/YEAR	9/10/2024	3
VINFAST TRADING AND PRODUCTION JOINT STOCK COMPANY	INDUSTRIAL	2000	VIFCB2426001	PRIVATE	13.5%/YEAR	10/10/2024	2
HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY	CONSTRUCTION	300	CIB2426001	PUBLIC	10%/YEAR	14/10/2024	2
VIET NAM INTERNATIONAL COMMERCIAL JOINT STOCK BANK	BANKING	2000	VIBL2427007	PRIVATE	5.05%/YEAR	15/10/2024	3
VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE	BANKING	900	CTGL2439013	PRIVATE	6.5%/YEAR	15/10/2024	15
ORIENT COMMERCIAL JOINT STOCK BANK	BANKING	500	OCBL2427019	PRIVATE	5.1%/YEAR	16/10/2024	3
HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY	CONSTRUCTION	200	CIB2427002	PRIVATE	FIRST PERIOD = 11%/YEAR, REMAINING PERIODS = 12-MONTH DEPOSIT RATE (VCB, BIDV, CTG, AGRB) + 4.5%/YEAR AND NOT BELOW 10%/YEAR	17/10/2024	3
THANH THANH CONG INVESTMENT JOINT STOCK COMPANY	CONSUMER SERVICES	150	TTCH2428002	PRIVATE	4 FIRST PERIODS = 10.85%/YEAR, REMAINING PERIODS = REFERENCE RATE + 5%/YEAR AND NOT BELOW 9.7%/YEAR	17/10/2024	4
VINFAST TRADING AND PRODUCTION JOINT STOCK COMPANY	INDUSTRIAL	4000	VIFCB2429002	PRIVATE	13.5%/YEAR	18/10/2024	5
CU LAO CHAM INVESTMENT TRAVEL TRADING JOINT STOCK COMPANY	REAL ESTATE	576	CHACB2426001	PRIVATE	10%/YEAR	21/10/2024	2
FECON CORPORATION	CONSTRUCTION	120	FCNH2426001	PRIVATE	11%/YEAR	21/10/2024	2
TIEN PHONG COMMERCIAL JOINT STOCK BANK	BANKING	304	TPBL2434022	PRIVATE	12-MONTH DEPOSIT RATE (VCB, BIDV, CTG, AGRB) + 2.2%/YEAR	22/10/2024	10
ASIA COMMERCIAL JOINT STOCK BANK	BANKING	500	ACBL2426011	PRIVATE	5%/YEAR	23/10/2024	2
VIETJET AVIATION JOINT STOCK COMPANY	INDUSTRIAL	1000	VJCH2429004	PRIVATE	4 FIRST PERIODS: 11%/YEAR, REMAINING PERIODS = DEPOSIT 13-MONTH RATE (BIDV, HDB) + 4%/YEAR AND NOT BELOW 11%/YEAR	25/10/2024	5
BAC A COMMERCIAL JOINT STOCK BANK	BANKING	600	BAB202-07L	PUBLIC	12-MONTH DEPOSIT RATE (BAB) + 1.2%/YEAR, IF ISSUERS DO NOT REPURCHASE, FROM THE 6TH PERIOD = 12-MONTH DEPOSIT RATE (BAB) + 3%/YEAR	28/10/2024	7
BAC A COMMERCIAL JOINT STOCK BANK	BANKING	600	BAB202-07C	PUBLIC	12-MONTH DEPOSIT RATE (BAB) + 1.5%/YEAR, IF ISSUERS DO NOT REPURCHASE, FROM THE 6TH PERIOD = 12-MONTH DEPOSIT RATE (BAB) + 3.1%/YEAR	28/10/2024	7
BAC A COMMERCIAL JOINT STOCK BANK	BANKING	300	BAB202-08C	PUBLIC	12-MONTH DEPOSIT RATE (BAB) + 1.9%/YEAR, IF ISSUERS DO NOT REPURCHASE, FROM THE 6TH PERIOD = 12-MONTH DEPOSIT RATE (BAB) + 3.2%/YEAR	28/10/2024	8

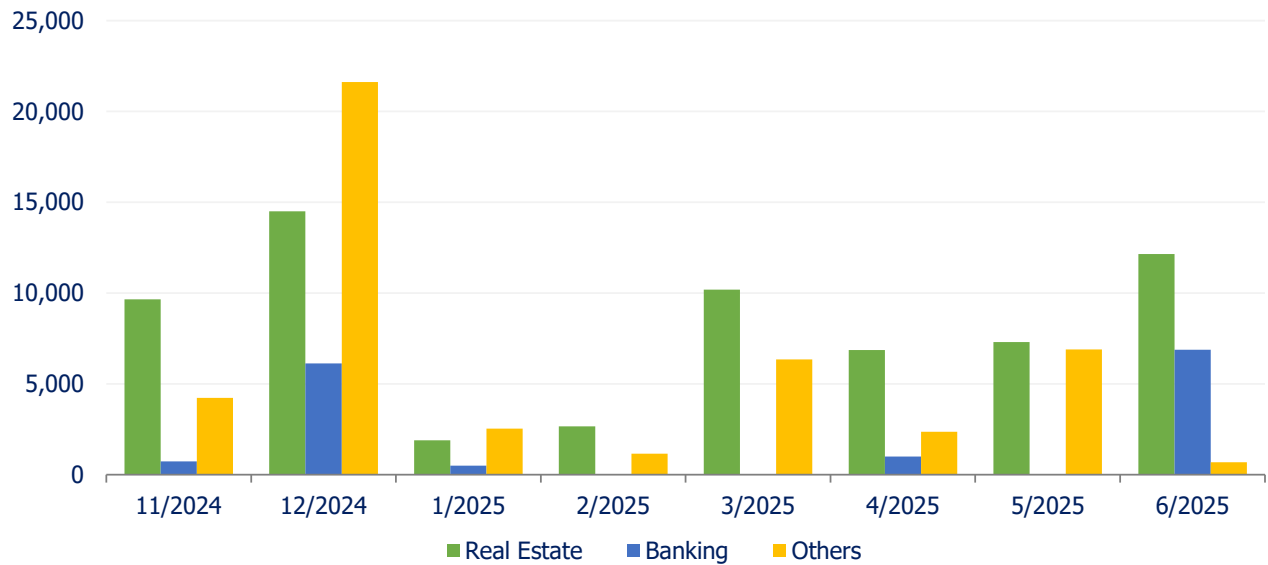
# Weekly report

## Appendix 3

### Corporate bonds matured from 4/11 to 10/11/2024

NO	ISSUER	SECTOR	INITIAL VALUE (VNDbn)	REMAINING VALUE (VNDbn)	BOND CODE	ISSUANCE DATE	DUE DATE
1	SUN FRONTIER VIETNAM COMPANY LIMITED	REAL ESTATE	850	850	SUFRONTIERL2024208	05/11/2020	05/11/2024
2	HAI PHAT INVESTMENT JOINT STOCK COMPANY	REAL ESTATE	650	65	HPXH2124001	05/05/2021	05/11/2024
3	CRYSTAL BAY JOINT STOCK COMPANY	CONSUMER SERVICES	450	421	CBGCB2124001	05/11/2021	05/11/2024
4	JOINT STOCK COMMERCIAL BANK FOR FOREIGN TRADE OF VIETNAM	BANKING	98	98	VCB_BOND_RL06_2018_05	06/11/2018	06/11/2024
5	JOINT STOCK COMMERCIAL BANK FOR FOREIGN TRADE OF VIETNAM	BANKING	44	44	VCB_BOND_RL06_2018_06	08/11/2018	08/11/2024
6	GELEXIMCO GROUP JOINT STOCK COMPANY	INDUSTRIAL	980	968	GLXCH2124002	10/11/2021	10/11/2024
7	VIET DRAGON SECURITIES CORPORATION	SECURITIES	750	509	VDSH2324004	10/11/2023	10/11/2024

### CORPORATE BONDS TO MATURE IN 2024 and 1H2025



# Weekly report

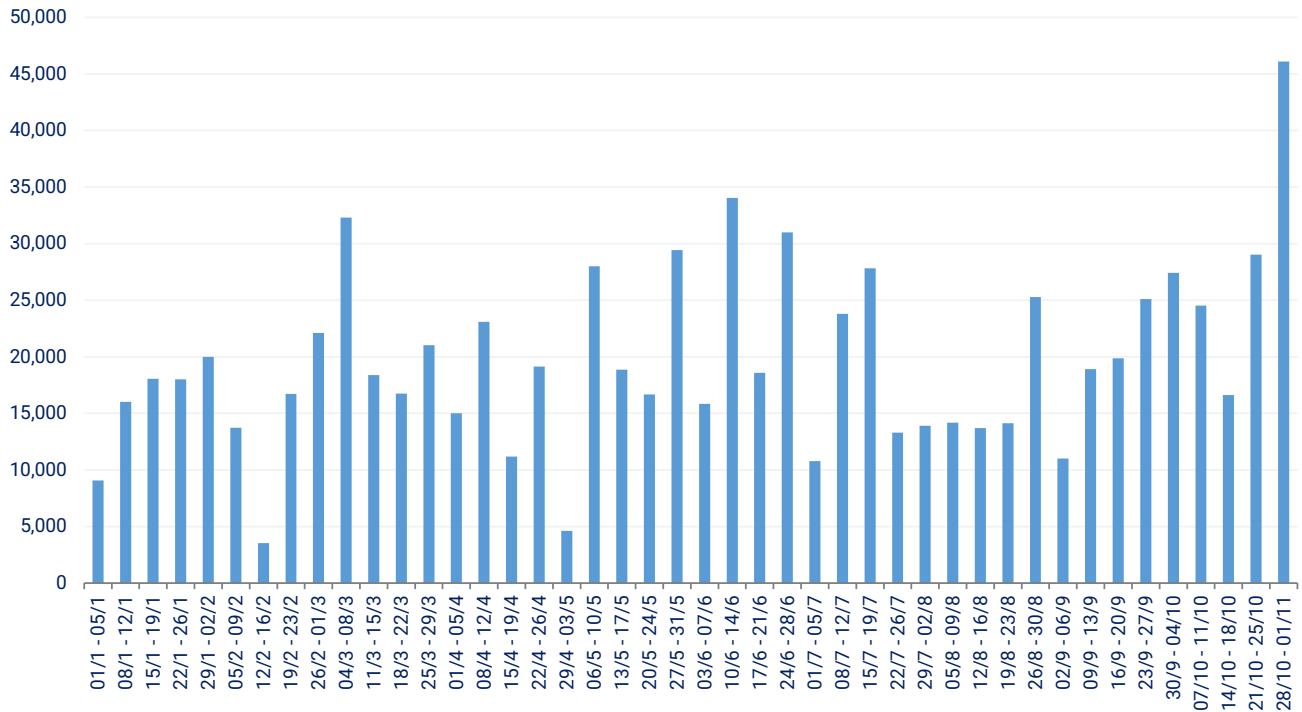
## Appendix 4

### Abnormal disclosure regarding corporate bonds from 28/10 to 1/11/2024

No	Date	Issuer	Bond Code	Type of news	Details
1	28/10/2024	NO VA LAND INVESTMENT GROUP CORPORATION	NVLH2123007	Late payment of bond principal/interests	Late interest payment of VND 2.6 billion
2	28/10/2024	CENTURY REAL ESTATE INVESTMENT AND DEVELOPMENT JOINT STOCK COMPANY	CIVCB2124001	Changes in bond terms and conditions	Extension of Maturity Date by 12 months
3	28/10/2024	TNR HOLDINGS VIET NAM REAL ESTATE INVESTMENT DEVELOPMENT JOINT STOCK COMPANY	TNR.BOND.11.2019.03	Changes in bond terms and conditions	Extension of Maturity Date by 24 months with new coupon rate = 10%/year
4	28/10/2024	TNR HOLDINGS VIET NAM REAL ESTATE INVESTMENT DEVELOPMENT JOINT STOCK COMPANY	TNR.BOND.11.2019.05	Changes in bond terms and conditions	Extension of Maturity Date by 24 months with new coupon rate = 10%/year
5	28/10/2024	TNR HOLDINGS VIET NAM REAL ESTATE INVESTMENT DEVELOPMENT JOINT STOCK COMPANY	TNR.BOND.11.2019.06	Changes in bond terms and conditions	Extension of Maturity Date by 24 months with new coupon rate = 10%/year
6	28/10/2024	TNR HOLDINGS VIET NAM REAL ESTATE INVESTMENT DEVELOPMENT JOINT STOCK COMPANY	TNR.BOND.11.2019.09	Changes in bond terms and conditions	Extension of Maturity Date by 24 months with new coupon rate = 10%/year
7	30/10/2024	TNR HOLDINGS VIET NAM REAL ESTATE INVESTMENT DEVELOPMENT JOINT STOCK COMPANY	TNR.BOND.11.2019.10	Changes in bond terms and conditions	Extension of Maturity Date by 24 months with new coupon rate = 10%/year
8	30/10/2024	TNR HOLDINGS VIET NAM REAL ESTATE INVESTMENT DEVELOPMENT JOINT STOCK COMPANY	TNR.BOND.11.2019.07	Changes in bond terms and conditions	Extension of Maturity Date by 24 months with new coupon rate = 10%/year
9	31/10/2024	HOANG TRUONG TOURIST REAL ESTATE INVESTMENT COMPANY LIMITED	HTCH2024001	Changes in bond terms and conditions	Extension of Maturity Date by 24 months

### Daily trading value of privately-placed corporate bond

Weekly trading value of privately-placed corporate bond in 2024 (VND billion)



\* Data consolidated from HNX, as of 1/11/2024

# Weekly report

## Appendix 5

### List of Abbreviations

No	Abbreviation	Meaning
1	avg	average
2	bn	billion
3	bps	basis points
4	CPI	Consumer Price Index
5	EU	European
6	FED	Federal Reserves System
7	FOMC	Federal Open Market Committee
8	G-bonds	Government bonds
9	HNX	Hanoi Stock Exchange
10	JSC	Joint Stock Company
11	LHS	Left hand side
12	MoM	Month over month
13	OMO	Open market operation
14	PPI	Producer Price Index
15	RHS	Right hand side
16	SBV	State Bank of Vietnam
17	SSC	State Securities Commission of Vietnam
18	STV	the State Treasury of Vietnam
19	VBMA	Vietnam Bond Market Association
20	vol	volume
21	WoW	week over week
22	YTD	Year to date



Thank you for reading VBMA's Weekly Bond Market Report.  
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